Child Care Subsidy (Scholarship) Monthly Report

Educational Article, Section 9.5-112

Division of Early Childhood

October 1, 2026

Maryland
STATE DEPARTMENT OF EDUCATION

MARYLAND STATE DEPARTMENT OF EDUCATION

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October 1, 2026

The Honorable Guy J. Guzzone
Senate Budget and Taxation Committee
3 West Miller Senate Office Building
11 Bladen Street
Annapolis, MD 21401

The Honorable Ben Barnes
House Appropriations Committee
121 Taylor House Office Building
6 Bladen Street
Annapolis, MD 21401

RE: MSAR #11930_MSDE_Child Care Subsidy (Scholarship), Education Article 9.5-112 (October 1, 2026)

Dear Senator Guzzone and Delegate Barnes,

In response to the Legislature's request to receive monthly reports on the participation and expenditures of the Child Care Scholarship (CCS) Program, please find attached the report for October 1, 2026. This report includes preliminary data for Fiscal Year 2027.

The data used in the Unduplicated Count of Children Participating and the Unduplicated Count of Families Participating Reports are generated using the most current data available. To allow for financial reconciliation, the data included in the Actual Expenditure report also uses the most current data available and reflect invoices paid to child care providers during each month.

Eligible families have up to 60 days to redeem the Child Care Scholarship from the date of issuance, and child care providers have an additional 60 days to submit appropriate documentation supporting the payment for the scholarship. Therefore, please note that the enrollment and expenditure data included in this report may change as more data is collected; the previous month's information has been updated since the last submission.

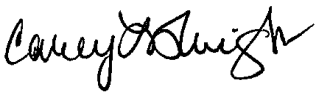
Key data on the CCS Program waitlist, including the number of children by county, income, and demographic group, are included in the report, in addition to information on the number of new scholarships that have been issued during the partial freeze to children exempt from the waitlist.

While CCS enrollment has declined substantially since the waitlist was initiated in May 2025, the CCS Program continues to operate with a partial enrollment freeze (waitlist). The program is under a "partial" enrollment freeze because families are exempt from the enrollment freeze if they are either experiencing

homelessness or receive Temporary Assistance for Needy Families (TANF), Temporary Cash Assistance (TCA), or Supplemental Security Income (SSI) and meet all other eligibility requirements. Siblings of children already receiving a scholarship are also eligible to be added to an existing case. Further, as a result of the decline in CCS Program enrollment, new scholarships are currently being offered to all children with income below 20% of state median income (SMI) in alignment with the prioritization criteria established in House Bill (H.B.) 849. Data on the number of children awarded new scholarships as a result of the prioritization criteria will be included in future monthly reports.

If you have questions or need additional information, please contact Laurel Cratsley, Executive Director, Governmental Affairs, Education Policy, and External Relations, by email at Laurel.cratsley@maryland.gov or by telephone at 443-571-5461.

Sincerely,



Carey M. Wright, Ed.D.
State Superintendent of Schools

c: Sarah Albert, Mandated Reports Specialist, Department of Legislative Services (five copies)

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Introduction

Pursuant to Education Article, Section 9.5-112, the Maryland State Department of Education (MSDE) respectfully submits the following monthly report to the Senate Budget and Taxation Committee and the House Appropriations Committee, providing Child Care Scholarship (CCS) Program expenditures and participation as specified in the legislative directive.

The report includes:

1. The number of children and families participating in the CCS Program to date in State Fiscal Year (SFY) 2027; see page 4.
2. CCS Program expenditures to date for SFY 2027 including total monthly expenditure (when CCS Program-associated payments were made) and enrollment fees paid; see page 7.
3. The number of children and families placed on the CCS Program waitlist and those not subject to the waitlist, disaggregated by income, age, and county, along with comparisons of these groups with those currently enrolled in the CCS Program, see page 11.

The data included in this report were obtained on September 8 and September 9, 2026. The financial and enrollment situation of the CCS Program may have changed by the time of this report's publication.

1.0 Child Care Scholarship Program Participation

This section presents monthly counts of children and families participating in the CCS Program in SFY 2027. Table 1 presents the unduplicated number of children who participated in the CCS Program in July and August 2026. Table 2 presents the unduplicated number of families who participated in the CCS Program in July and August 2026. Enrollment was relatively stable in July and August 2026. Enrollment typically fluctuates during the summer due to changes in school and child care schedules and is anticipated to increase throughout the school year.

Given current CCS Program enrollment, MSDE began contacting families who are currently on the CCS waitlist to offer new child care scholarships in July. MSDE is offering new scholarships in alignment with the requirements outlined in Child Care Scholarship Program – Freeze in Enrollment – Exceptions and Waitlist, H.B. 849, 2026 Reg. Sess. (Md. ch. 594, 2026).

Table 1: Unduplicated Count of Children Participating in the CCS Program in SFY27

County of Residence	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.
Allegany County	262	251										
Anne Arundel County	2,029	2,140										
Baltimore County	7,989	8,153										
Calvert County	294	302										
Caroline County	148	136										
Carroll County	440	470										
Cecil County	540	558										
Charles County	1,484	1,505										
Dorchester County	242	248										
Frederick County	1,018	1,078										
Garrett County	76	73										
Harford County	1,297	1,350										
Howard County	1,461	1,458										
Kent County	62	70										
Montgomery County	5,976	6,111										

County of Residence	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.
Prince George's County	6,346	6,538										
Queen Anne's County	119	124										
Saint Mary's County	381	387										
Somerset County	192	180										
Talbot County	177	177										
Washington County	759	784										
Wicomico County	964	960										
Worcester County	181	181										
Baltimore City	5,959	6,095										
Total	**38,396**	**39,329**										

Source: Data retrieved from the Child Care Administrative Tracking System (CCATS) on September 8, 2026.

Table 2: Unduplicated Count of Families Participating in the CCS Program in SFY27

County of Residence	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.
Allegany County	159	152										
Anne Arundel County	1,383	1,425										
Baltimore County	5,088	5,142										
Calvert County	184	189										
Caroline County	97	92										
Carroll County	267	283										
Cecil County	329	333										
Charles County	918	926										
Dorchester County	159	159										
Frederick County	644	687										
Garrett County	48	47										
Harford County	814	837										
Howard County	955	957										

County of Residence	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.
Kent County	38	42										
Montgomery County	3,744	3,791										
Prince George's County	4,139	4,208										
Queen Anne's County	75	79										
Saint Mary's County	223	226										
Somerset County	113	104										
Talbot County	130	129										
Washington County	483	498										
Wicomico County	598	594										
Worcester County	110	109										
Baltimore City	3,865	3,908										
Total	**24,563**	**24,917**										

Source: Data retrieved from CCATS on September 8, 2026.

2.0 Child Care Scholarship Expenditures

The tables presented in this section (Tables 3 and 4) pertain to expenditures for Direct Services in the CCS Program. Table 3 presents total payments made during SFY27, including Advance Payments for care received in the next month and True-Ups as processed. True-Ups are payment corrections based on change of services from prior periods. They are either credit for a child being enrolled at midpoint or a debit for a child being withdrawn at midpoint. This in turn shows the complete expenditure total that is reflected in the Financial Management Information System (FMIS) system for CCS Program Direct Services.

Table 4 presents the total registration fees paid during each month of SFY27[1]. Registration fees represent a one-time payment made by MSDE to a child care provider for each child at the time of initial enrollment. The fee is paid once per provider per child in the amount of $100. If a child transfers to a different provider, the new provider may receive the $100 registration fee; however, if the child later returns to the original provider, the registration fee is not paid again. The payment of registration fees is allowable under federal guidance, which permits Child Care and Development Fund (CCDF) subsidies to cover reasonable provider charges, including registration or enrollment fees. Specifically, 45 Code of Federal Regulations (CFR) §98.45(m)(3)– (4) directs Lead Agencies to adopt payment practices reflecting those in the private market, including: "pay for reasonable mandatory registration fees that the provider charges to private-paying parents."

Table 3: CCS Total Expenditure in SFY27 ($), July 2026 – December 2026

Provider County	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Fiscal Year Total
Allegany County	337,618	191,544					**529,162**
Anne Arundel County	3,315,349	1,971,036					**5,286,386**
Baltimore County	16,967,206	10,162,097					**27,129,303**
Calvert County	487,280	287,155					**774,436**

[1] In previous versions of this report, there was a table titled *"Child Care Expenditure for Participation in a Specific Month in SFY26 ($)"*. This table, formerly Table 3, has been removed to alleviate misunderstanding of accounting practices. The currently presented Table 3 is reflective of actual expenditures in the time listed. The removed table can be provided upon request. All tables number have been updated in accordance with this change.

Provider County	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Fiscal Year Total
Caroline County	126,880	68,319					**195,199**
Carroll County	950,172	502,508					**1,452,680**
Cecil County	874,115	529,568					**1,403,683**
Charles County	2,840,704	1,742,661					**4,583,365**
Dorchester County	274,093	163,511					**437,604**
Frederick County	2,301,269	1,363,214					**3,664,483**
Garrett County	97,222	53,944					**151,166**
Harford County	2,532,329	1,505,937					**4,038,266**
Howard County	4,773,339	2,809,983					**7,583,322**
Kent County	69,650	44,325					**113,975**
Montgomery County	18,177,895	10,361,782					**28,539,678**
Prince George's County	12,601,025	7,451,678					**20,052,702**
Queen Anne's County	217,708	112,131					**329,839**
Saint Mary's County	515,405	278,708					**794,112**
Somerset County	142,990	80,678					**223,668**
Talbot County	381,760	212,485					**594,245**
Washington County	1,238,453	639,122					**1,877,575**
Wicomico County	1,417,107	792,908					**2,210,015**
Worcester County	348,848	212,312					**561,159**
Baltimore City	10,495,974	6,446,938					**16,942,912**
Refund of Expenditures	2,700	(1,260)					**1,440**
Total	**81,487,090**	**47,983,285**					**129,470,375**

Source: Data retrieved from FMIS on September 8, 2026.

Table 4: Child Care Registration Fees Paid in SFY27 ($)

Provider County	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.*	Mar.*	Apr.	May	Jun.**	Total
Allegany County	1,100	200											**1,300**
Anne Arundel County	15,100	15,400											**30,500**
Baltimore County	85,500	54,600											**140,100**
Calvert County	3,100	1,300											**4,400**
Caroline County	900	100											**1,000**
Carroll County	2,700	3,300											**6,000**
Cecil County	2,800	2,800											**5,600**
Charles County	10,800	8,800											**19,600**
Dorchester County	1,300	1,100											**2,400**
Frederick County	14,900	11,400											**26,300**
Garrett County	300	100											**400**
Harford County	11,500	13,000											**24,500**
Howard County	20,600	16,000											**36,600**
Kent County	-	800											**800**
Montgomery County	47,300	46,800											**94,100**
Prince George's County	51,700	47,100											**98,800**
Queen Anne's County	500	800											**1,300**
Saint Mary's County	1,200	2,100											**3,300**
Somerset County	300	100											**400**

Provider County	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.*	Mar.*	Apr.	May	Jun.**	Total
Talbot County	2,500	700											**3,200**
Washington County	7,000	7,900											**14,900**
Wicomico County	7,800	3,400											**11,200**
Worcester County	400	300											**700**
Baltimore City	54,700	49,100											**103,800**
Total	**344,000**	**287,200**											**631,200**

Source: Data retrieved from FMIS on September 8, 2026.

**All the registration fees paid in July 2026 may not be available as of the writing of this report and will be updated in the next report. Zero registration fees indicate that there were no new children enrolled in the CCS Program.

3.0 Child Care Scholarship Program Waitlist

This section contains multiple tables and figures summarizing the children and families who were placed on CCS Program waitlist as well as data on children who have received new scholarships during the partial enrollment freeze because they were not subject to the CCS waitlist. Unlike data presented earlier in this report, some data presented here also covers months in SFY 2025 and SFY 2026. The data begins in May 2025, when the CCS partial enrollment freeze went into effect.

Table 5 presents the number of children on the CCS Program waitlist by county and their State Median Income (SMI) category. Table 5 demonstrates that 74.1% (6,515) of the 8,787 children on the CCS Program waitlist reside in Prince George's County (1,725 or 19.6%), Montgomery County (1,501 or 17.1%), Baltimore County (1,498 or 17.0%), Baltimore City (1,168 or 13.3%), and Anne Arundel County (623 or 7.1%). This is to be expected since these are the five largest jurisdictions in Maryland, in terms of both total population and the number of children aged 0 to 12 and, as a result, have more families applying for child care scholarships. Additionally, these jurisdictions had the highest number of children in poverty in 2024: Baltimore City had 27,868 children; Prince George's County had 26,856 children; Montgomery County had 21,947 children; Baltimore County had 18,443 children; and Anne Arundel County had 10,323 children[2].

Overall, 78.2% and 89.0% of the children on the waitlist are from families with incomes below 50% and 60% of the SMI, respectively. The largest number of children, 1,666 (20.2% of the total), are from families with incomes in the 30% to 40% SMI category, closely followed by 1,553 children (18.8%) from families with incomes in the 20% to 30% SMI category, and 1,391 children (16.9%) from the 40% to 50% SMI category.

Table 5: Children on the CCS Program Waitlist as of August 2026 by County and Income Category (% SMI)

County of Residence	Income 0 to 10% SMI	Income 10 to 20% SMI	Income 20 to 30% SMI	Income 30 to 40% SMI	Income 40 to 50% SMI	Income 50 to 60% SMI	Income 60 to 70% SMI	Income 70 to 80% SMI	Total Children
Allegany County	-	15	9	5	4	6	8	3	**50**
Anne Arundel County	74	76	107	128	94	73	52	19	**623**
Baltimore City	130	154	247	234	189	119	67	28	**1,168**
Baltimore County	169	151	292	310	265	159	110	42	**1,498**
Calvert County	11	5	10	22	10	7	2	4	**71**

[2] Data source: Children in poverty | KIDS COUNT Data Center

County of Residence	Income 0 to 10% SMI	Income 10 to 20% SMI	Income 20 to 30% SMI	Income 30 to 40% SMI	Income 40 to 50% SMI	Income 50 to 60% SMI	Income 60 to 70% SMI	Income 70 to 80% SMI	Total Children
Caroline County	-	3	9	12	5	-	4	1	**34**
Carroll County	12	21	31	33	9	8	7	2	**123**
Cecil County	10	19	26	26	24	9	7	4	**125**
Charles County	28	42	50	63	66	40	31	14	**334**
Dorchester County	3	15	15	7	7	3	2	-	**52**
Frederick County	19	35	57	44	40	22	16	7	**240**
Garrett County	2	-	1	2	2	6	1	-	**14**
Harford County	17	29	49	52	53	28	17	8	**253**
Howard County	23	44	45	83	39	43	28	12	**317**
Kent County	2	3	7	4	1	-	2	-	**19**
Montgomery County	146	143	225	281	288	190	149	79	**1,501**
Prince George's County	145	186	323	357	299	195	161	59	**1,725**
Queen Anne's County	-	-	5	10	1	1	4	-	**21**
Saint Mary's County	4	7	37	24	8	9	1	1	**91**
Somerset County	5	6	16	9	2	2	-	-	**40**
Talbot County	2	5	7	9	7	3	4	1	**38**
Washington County	25	22	37	49	39	29	20	4	**225**
Wicomico County	18	20	26	41	39	21	13	1	**179**
Worcester County	5	5	12	12	2	5	-	5	**46**
Total	**850**	**1,006**	**1,643**	**1,817**	**1,493**	**978**	**706**	**294**	**8,787**

Source: Data retrieved from CCATS on September 9, 2026.

Table 6 presents the number of families with children on the waitlist, and it shows a pattern like the number of children shown in Table 5.

Table 6: Families on the CCS Program Waitlist as of August 2026 by County and Income Category (% SMI)

County of Residence	Income 0 to 10% SMI	Income 10 to 20% SMI	Income 20 to 30% SMI	Income 30 to 40% SMI	Income 40 to 50% SMI	Income 50 to 60% SMI	Income 60 to 70% SMI	Income 70 to 80% SMI	Total Families
Allegany County	0	7	6	2	3	3	5	1	**27**
Anne Arundel County	46	48	83	99	72	57	38	15	**458**
Baltimore City	90	104	184	181	164	98	53	23	**897**
Baltimore County	117	93	198	232	225	128	91	31	**1,115**
Calvert County	7	2	4	15	5	5	1	3	**42**
Caroline County	0	1	6	10	5	0	2	1	**25**
Carroll County	9	12	19	21	9	5	4	2	**81**
Cecil County	8	12	16	18	17	9	6	3	**89**
Charles County	18	29	36	45	42	34	25	13	**242**
Dorchester County	3	11	13	6	5	3	1	0	**42**
Frederick County	14	19	35	30	26	17	13	4	**158**
Garrett County	2	0	1	2	1	2	1	0	**9**
Harford County	11	20	36	40	38	23	14	6	**188**
Howard County	20	29	35	56	26	33	20	9	**228**
Kent County	1	2	4	3	1	0	1	0	**12**
Montgomery County	103	98	161	193	218	141	104	57	**1,075**
Prince George's County	95	136	216	276	230	153	128	45	**1,279**
Queen Anne's County	0	0	5	7	1	1	2	0	**16**
Saint Mary's County	2	3	22	17	7	7	1	1	**60**
Somerset County	4	4	11	7	2	1	0	0	**29**
Talbot County	2	3	6	7	6	3	3	1	**31**
Washington County	17	13	27	37	26	20	14	3	**157**
Wicomico County	13	16	20	31	29	17	12	1	**139**
Worcester County	4	5	9	8	2	4	0	4	**36**
Total	**586**	**667**	**1,153**	**1,343**	**1,160**	**764**	**539**	**223**	**6,435**

Source: Data retrieved from CCATS on September 9, 2026.

Table 7 presents the number of children on the CCS Program waitlist by county and their age groups, broken down by 0-2, 2-5, and 5 years old and older. These age groups align with CCS provider reimbursement rates. The CCS waitlist includes 1,634 infants and toddlers, 3,562 preschool age children, and 3,591 school age children.

Table 7: Children on the CCS Program Waitlist as of August 2026 by County and Age Group

County of Residence	Age Birth to Under 2 Years Old	Ages 2 to 5 Years Old	School Age (5 Years Old and Older)	Total Children
Allegany County	10	16	24	**50**
Anne Arundel County	112	275	236	**623**
Baltimore City	269	441	458	**1,168**
Baltimore County	292	566	640	**1,498**
Calvert County	12	22	37	**71**
Caroline County	4	18	12	**34**
Carroll County	19	48	56	**123**
Cecil County	26	47	52	**125**
Charles County	61	130	143	**334**
Dorchester County	12	22	18	**52**
Frederick County	44	88	108	**240**
Garrett County	4	4	6	**14**
Harford County	52	94	107	**253**
Howard County	60	122	135	**317**
Kent County	3	12	4	**19**
Montgomery County	214	601	686	**1,501**
Prince George's County	315	772	638	**1,725**
Queen Anne's County	5	10	6	**21**
Saint Mary's County	13	35	43	**91**
Somerset County	10	21	9	**40**
Talbot County	3	22	13	**38**
Washington County	44	100	81	**225**

County of Residence	Age Birth to Under 2 Years Old	Ages 2 to 5 Years Old	School Age (5 Years Old and Older)	Total Children
Wicomico County	40	72	67	**179**
Worcester County	10	24	12	**46**
Total	**1,634**	**3,562**	**3,591**	**8,787**

Source: Data retrieved from CCATS on September 9, 2026.

Table 8a presents the number of children and associated families currently on the CCS waitlist by each month of SFY 2027 they were added, the cumulative numbers for SFY 2027 and since the enrollment freeze began, while Table 8b presents the number of children and associated families added in SFYs 2025 and 2026. Since the waitlist was implemented, the number of children added increased and decreased with no set month-to-month pattern through February 2026. However, the number of children added to the waitlist increased each month from March through May, decreased in June and increased in both July and August. The largest number of children (709) were added to the waitlist in September 2025, while the lowest number of children (348) were added in February 2026. As one would expect, the number of associated families changed similarly. In all, 8,787 children from 6,435 families were still on the waitlist as of September 9, 2026, some of whom were added since the freeze began. These numbers include 1,351 children from 1,001 families who were added in July and August 2026 and 7,436 children from 5,434 families who were added from May 2025 to June 2026.

Table 8a: Number of Children and Associated Families Added to the CCS Program Waitlist Each Month, July 2026 – Present

Children/Families	Jul. 2026	Aug. 2026	Sep. 2026	Oct. 2026	Nov. 2026	Dec. 2026	Jan. 2027	Feb. 2027	Mar. 2027	Apr. 2027	May 2027	Jun. 2027	Total Jul. 2026 - Present	Total May 2025 - Present
Children	650	701											**1,351**	**8,787**
Families	471	530											**1,001**	**6,435**

Source: Data retrieved from CCATS on September 9, 2026.

Table 8b: Number of Children and Associated Families Added to the CCS Program Waitlist Each Month, May 2025 – June 2026

Children/Families	May 2025	Jun. 2025	Jul. 2025	Aug. 2025	Sep. 2025	Oct. 2025	Nov. 2025	Dec. 2025	Jan. 2026	Feb. 2026	Mar. 2026	Apr. 2026	May 2026	Jun. 2026	Total May 2025 – Jun. 2026
Children	423	668	555	610	709	511	368	429	453	348	487	566	677	632	**7,436**
Families	321	468	396	446	532	374	271	305	325	270	358	420	488	460	**5,434**

Table 9 presents the number of children who were enrolled in the CCS Program because they were not subject to the waitlist. Families are exempt from the enrollment freeze if they receive Temporary Assistance for Needy Families (TANF), Temporary Cash Assistance (TCA), or Supplemental Security Income (SSI) or are experiencing homelessness and meet all other eligibility requirements, shown in the table below as "New Applications." Siblings of children already receiving a scholarship are also eligible to be added to an existing case, shown in the table below as "Interim changes due to eligibility." In August 2026, there were 314 newly enrolled children who were not subject to the waitlist, most of whom were siblings of children with existing scholarships. Overall, from May 2025 through August 2026, there were 4,720 newly enrolled children who were not subject to the waitlist. This number comprised 671, 3,402 and 647 children who were enrolled in SFY 2025, SFY 2026 and to-date in SFY 2027, respectively.

As of July 1, 2026, per Child Care Scholarship Program – Freeze in Enrollment – Exceptions and Waitlist, H.B. 849, 2026 Reg. Sess. (Md. ch. 594, 2026), children experiencing homelessness are no longer subject to the waitlist. Given that the process of granting scholarships to children experiencing homelessness began in July and that an enrollment lag typically follows approval, we will include data on the number of children experiencing homelessness that were on the waitlist and were awarded scholarships in future versions of this report.

Table 9: New Enrollment by Children Not Subject to the Waitlist During the Enrollment Freeze, and Current Month

Reason for New Enrollment	SFY 2025 (#)	SFY 2025 (%)	SFY 2026 (#)	SFY 2026 (%)	August 2026 (#)	August 2026 (%)	May 2025 – Present (#)	May 2025 – Present (%)
New Applications	144	21.5%	1,329	39.1%	129	41.1%	1,731	36.7%
Interim Changes Due to Eligibility	527	78.5%	2,073	60.9%	185	58.9%	2,989	63.3%
Total Number of New Enrollments	**671**	**100.0%**	**3,402**	**100.0%**	**314**	**100.0%**	**4,720**	**100.0%**

Source: Data retrieved from CCATS on September 9, 2026.