



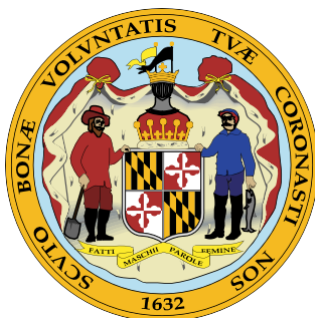
Maryland Alcohol, Tobacco,  
and Cannabis Commission  
*Office of the Executive Director*

# Alcohol & Tobacco Tax Annual Report Fiscal Year 2023

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The FY 2023 report was prepared by the  
Alcohol, Tobacco, and Cannabis Commission with data  
supplied by the Comptroller of Maryland.

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Executive Director

  
Chairman

# **Alcohol & Tobacco Tax Annual Report**



## **State of Maryland Alcohol, Tobacco, and Cannabis Commission**

1215 East Fort Avenue, Suite 300  
Baltimore, Maryland, 21230

**The Honorable Wes Moore**  
Governor

**The Honorable Aruna K. Miller**  
Lieutenant Governor

**Jeffrey A. Kelly**  
Executive Director

**Alan Silverstein**  
Commission Chairman

**Barbara Wahl**  
Vice Chair

**Robert Poole**  
Secretary

**Eric Morrisette**  
Commissioner

**Betty Buck**  
Commissioner

December 1, 2023

**The Honorable Wes Moore  
State House  
100 State Circle Annapolis,  
Maryland 21401**

**The Honorable Bill Ferguson  
President  
Senate of Maryland State  
House, H-107  
Annapolis Maryland 21401**

**The Honorable Adrienne A. Jones  
Speaker  
Maryland House of Delegates  
State House, H-101  
Annapolis Maryland 21401**

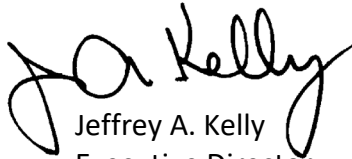
**Re: Reports required by State Government Article §1-316 (MSAR #12014)**

Lady and Gentlemen:

Pursuant to §1- 316 of the Alcoholic Beverages Article of the Annotated Code of Maryland, the FY 2023 report furnishes general information and data about the administration and collection of tax revenue, licensing and regulation, and other-related items, including consumption and local alcoholic beverage statistics. All tax revenue data and other related items are provided by the Comptroller of Maryland.

If you have any questions or need additional information, please do not hesitate to contact the Alcohol, Tobacco, and Cannabis Commission directly at 443-300-6990.

Sincerely,

  
Jeffrey A. Kelly  
Executive Director

**cc: Sarah Albert, Department of Legislative Services (5 copies)**

December 1, 2023

**The Honorable Brian Feldman  
Education, Energy, and the Environment  
Senate Committee  
2 W Miller Senate Office Building  
Annapolis, Maryland 21401**

**The Honorable C. T. Wilson  
Economic Matters Committee  
Maryland House of Delegates  
House, H-231  
Annapolis Maryland 21401**

**Re: Reports required by the Brewery Modernization Act of 2019 (MSAR #12226, #13318, #13319, & #13389)**

Gentlemen:

Pursuant to the Brewery Modernization Act of 2019, enclosed within this report on pages 32, 33, and 34 is the Annual Brewers' Report. This report contains accumulated data from Maryland manufacturing license holders on their total beer production and total on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year.

If you have any questions or need additional information, please do not hesitate to contact the Alcohol, Tobacco, and Cannabis Commission directly at 443-300-6990.

Sincerely,

  
Jeffrey A. Kelly  
Executive Director

**cc: Sarah Albert, Department of Legislative Services (5 copies)**

# **Table of Contents**

|      |                                                                      |       |
|------|----------------------------------------------------------------------|-------|
| I.   | <b>Introduction</b>                                                  | 6-7   |
| II.  | <b>2023 Legislative Session</b>                                      | 8-20  |
| III. | <b>Revenues</b>                                                      |       |
|      | a. State Gross Revenue                                               | 21    |
|      | b. Gross Revenue Net of Refunds                                      | 22    |
|      | c. Alcoholic Beverages Revenue                                       | 23    |
|      | d. Tobacco Revenue                                                   | 24    |
|      | e. Alcohol Licensing Revenue                                         | 25    |
|      | f. Tobacco Licensing Revenue                                         | 26    |
|      | g. State Revenue: Permits                                            | 27    |
| IV.  | <b>Sales and Consumption</b>                                         |       |
|      | a. Per Capita Consumption: Alcoholic Beverages                       | 28    |
|      | b. Per Capita Tax Dollars & Consumption                              | 29    |
|      | c. Cigarette Sales Statewide<br>& Wholesale Alcoholic Beverage Sales | 30    |
|      | d. Maryland Winery Gallonage Sales                                   | 31    |
|      | e. Maryland Brewery Gallonage Sales                                  | 31    |
|      | f. Annual Brewers' Report FY2023                                     | 32-34 |
| V.   | <b>Administrative and Enforcement</b>                                |       |
|      | a. Summary of Activities                                             | 35    |
| VI.  | <b>Local Jurisdictions: Retail Licenses, Revenue, and Statistics</b> |       |
|      | a. Bulk Transfer Permits                                             | 36    |
|      | b. Area and Population Chart                                         | 37    |
|      | c. State of Maryland: County Restrictions                            | 38    |
|      | d. Local Revenue: Liquor Boards & Dispensaries                       | 39    |
|      | e. Retail Licenses Issued: Summary                                   | 40    |
|      | f. Retail Licenses Issued: Local Liquor Boards                       | 41    |
|      | g. Retail License Violations                                         | 42    |
|      | h. Retail License Information: Locations                             | 43-44 |
|      | i. Retail License Issuing Authorities                                | 45-47 |
|      | j. Liquor Control Boards & Dispensary Locations                      | 48    |
|      | k. Clerks of the Court                                               | 49-50 |

## Introduction

The Revenue Administration Division (RAD) of the Comptroller of Maryland is responsible for collecting the alcoholic beverages and tobacco tax, and the Alcohol, Tobacco, and Cannabis Commission (ATCC) is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Alcohol, Tobacco, and Cannabis Commission. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2023 (July 1, 2022 through June 30, 2023).

This report additionally contains the Annual Brewer's Report pursuant to the Brewery Modernization Act of 2019. This report contains accumulated data from Maryland manufacturing license holders on their total beer production and total on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year.

### **Taxes**

The Maryland Alcoholic Beverages Tax is imposed at the following rates:

- **Distilled Spirits:** \* \$ 1.50/gallon or 39.63 cents/liter
- **Wine:** \$ 0.40/gallon or 10.57 cents/liter
- **Beer, Hard Cider, and Mead:** \$ 0.09/gallon or 2.3778 cents/liter

Flavored Malt Beverages (FMBs) are taxed at the same rate as beer. If distilled spirits contain a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon or 0.3963 cents for each liter.

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. From July 1, 2020 through March 13, 2021 the tobacco tax rate for cigarettes was \$2.00 on a 20-cigarette pack, an additional \$ 0.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax was \$ 1.00 for each pack. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

From July 1, 2020 through March 13, 2021 the tax rate for OTP was 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars was 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars was 15% of the wholesale price of the premium cigars. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco tax rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administrative costs, with the balance distributed to the General Fund of the State.

### **Revenue**

Total net receipts from alcoholic beverages and tobacco licenses and permit fees, and miscellaneous income for fiscal year 2023, is \$487,958,788. Compared to fiscal year 2022, fiscal year 2023 tax revenues indicate the following changes: a 6.1% increase in distilled spirits; a 1.9% increase in wine; and a 12.9% decrease in beer.

The net receipt from the sales of cigarette tax stamps in the amount of \$ 390,542,893

reflects a 7% decrease from fiscal year 2022. The net receipt from Other Tobacco Products tobacco tax is \$ 58,306,369, an increase of 4% compared to fiscal year 2022. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Tobacco taxes provided the largest percentage of net receipts at 80.0%, compared to alcoholic beverages tax revenues. As a percentage of net tax revenue, distilled spirits accounted for 4.8%, wine accounted for 1.4%, and beer accounted for 1.5%. Other tobacco products tax accounted for 11.9% of the total tax revenues and Tobacco Floor Tax accounted for 0%.

The Alcohol, Tobacco, and Cannabis Commission (ATCC) issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the ATCC. The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer, cigarette wholesaler, other tobacco products manufacturer, and other tobacco products wholesaler licenses issued by the ATCC.

Alcohol and tobacco license fees are paid to the General Fund. Cigarette license fees are to be used to administer the law and enforce the Maryland Cigarette Sales Below Cost Act.

## **2023 Legislative Session**

### **Alcoholic Beverages – STATEWIDE**

#### **HB178/SB497 - State Spirit - Maryland Rye**

This bill designates Rye Whiskey as the official Maryland State Spirit. Effective Date(s): October 1, 2023.

#### **HB565/SB431 - Class 9 Limited Distillery License - Self-Distribution**

This bill authorizes the holder of a Class 9 limited distillery license to obtain a Class 8 liquor wholesaler's license. The Class 8 liquor wholesaler's license authorizes its holder to sell and deliver products manufactured under the holder's Class 9 limited distillery license only to the holder of a retail license or permit that authorizes it to acquire liquor from a wholesaler. The holder of a Class 9 limited distillery license may apply for and obtain a Class 8 liquor wholesaler's license for the premises where the holder manufactures and sells his or her product for retail, as well as an off-site location that is permitted or licensed by the ATCC. This bill reiterates that the holder of a Class 1, Class 2, or Class 3 wholesaler's license may obtain more than one wholesaler's license if separate records are kept for each wholesaling entity. Effective Date(s): July 1, 2023

#### **HB987/SB672 – Use of Alcoholic Beverages for Educational Purposes**

This bill amends the Alcoholic Beverages and Cannabis Article to allow educational instructors to serve alcoholic beverages to students who study enology (study of wines), fermenting, brewing, or hospitality and tourism. Authorized instructors must be over 21 years of age and teach at a qualified institution of higher

education. The institution must generally limit enrollment to those who have a secondary education and awards degrees at the associate, baccalaureate, or graduate level. Students must be over 18 years of age and enrolled in a course or program in enology, fermenting, brewing, or hospitality and tourism. Students may only taste the alcoholic beverage while in the class or program - which does not include swallowing or otherwise consuming an alcoholic beverage. The alcoholic beverage must be spat out after tasting the alcohol. This bill also amends the Criminal Law Article by creating an exception to the provisions against providing alcoholic beverages to an individual under 21. This bill creates an exception that allows authorized instructors to provide alcoholic beverages for the purposes of allowing students to “sip and spit” while taking classes/enrolled in a course or program in enology, fermenting, brewing, or hospitality and tourism, which is offered by a qualified institution of higher education. No permit or license is needed under this bill to allow students to taste an alcoholic beverage in accordance with the law. Effective Date(s): July 1, 2023.

#### **HB1165 – Alcohol and Tobacco Commission – Technical Corrections and Clarifications**

HB1165 completes the transfer of oversight, regulation, and enforcement related to Alcoholic Beverages and Tobacco from the Office of the Comptroller to the Alcohol and Tobacco Commission (ATC) as contemplated by HB1052 passed in 2019. Since 2020, the legislature has annually passed similar bills – 2020 (HB900/SB911), 2021 (HB1336), and 2022 (HB1253) - to ensure that the ATC has the

necessary authority to carry out the duties and responsibilities of the Alcoholic Beverages Article. The Alcoholic Beverages Article is divided into two divisions: Division I and Division II. The first Division consists of six Titles concerning the ATC's powers, the types of permits/licenses that can be issued, State applications, Local applications, the Beer Franchise Act, and Enforcement Powers. The second Division includes 25 different sections – applicable to the 23 counties and two cities (Annapolis and Baltimore City) - that cover all the jurisdictional specific alcoholic beverage laws. The ATC's enforcement power as it relates to Tobacco can be found mostly in Title 16, 16.5, 16.7, and 16.9 of the Business Regulations Article. There are a host of other Articles that address the agency's enforcement authority that touch other various Articles: Criminal Law, Business Regulations, Tax General, Commercial Law, State Government, and Health General. Effective Date(s): July 1, 2023.

#### **SB322 – Class 4 Limited Winery License - Food Service**

This bill amends the ABCA to allow the holder of a Class 4 limited winery license to prepare specified foods without having to obtain additional licensure by local authorities. Class 4 limited winery license holders traditionally had the authority to sell and serve specified food products as enumerated within ABCA 2-206, including bread and other baked goods, chili, chocolate, crackers, cured meat, fruits (whole and cut), hard and soft cheese (whole and cut), salads and vegetables (whole and cut), and pizza. This bill amended language within the food serving subsection to allow for Class 4 limited wineries to serve sandwiches and other light fare, soup, and condiments. Prior to this legislation, wineries could only serve

prepackaged sandwiches. This bill broadens Class 4 wineries' authority to prepare a greater range of food products on premises – without the need for concurrent licensure from local authorities. The bill also allows a Class 4 limited winery to sell pomace brandy that it produces under its license for off-premises and on-premises consumption. This bill amends ABCA 2-206 to allow all Class 4 wineries to operate from 10:00 a.m. to 10:00 p.m. seven days a week, subject to any limitations within Division II. It also eliminates language that required wineries to notify the ATCC 14 days in advance about planned promotional events held after 6 pm. Effective Date(s): July 1, 2023

#### **SB448 – Manufacturer's Licenses and Off-Site Permits**

SB821, which passed during the 2021 Legislative Session, first authorized Maryland Manufacturers the ability to deliver and provide direct shipment (using a common carrier) to consumers within the State. These privileges were originally to sunset on June 30, 2022. However, they were extended until June 30, 2023, during the 2022 Legislative Session. This bill extends the ability of Maryland Manufacturers – Class 1 and Class 9 distilleries, Class 5, Class 7, Class 8 breweries, and Class 4 wineries – to deliver and directly ship products they produce to Maryland consumers until June 30, 2024. In extending the delivery and direct shipment privileges, this bill also extends the date for the ability of Class 5 and Class 8 breweries to sell up to 288 ounces of beer to an individual at an Off-Site Manufacturing Event until June 30, 2024. The bill places limitations on the amounts of alcoholic beverages that a Maryland Manufacturer can deliver or directly ship to a Maryland consumer, including the equivalent of 18 bottles of distilled spirits by a

Distiller and up to 3,457 ounces of beer (This equates to 12 cases of beer) by a Brewery.  
Effective Date: July 1, 2023.

### **Alcoholic Beverages – LOCAL BILLS**

#### **HB520/SB472 – Annapolis City - Art Establishments**

This bill authorizes the City of Annapolis' Liquor Board to issue an "Arts and Entertainment" Beer and Wine license to a non-profit entity that hosts shows that exhibit not-for-profit artwork within the City of Annapolis. The holder of the "Arts and Entertainment" Beer and Wine license may serve alcoholic beverages for on-premises consumption only and may operate from 11:00 a.m. to 12:00 a.m., seven days per week. The annual fee for the license is \$1,000. The City of Annapolis' Liquor Board may only issue this license to a non-profit organization primarily engaged in the following: The display, sale, or demonstration of art by an individual artist or group of artists; The instruction of clients in creating art or; Live performances, including musical acts or theatre performances. The City of Annapolis' Liquor Board may not issue an "Arts and Entertainment" Beer and Wine license to a for-profit art or mass-produced art display or has a corporate purpose that differs from the non-profit organization as listed above. Effective Date(s): July 1, 2023.

#### **HB886/SB588 – Baltimore City – 40th District - Alcoholic Beverages**

This bill authorizes the Board of Liquor License Commissioners for Baltimore City (BLLC) to issue a Class C Beer, Wine, Liquor License to the holder of a Class B Beer and Wine License located on the 3600 Block of Hickory Avenue.

This bill authorizes the BLLC to issue a Class A-7 Beer, Wine, or Liquor in the 1200 Block of West North Avenue if certain conditions are met: Applicant executes a Memorandum of Understanding with the Penn North Community; Alcoholic Beverages are only sold as a part of a gift basket or floral arrangement; and the holder of this Class A-7 license may not apply for a tasting license. This license has been provided an exception to operate within 300 feet from a place of worship or school. This bill also expands the boundaries of the early closure zone within the 40th Legislative District that runs along North Avenue. Class A, D, and BD7 licenses between the 1000 block and 3200 block of West North Avenue can only operate from 10:00 a.m. to 10:00 p.m., as per their license classification. Effective Date(s): July 1, 2023.

#### **HB587/SB765 – Baltimore City – 41<sup>st</sup> Legislative District – Alcoholic Beverages - Licenses**

This bill allows a Class BD7 Beer, Wine, and Liquor on/off-premise license (6:00 a.m. to 2:00 a.m. – 7 days per week) to apply to the Board to exchange his/her license for an A-7 Packaged Goods license throughout the City of Baltimore. Specific to the 41st District, this bill allows a Class BD7 license holder located on the odd side of the block on the 4000 block of Frederick Avenue to apply for a Class A-7 license. A Class A-7 license holder may operate seven days per week, off-premises only, from 10:00 a.m. to 12:00 p.m. This bill also authorizes a marketplace license – a large food court-like that allows alcoholic beverages to be sold on/off premises seven days per week to allow for the following: Extends the time period for food and beverage establishments to be open under the marketplace license from 6 months to 24 months after the issuance of the

marketplace license; Allows the holder of the license to sell alcoholic beverages by DRINK or by the bottle for off and on-premises consumption; The ability to sell by the drink/bottle for off-premises consumption ends on June 30, 2025. Effective Date(s): July 1, 2023.

#### **HB885/SB589 – Baltimore City - Related Event Promoter's Permit**

This bill clarifies the defined term "related event," as it applies to a related event promoter's permit in Baltimore City, to include events for which tickets are sold in advance; or at the door or cover, charges are imposed. This bill also makes the following technical changes to the application process for the related promoter's event permit: Reduces the number of days within which a person must apply for a related event promoter's permit from 90 to 30 days; Reduces the number of days for which the Board of License Commissioners for Baltimore City must grant or deny the request after receiving the application from 14 days to 7 days; prohibits alterations of the related promoter's event permit once it has been issued within 14 days of the event; clarifies that the Fire Marshall of the City of Baltimore must make a determination of the estimated patron size – either above or below 300 – for the purposes of determining the permit fee; provides a penalty against a licensed retailer for allowing for a cover charge to be imposed at the door of an establishment related to the CIAA tournament without obtaining a related promoter's event permit. This bill clarifies that the Executive Director of the ATCC has the authority to bring administrative charges against a State Caterer's licensee for catering an event related to the CIAA tournament within first obtaining a related promoter's permit. The bill extends the ability for the BLLC to issue

related promoter's event permits from June 30, 2023, until June 30, 2025. Effective Date(s): July 1, 2023.

#### **HB251/SB381 – Baltimore City - Class A-7 Licenses**

This bill extends the ability of Class BD7 licensees to apply to convert their license to a Class A-7 license to the entire City of Baltimore. Prior to the passage of this bill, BD7 licensees within the 43rd could not convert to an A-7 license. This bill eliminated the termination date to allow BD7 to A7 conversions. Prior to the passage of this bill, BD7 licensees had until June 30, 2024, to convert to an A-7 license. Effective Date(s): July 1, 2023.

#### **HB916/SB847 - Baltimore City – Violation Procedures and Fines**

This bill amends the requirement in the law that the Board of Liquor License Commissioner hold a hearing upon an alleged violation of its rules and regulations and allows the BLLC to: issue a violation to the retail licensee and; allow the Board to make an Offer of Compromise to the offending licensee; and upon acceptance of the Board's Offer of Compromise, the licensee shall: waive their right to a hearing; admit to the facts of the violation alleged; take the corrective actions prescribed in the offer made by the Board; accept the monetary penalty offered by the Board. If the license holder does not accept the offer of compromise, he/she can request an administrative hearing before the Board. If the offer of compromise is accepted, then the Board shall: keep a record of the initial violation; issue a written finding that the Board's Offer of Compromise was accepted; state that the license holder accepted the Board's Offer of Compromise at a public hearing; post the result of the Board's decision.

The Board must adopt regulations to implement this new law. This bill increased the ceiling of fines for which the Board can impose to the following: up to \$20,000 in fines for second offenses before the Board; up to \$20,000 in fines for pub crawl permit violations. Effective Date(s): July 1, 2023.

#### **HB917/SB607 - Baltimore City – 46th Alcoholic Beverages District - Revisions**

This is the annual 46th District Alcoholic Beverages Bill. It should be noted that the 46th Legislative District has the highest concentration of retail alcoholic beverage licenses within a legislative district in the State. This bill covers four primary subjects.

1. New Licenses in the 46th Legislative District: This bill allows for a new Class B BWL license to be issued by the Board to a duckpin bowling alley on Eastern Avenue and eliminates the seating and food sales requirements normally associated with a Class B BWL license in the 46th Legislative District. This bill allows for the issuance of a new Class B BWL license to a venue located on the 1300 Block of Warner Street in an entertainment district between Camden Yards and Ravens Stadium. It reduces the food percentage requirement from 51% to 40% and then allows for further reduction to 20% once food truck service can be provided on location. This license will only allow for on-premises consumption. This bill allows for the issuance of a new Class B BWL license on the 2700 Block of Boston Street for a large restaurant waterfront facility.

2. Conversions and Transfers: This bill allows for all Class D Beer and Wine licensees in the 46th Legislative District to convert their licenses to Class D BWL licenses for a fee of \$15,000. The hours of operation for this license would be

from 6:00 a.m. to 1:00 a.m., seven days per week. The license cannot be transferred to a new location. This bill allows for the exception to a general prohibition on license transfer/new issuance and allows the transfer of or a new license to be issued in Little Italy/Harbor East if the license is for a location with fewer than 200 individuals.

3. Extensions of Physical License and/or Premises: The bill allows a Class B BWL license on the 3100 block of Eastern Avenue to extend its license privileges across the Street to the odd side of the 3100 block of Eastern Avenue into a new building that it owns upon approval by the Board. The bill extends the life of a license and time to transfer for a B–D–7 license issued for premises in the 4300 block of East Lombard Street until July 1, 2024. This bill extends the life and time to transfer of the Class B BWL license issued for the premises located on the unit block of South Decker Street until July 1, 2024. This bill extends the life of a Class C BW License for purposes of renewal located on the 6700 block of Youngstown Avenue until July 1, 2024. This bill extends the life of a Class B BWL license for the purpose of renewal located on the 900 Block of South Bond Street to be transferred to another party by July 1, 2024.

4. Charter Amendment - This bill amends the Baltimore City Charter to require the Downtown Partnership of Baltimore to contract with the Baltimore City Police Department to hire two police officers to patrol the 400 block of Baltimore Street between the hours of 10:00 p.m. to 3:00 a.m. Thursday, Friday, and Saturday of each week. Effective Date(s): June 1, 2023.

**HB655/SB440 – Baltimore City - Alcoholic Beverages Districts – Legislative Districting Plan References**

This bill reorients and updates the legislative districts for the City of Baltimore to the 2022 Legislative Redistricting Plan. It also allows for license holders which were approved to conduct an activity on or before February 1, 2022 and have continuously owned the premises since that date to continue to operate in the approved manner, to address premises that are now located in a different legislative district and subject to different provisions of law. Every ten years, the legislature redistricts each legislative district based on population. In this past redistricting, Baltimore City lost District 44. Effective Date(s): April 24, 2023.

**HB248/ SB347 – Baltimore County - Class B– ECF/DS License (Education Conference Facility/Dining Service) Towson University**

This bill authorizes the Baltimore County Liquor Board to issue a Class B- ECF/DS License to Towson University. The Education Conference, Facility/Dining Services license would allow its holder to sell beer, wine, and liquor for on-premises consumption from multiple designated outlets on the campus of the respective university. The Board currently has the authority to issue a Class B-ECF/DS License to the University of Maryland, Baltimore County. This bill requires the holder of the license to provide the Baltimore County liquor board notice of an event at the University for which alcohol is to be served at least five days before the event. Effective Date(s): July 1, 2023.

**HB558/SB393 – Carroll County - Alcoholic Beverages License Residency Requirement**

This bill amends Carroll County’s residency requirements for retail beverage licensure. Specifically, this bill now requires applicants for licensure to be residents of the State of Maryland – and not Carroll County residents – at the time of application. This bill requires that at least one of the licensees on the retail license remain a resident of the State of Maryland throughout the life of the license. By amending its residency requirements in this manner, Carroll County specifically eliminates the need for county residency for applicants who are general partnerships, LLCs, and Corporations. Effective Date(s): July 1, 2023.

**HB559/SB304 – Carroll County - Modification of Seating Requirements**

This bill limits the number of bar/counter seating for new Class B BWL hotels and Restaurants licenses, Class BR BWL licenses, and Class C BWL licenses in Carroll County to 15. Prior to this change in language, there was no prohibition on the number of seats at a bar or counter any one of these licensees could have, but bar/counter seating also did not count toward the total required number of table seats for food service. Effective Date(s): July 1, 2023.

**HB560/SB306 – Carroll County - Multiple Event Entertainment Licenses**

This bill eliminates the cap on the number of one-day events a Class C licensee can hold at an entertainment event at an arts center or fire station located on West Main Street in Westminster. Prior to this bill’s passage, the law restricted such events to 40 per year. This bill creates a new type of annual license for a Class C BWL license for a fire station or arts center on

West Main Street in Westminster that can hold over 40 events per year. The annual fee for the license is \$2,000 for 41 or more events per year. Effective Date(s): July 1, 2023.

#### **HB939 – Frederick County - Sunday Sales**

This bill amends sections throughout Frederick County's alcoholic beverage section that apply to all classes of licenses issued by the Board. Specifically, this bill allows for each class of license to sell and/or serve patrons on Sundays. The following Classes of licenses were impacted in the following manner: Class B-CC-BWL – Conference Center - 6:00 a.m. to 2:00 a.m., seven days a week. Class B-DT-BWL – Dinner Theater - Monday through Sunday – No Hours of Operation Limitation – but alcoholic beverages can only be sold 2 hours before and throughout a performance. Class EC-BWL- Entertainment License - 6:00 a.m. to 2:00 a.m., seven days a week. Hotel Lobby– BWL - 6:00 a.m. to 2:00 a.m., seven days a week. Class A – Beer License/Beer and Wine License/Beer, Wine, and Liquor License - 6:00 a.m. to 2:00 a.m., seven days per week. Sunday needs a special annual permit. Class B – Beer License/Beer and Wine License/Beer, Wine, and Liquor License - 6:00 a.m. to 2:00 a.m., seven days a week. Class C- Beer License/Beer and Wine License/Beer, Wine, and Liquor License - 6:00 a.m. to 2:00 a.m., seven days per week. Effective Date(s): July 1, 2023

#### **HB989 – Frederick County - Miniature Golf Course License**

This bill creates a Class B -BMGC - Mini Golf Course license to be issued to an individual who owns a mini-golf course. This allows the holder to sell beer, wine, and liquor for on-premises consumption only from 6:00 a.m. to 2:00 a.m., seven days per week. There are certain sales

restrictions on alcohol that the holder must meet each year if the license is to be renewed. The bill requires that the holder of the licensee meet the following criteria: Sales of alcoholic beverages may not exceed 35% of the annual gross sales of the miniature golf course, and miniature golf games shall be at least 50% of annual gross sales, and food shall be at least 15% of annual gross sales. Effective Dates: July 1, 2023.

#### **HB991 – Frederick County - Basket of Cheer**

This bill eliminates the requirement that a Class C per diem BW or BWL license holder who has obtained a Basket of Cheer permit can only provide a "basket of cheer" with Maryland-based products. Basket of Cheer permit holders are authorized to purchase alcoholic beverages, as per their one-day license, from Maryland licensed wholesalers. Effective Date(s): July 1, 2023.

#### **HB997 - Frederick County – Consumption Permits**

This bill amends the Beer and Wine and the Beer, Wine, and Liquor Tasting permits issued to Class A packaged goods stores in Frederick County. This bill allows them to serve, with limitations, beer, wine, and liquor for on-premises consumption. The bill places limits on certain quantities of beverages being served to patrons, including: 12 oz Beer, 6 oz of Wine, 1.5 oz of Liquor. This bill also places combination limits on servings to patrons. This means that three servings of all or a mix of the limitations cannot be more than 2oz of beer, 1 oz of wine, and 1/2 oz of liquor. The annual permit fee is either \$200 for Class A – BW Licensees or \$400 for Class A – BWL Licensees. Effective Date(s): July 1, 2023.

#### **HB644 – Frederick County - Golf Simulator Facility**

This bill creates a Class B – GSF - Golf Simulator License, which allows the holder to sell beer, wine, and liquor for on-premises consumption seven days per week, from 6:00 a.m. to 2:00 a.m. The facility must have at least five golf simulator bays and accommodations that are dedicated to golf simulator bays and seating dedicated to the golf simulator bays. This bill has certain food/alcohol/business expense ratios that must be verified annually upon renewal. The bill requires that the holder of the licensee meet the following criteria: sales of alcoholic beverages may not exceed 35% of the annual gross sales of the golf simulator and golf simulators shall be at least 50% of annual gross sales; and food shall be at least 15% of annual gross sales. The annual license fee is \$1,500. Effective Date(s): July 1, 2023.

#### **HB679 – Frederick County - Display of License**

This bill amends the application of Alc. Bev. Art. 4-508 to Frederick County. Specifically, this bill requires the license holder to frame the license and place it conspicuously on the licensed premises but eliminates the requirement that it be in a glass frame. Alc. Bev. Art. 4-508 currently requires a licensee to frame the license in glass. Effective Date(s): July 1, 2023.

#### **HB905/SB821 – Garrett County - Garrett County Alcoholic Beverages Act of 2023**

This bill alters the minimum room requirement under which the Board of License Commissioners of Garrett County may issue a Class B alcoholic beverages license to a hotel or motel with ten rooms. The bill authorizes a gift basket permit holder to purchase alcoholic beverages from a wholesaler. It authorizes the

holder of a Class C multiple-day license, or the holder of a Class C multiple-event license, to also hold another license that is issued by the Board of License Commissioners of Garrett County that is of a different class or nature. The bill also changes the way that certain sections of Title 4, subtitle seven on expirations of local licenses apply in Garrett County. A license now expires six months after the license holder has closed the business or stopped active alcoholic beverage operations, but there are provisions to extend the life of the license longer. A written request for a hardship extension must be filed within 6 months of the business' closing and shall automatically extend the life of the license for one year after the date of the closing or stopping of the business. The expiration period resumes after a final action of the Board denying the hardship extension application, or if judicial review judgment is issued that affirms the denial decision of the Board or dismisses the request for judicial review (whichever is later). If an application or request for extension is withdrawn it is treated as if it had not been filed. In other words, the license expires after the normal 6- month time period. If a licensed premises is forced to close because of a casualty loss, the Board may, without Circuit Court approval, extend the license for not more than two years after closing. Effective Date(s): July 1, 2023.

#### **HB1059/SB738 – Harford County - Performing Arts Theater License**

This bill creates a Performing Arts Theatre License that may be issued for the premises of a performing arts theater operated by a nonprofit organization. This allows its holder to serve beer and wine for on-premises consumption starting 1 hour before and after a performance, during a performance, during intermission, and

at a reception for one hour before or one hour after a performance. This license does not prohibit the Board from issuing a Class C per diem license that applies to the performing arts center. The license holder shall always serve or offer snacks for sale when beer and wine are sold. The annual license fee is \$500. Effective Date(s): July 1, 2023.

#### **HB1062 – Harford County - Alteration of License Quota**

This bill amends Harford County's Population quota that the Board uses to issue licenses. The Board may not issue more than one Class A, A-1, or A-2 for every 4,000 persons in the County. Previously, the quota calculation allowed the board to issue one of each for every 3,000 persons. Effective Date(s): July 1, 2023.

#### **HB1063/SB654 - Harford County – Class HC (Health Club) License**

This bill creates a Health Club License, which allows its holder to serve beer, wine, and liquor either six or seven days per week, depending upon which license the holder applies for. The license may be issued to a person who sells health club services as defined in the Commercial law article, has a health club facility with a swimming pool or pickleball courts, has at least 150 members who pay dues, and owns or leases real property in the county as a health club facility, whether for-profit or not. This license allows for on-premises consumption in a bar area at a swimming pool, an indoor lounge, or both. The license holder shall provide prepackaged food or snacks at all times when beer and wine are sold. Its alcohol service hours are 1:00 p.m. to 9:00 p.m. The law establishes an annual fee of \$1,300 for a six-day license and \$1,400 for a seven-day license. This license is exempted from the 300-foot rule in Harford

County concerning proximity to schools and places of worship. Effective Date(s): July 1, 2023.

#### **HB146 – Howard County - Public Hearing Ho. Co. 13-23**

This bill eliminates the county residency requirement for an applicant and license holder for licensure in Howard County. After the passage of this bill, an applicant (or at least one applicant depending on the type of entity) for licensure in Howard County must be a resident of the State of Maryland at the time of application and must maintain such status throughout the duration while the license is held, but does not need to be a resident of Howard County. The bill eliminates the requirement of county residency by amending the residency requirements for applicants under the provisions of partnership, corporation, and LLC exceptions within Howard County to clarify that State residency satisfies the condition of residency in § 4-103 as it applies to the county. Effective Date(s): July 1, 2023.

#### **HB218 – Howard County - Repeal of Petition of Support Requirement Ho. Co. 12-23**

This bill eliminates the requirement for a petition of support in the Howard County subtitle of the Alcoholic Beverages Articles. This bill also amends § 23-1407 to allow the Board to waive the residency requirement for licensure in Howard County if the applicant is: purchasing an existing business that is already in operation, OR has owned the premises for which the license is sought for at least two years immediately preceding the filing of the application. Effective Date(s): July 1, 2023.

**HB277 – Montgomery County - Holders of Class B–BWL (Clubhouse/Lodge) License and Class 7 Micro–Brewery License MC 16–23**

This bill creates an exception in Montgomery County from the general rule found in Alc. Bev. Art. 2-216(e) that creates a cap on holding more than two Class 7 micro-brewery licenses. A holder of a Class B-BWL license that is issued a Class 7 micro-brewery license is not subject to the restriction on the number of Class 7 licenses that the entity may hold. This change allows multiple premises that are otherwise eligible for the Class B- BWL license and Class 4 winery license to be able to also obtain a Class 7 micro-brewery license despite common ownership of more than two premises. Effective Date(s): July 1, 2023.

**HB345 – Montgomery County - Advisory Board MC 04-23**

This bill will allow the Director of the ABS and the Director of the Montgomery County Police Department to each assign a designee to the ABS Advisory Board rather than requiring them to personally occupy the board position. Effective Date(s): October 1, 2023.

**HB436 – Prince George’s County - Licensing PG 305-23**

This bill creates new licenses and exceptions to certain license quota limitations for the purpose of allowing businesses to develop in certain areas of Prince George’s County. It creates an exception to the prohibition on new off-sale licenses being issued or transferred into 21st, 22nd, 23rd, 24th, 25th, 26th, 27th, or 47th alcoholic beverage districts to allow one Class A Beer, Wine, and Liquor license to be transferred to a premises in those districts if there is no existing Class A BWL license within 1 mile of the

premises. It creates a new sub-category of Class B-DD beer, wine, and liquor licenses that allows the holder an additional privilege to be able to create a separate section of the premises that offers off-premises beer, wine, and liquor sales. This is the only available premises outside the capital beltway and inside the above districts. This specialized Class B-DD license can only be issued to one restaurant that meets certain requirements: the restaurant has 100 permanent seats; and it has a combined area of the kitchen, bar, and dining area (including outdoor seating) of at least 3,500 feet; the restaurant cannot be located within one mile of any other establishment that holds a Class A Beer, Wine, and Liquor license that is exercising off-sale privilege; the restaurant must have a minimum capital investment of \$1,000,000 (excluding land, building, or lease costs), and the individual applicant has at least 75% ownership interest; the individual applicants which hold at least 75% ownership interest in the restaurant must have operated a restaurant in the county and held an alcoholic beverage license for at least seven years prior; the restaurant must be open five days a week and serve lunch and dinner five times a week; the restaurant cannot hold an ownership interest in more than two restaurants that hold a license with off-sale privilege and; additionally, there are requirements that the off-sale portion of the premises must be separated, and its square footage must be less than 3,500 feet (note: this space is not included in the calculation for eligibility above). The annual license fee for this restaurant with off-sale privilege is \$5,000. The bill also amends the name of a development district formerly referred to as “Karington” to “South Lake.” Up to 50 Class B-DD licenses are allowed for restaurants located on Central Avenue within the area from the Beltway to the D.C. border. Effective Date(s): July 1, 2023.

**HB438 – Prince George’s County - Class B-Stadium (Baseball Stadium) Beer, Wine, and Liquor License PG 306-23**

This bill amends the Class-B Baseball Stadium License in PG County to allow the holder to sell beer, wine, and liquor. It creates a Class-B Football Stadium license that allows its holder to sell beer, wine, and liquor with similar provisions. Note that it removes the reference to “light” wine from each of these licenses, allowing more varieties of wine to be sold. This bill also amends the license quotas to allow one Baseball stadium license and one football stadium license to be issued. Effective Date(s): April 1, 2023.

**HB784 – Prince George’s County - Class B and Class C Beer, Wine, and Liquor Licenses, Inspections, Penalties, and Workgroup PG 302-23**

This bill allows the holder of a Class B license and Class C (fraternal/sororal/service organization) beer, wine, and liquor licenses to serve alcohol by the glass or bottle. This bill gives the liquor board for PG County the ability to conduct inspections, including covert inspections and inspections without prior notice, for certain specified purposes. After an inspection is completed, the inspector has five days to file a report of the inspection with the board and provide it to the license holder. On or before December 31 of each year, the Board shall publish on the Board’s website a list of the total number of inspections conducted of each licensed premises by the Board for the previous year. The bill also mandates that a standard fine structure will be created by the Board to address violations, and it must include flexibility to consider aggravating or mitigating factors when determining a fine to be imposed. Each month, the Board must publish on its website a

list of penalties for violations, and this standard fine structure, and the list of aggravating and mitigating factors. This bill also creates a workgroup to study Best Practices for Safe Event Promotion and the Leveraging of Alcoholic Beverages Licenses in Prince George’s County. Specifically, the group is tasked to: identify any current barriers to safe event promotion in Prince George’s County; identify available options for safe event promotion activities and promotion restrictions; review current and previous practices of event promotion; make recommendations on best practices for safe event promotion; study the feasibility of permitting event promoters in Prince George’s County; examine how other counties in the State leverage alcoholic beverage licenses to generate revenue for their county. The workgroup consists of various stakeholders from the Prince George’s County delegation, the Board of License Commissioners for Prince George’s County, other Prince George’s County agencies, and several individuals who hold certain licenses or who are knowledgeable of the event promotion industry. The Board provides staff for the workgroup. On or before December 1, 2024, the workgroup must report its findings and recommendations to the General Assembly, the Chairs of the Prince George’s County legislative delegations, The Chair of the County Council, and the County Executive. This workgroup remains in effect for two years and, at the end of June 30, 2025, will end without further action by the legislature. Effective Date(s): July 1, 2023.

**HB946 – Prince George’s County - Main Street Laurel Development PG 404-23**

This is an economic development bill focused on Main Street Laurel. It authorizes the Board of

License Commissioners for Prince George's County to issue up to five Class B-DD (Development District) beer, wine, and liquor licenses for restaurants located within the Main Street Laurel development district, which is located on Main Street from Northbound Washington Boulevard to 7th Street, between the Patuxent River to the north and Prince George Street to the south. Effective Date(s): July 1, 2023.

**HB258 – Queen Anne and Caroline Counties - Alcoholic Beverages Licenses - Residency Requirement**

This bill eliminates certain requirements of county residency for applicants for local licensure - unless otherwise specified - in Queen Anne's County and in Caroline County. With respect to Caroline County: It removes the requirement for a Petition of Support to be included with applications for licensure. It modifies the residency requirements for applications on behalf of Partnerships, Clubs, Corporations, and LLCs so that at least one applicant must be a resident of the State (not the County), but the license is only valid for as long as at least one of the applicants remains a resident of the State. With respect to Queen Anne's County: It modifies the residency requirements for applications on behalf of Partnerships, Clubs, Corporations, and LLCs so that at least one applicant must be a resident of the State (not the County), but the license is only valid for as long as at least one of the applicants remains a resident of the State. This bill opens the doors for out-of-County owners to apply for and obtain licensure for Class A beer, wine, and liquor establishments. Before this bill, the law did not require County residency for Corporations or LLCs. Effective Date(s): July 1, 2023.

**HB113/SB135 – Worcester County - Ocean City Promoter's License**

This bill creates an Ocean City Promoter's License. This license may be issued to a for-profit organization to sell beer, wine, and liquor at an entertainment event at a location in Ocean City. The premises where the event is held must be located within the corporate limits of the Town of Ocean City. The town of Ocean City must own the premises. The event must be approved in writing by the Ocean City Police Department. The Board is also empowered to adopt regulations that restrict the number of licenses of this type issued per year and to establish requirements for conducting service. The license fee is \$5,00 per entertainment event. Effective Date(s): July 1, 2023.

**Tobacco – STATEWIDE**

**HB321 – Cigarette Restitution Fund - Payments for Sale and Marketing of Electronic Smoking Devices - Use**

This bill creates a process for incorporating settlement money related to the sale or marketing of Electronic Smoking Devices (ESD) into the State's Cigarette Restitution Fund, but treats it separately from other types of judgments or settlements from tobacco manufacturers. Payments from any judgment, settlement penalty, offer of compromise, or any other enforcement action related to the sale and marketing of electronic smoking devices must go to a separate account within the Fund. Distributions from this ESD-related account may be used to supplement general fund appropriations related to programs with the purpose of reducing tobacco use by individuals under 21. Effective Date(s): October 1, 2023.

**HB777/SB541 – Cigarettes - Wholesalers - Disclosure of Information**

This bill adds a clause to BR § 16-506 that requires "complete and accurate" report submissions from tobacco wholesalers. It also makes a technical correction to reference the Comptroller's authority to set the form and manner of these reports to facilitate compliance with the entirety of Title 16 of the Business Regulations Article. This clarification maintains consistency of procedure when read in conjunction with other sections of the subtitle that reference the authority of the Executive Director of the ATCC. The enforcement mechanism for failure to submit complete and accurate reports is addressed in BR § 16-507, which states the Executive Director of the ATCC's authority to revoke or suspend licenses of wholesalers for violations of BR § 16- 506. Effective Date(s): October 1, 2023.

### **Cannabis – STATEWIDE**

#### **HB556/SB516 – Cannabis Reform**

This significant bill lays out the framework for the regulation of the licensed cannabis industry. In brief, the bill does the following: renames the Alcohol and Tobacco Commission to the Alcohol, Tobacco, and Cannabis Commission, establishing the Maryland Cannabis Administration as an independent unit of State government; establishes a regulatory and licensing system for adult-use cannabis; imposes a sales and use tax of 9% on the sale of cannabis; requires the Maryland Cannabis Administration, by July 1, 2023, to convert medical cannabis licenses to licenses to operate a medical and adult-use cannabis business. Additional information and a summary of the bill is available through the MCA website. Effective Date(s): July 1, 2023.

#### **HB1071 – Cannabis - Fines for Smoking in Public, Stops, and Searches**

This bill lowers the maximum fines for smoking cannabis in a public place to \$50 for the first

offense and \$150 for the second. This bill adds a statute in the Criminal Procedure Article which prohibits a law enforcement officer from initiating a stop or a search of a person, a motor vehicle, or a vessel based solely on: the odor of cannabis, the possession or suspicion of possession of a quantity of cannabis over the "personal use amount" as defined in the Criminal Law Article, the presence of currency in proximity to cannabis without other indicia of intent to distribute. This statute also regulates the scope of a vehicle/vessel search that law enforcement makes to investigate suspected driving while impaired by or under the influence of cannabis. An officer may not search an area of a vehicle or vessel that is not: readily accessible to the driver or operator or reasonably likely to contain evidence relevant to the condition of the driver or operator. The statute includes an exclusionary rule, stating that evidence obtained in violation of the statute is not admissible in a trial, a hearing, or any other proceeding. It also states that even evidence discovered or obtained with consent is inadmissible if the statute is otherwise violated. Effective Date(s): July 1, 2023.

#### **HB0922/SB525 – Economic Development - Program Participation - Cannabis Business Establishments**

This bill adds language to the Economic Development Article that would make it illegal to exclude cannabis businesses from certain economic growth-related tax benefits and funds simply because they are cannabis related. The bill allows a business entity that was denied a program benefit solely on the basis that it was a cannabis establishment before July 1, 2023, to apply again. The bill also adds statutory language to expressly add cannabis growers, processors, and dispensaries to the list of types of businesses eligible to apply for a tax credit under subtitle 6. Effective Date(s): July 1, 2023.

## **STATE GROSS REVENUE: 1933 – 2023**

|                                             |                         |
|---------------------------------------------|-------------------------|
| (a) Alcoholic Beverages License Fees        | \$16,694,686            |
| (b) Tax on Distilled Spirits                | \$996,976,138           |
| (c) Manufacturer's Tax on Distilled Spirits | \$1,528,684             |
| (d) Tax on Wine                             | \$249,029,291           |
| (e) Tax on Beer                             | \$527,542,079           |
| (f) Alcoholic Beverages Permit Fees         | \$29,343,728            |
| (g) Cigarette Tax                           | \$9,924,713,510         |
| (h) Other Tobacco Products Tax              | \$571,870,517           |
| (i) Other Tobacco Products Licenses         | \$201,421               |
| Miscellaneous Revenue – Alcoholic Beverages | \$1,883,517             |
| Miscellaneous Revenue – Tobacco Tax         | \$69,926,955            |
| Tobacco Floor Tax                           | \$24,332,066            |
| <b>Total</b>                                | <b>\$12,414,042,596</b> |

- a) License fees are collected from manufacturers, wholesalers, railroads, steamboats, and airline companies.
- b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939 and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non- Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non- Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee). Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000(\$25.00 fee). Direct Wine Seller's Permit has been repealed and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.
- g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.
- h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.
- i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00 Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 19

## GROSS REVENUE - NET OF REFUNDS

|                                          |                       |                   |                       | % Of            |
|------------------------------------------|-----------------------|-------------------|-----------------------|-----------------|
|                                          | Gross                 |                   | Net                   | Total           |
|                                          | <u>Receipts</u>       | <u>Refunds</u>    | <u>Receipts</u>       | <u>Receipts</u> |
| <i>Receipts:</i>                         |                       |                   |                       |                 |
| <i>Spirits at \$1.50 per wine gallon</i> | \$ 23,223,429         | -                 | \$ 23,223,429         | 4.8%            |
| <i>Wine at \$.40 per gallon</i>          | \$ 6,572,988          | -                 | \$ 6,572,988          | 1.4%            |
| <i>Beer at \$.09 per gallon</i>          | \$ 7,387,345          | \$ 12,427         | \$ 7,374,918          | 1.5%            |
| <i>Cigarette Tax</i>                     | \$ 390,542,893        | \$ 162,085        | \$ 390,380,808        | 80.0%           |
| <i>Other Tobacco Tax</i>                 | \$ 58,306,369         | \$ 104,479        | \$ 58,201,890         | 11.9%           |
| <i>Alcoholic Beverage License Fees</i>   | \$ 689,271            | -                 | \$ 689,271            | 0.1%            |
| <i>Alcoholic Beverage Permit Fees</i>    | \$ 1,406,967          | -                 | \$ 1,406,967          | 0.3%            |
| <i>Miscellaneous Alcoholic Beverages</i> | \$ 13,000             | -                 | \$ 13,000             | 0.0%            |
| <i>Miscellaneous Tobacco Tax</i>         | \$ 44,607             | \$ 5,494          | \$ 39,114             | 0.0%            |
| <i>Tobacco Floor Tax</i>                 | \$ 35,147             | -                 | \$ 35,147             | 0.0%            |
| <i>Fines</i>                             |                       | -                 | -                     | 0.0%            |
| <i>Other Tobacco License Fees</i>        | \$ 21,256             | -                 | \$ 21,256             | 0.0%            |
| <b><i>SUBTOTAL</i></b>                   | <b>\$ 488,243,272</b> | <b>\$ 284,484</b> | <b>\$ 487,958,788</b> | <b>100.0%</b>   |

**Notes:**

Miscellaneous Alcoholic Beverages are tax application fees,  
cash bonds, certified copies, service charges, sale of confiscated alcohol beverages,  
and seized cash.

## ALCOHOLIC BEVERAGES REVENUE

| Distilled Spirits               |                     |                     |                     |                     |                     |
|---------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| <i>MONTH</i>                    | <u>2019</u>         | <u>2020</u>         | <u>2021</u>         | <u>2022</u>         | <u>2023</u>         |
| July                            | \$30,212            | \$41,471            | -                   | \$3                 | \$35,434            |
| August                          | \$1,105,472         | \$1,241,337         | \$1,832,448         | \$1,355,337         | \$1,834,286         |
| September                       | \$1,482,843         | \$1,514,117         | \$492,795           | \$2,002,090         | \$1,883,452         |
| October                         | \$1,263,377         | \$1,457,623         | \$1,743,510         | \$1,756,979         | \$2,180,011         |
| November                        | \$1,657,163         | \$1,659,806         | \$1,819,993         | \$1,416,932         | \$1,511,252         |
| December                        | \$1,621,053         | \$1,590,146         | \$1,779,334         | \$1,134,071         | \$738,731           |
| January                         | \$1,782,426         | \$1,765,518         | \$1,592,629         | \$2,034,636         | \$3,627,430         |
| February                        | \$951,734           | \$1,004,064         | \$820,781           | \$3,365,603         | \$1,306,797         |
| March                           | \$1,304,416         | \$1,331,703         | \$968,335           | \$1,137,486         | \$1,647,226         |
| April                           | \$1,470,747         | \$763,458           | \$3,487,587         | \$759,104           | \$1,709,844         |
| May                             | \$1,318,823         | \$135,654           | \$1,621,502         | \$2,192,804         | \$1,858,101         |
| June                            | \$3,448,468         | \$4,678,004         | \$7,294,907         | \$4,729,966         | \$4,890,862         |
| <b>TOTAL</b>                    | <b>\$17,436,736</b> | <b>\$17,182,903</b> | <b>\$23,453,821</b> | <b>\$21,885,010</b> | <b>\$23,223,429</b> |
| <b>% change from prior year</b> | 2.50%               | -1.50%              | 36.50%              | -6.70%              | 6.10%               |
| Wine                            |                     |                     |                     |                     |                     |
| <i>MONTH</i>                    | <u>2019</u>         | <u>2020</u>         | <u>2021</u>         | <u>2022</u>         | <u>2023</u>         |
| July                            | \$144,392           | \$134,233           | \$1                 | (\$1,106)           | \$6,755             |
| August                          | \$424,550           | \$437,473           | \$513,142           | \$531,257           | \$364,314           |
| September                       | \$129,379           | \$480,300           | \$292,632           | \$309,989           | \$580,745           |
| October                         | \$937,403           | \$496,687           | \$553,603           | \$600,343           | \$514,834           |
| November                        | \$488,107           | \$537,697           | \$564,933           | \$319,377           | \$804,800           |
| December                        | \$520,249           | \$548,921           | \$502,498           | \$153,761           | \$131,098           |
| January                         | \$805,195           | \$733,590           | \$234,557           | \$623,890           | \$1,046,052         |
| February                        | \$384,447           | \$384,428           | \$315,101           | \$1,154,153         | \$409,298           |
| March                           | \$494,712           | \$446,927           | \$315,822           | \$320,517           | \$447,488           |
| April                           | \$556,071           | \$380,920           | \$1,196,529         | \$270,754           | \$664,231           |
| May                             | \$476,962           | \$128,028           | \$518,817           | \$668,807           | \$379,506           |
| June                            | \$1,012,883         | \$1,090,802         | \$2,198,348         | \$1,496,948         | \$1,223,867         |
| <b>TOTAL</b>                    | <b>\$6,374,350</b>  | <b>\$5,800,004</b>  | <b>\$7,205,983</b>  | <b>\$6,448,690</b>  | <b>\$6,572,988</b>  |
| <b>% change from prior year</b> | -1.50%              | -9.00%              | 24.20%              | -10.50%             | 1.90%               |
| Beer                            |                     |                     |                     |                     |                     |
| <i>MONTH</i>                    | <u>2019</u>         | <u>2020</u>         | <u>2021</u>         | <u>2022</u>         | <u>2023</u>         |
| July                            | \$92,588            | \$107,339           | \$2,415             | \$2,080             | \$15,897            |
| August                          | \$813,244           | \$807,637           | \$176,293           | \$928,213           | \$477,877           |
| September                       | \$804,928           | \$753,796           | \$572,637           | \$490,883           | \$694,790           |
| October                         | \$634,313           | \$652,205           | \$787,958           | \$828,853           | \$800,666           |
| November                        | \$666,017           | \$679,256           | \$688,358           | \$699,180           | \$550,581           |
| December                        | \$613,916           | \$641,413           | \$516,767           | \$779,856           | \$81,341            |
| January                         | \$581,271           | \$596,256           | \$590,564           | \$648,782           | \$1,118,503         |
| February                        | \$625,458           | \$624,377           | \$632,987           | \$875,383           | \$428,488           |
| March                           | \$614,773           | \$527,436           | \$622,546           | \$815,651           | \$459,645           |
| April                           | \$856,286           | \$625,975           | \$653,224           | \$3,372             | \$824,693           |
| May                             | \$782,512           | \$463,449           | \$808,585           | \$662,207           | \$530,145           |
| June                            | \$1,269,101         | \$1,424,892         | \$2,229,810         | \$1,735,166         | \$1,392,292         |
| <b>TOTAL</b>                    | <b>\$8,354,407</b>  | <b>\$7,904,030</b>  | <b>\$8,282,144</b>  | <b>\$8,469,626</b>  | <b>\$7,374,918</b>  |
| <b>% change from prior year</b> | 1.90%               | -5.40%              | -0.90%              | 2.30%               | -12.90%             |

## TOBACCO REVENUE

| <u>Cigarettes</u>               |                      |                      |                      |                      |                      |
|---------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <b>MONTH</b>                    | <b><u>2019</u></b>   | <b><u>2020</u></b>   | <b><u>2021</u></b>   | <b><u>2022</u></b>   | <b><u>2023</u></b>   |
| <i>July</i>                     | \$14,548,891         | \$11,177,489         | \$1,190,160          | \$30,486,075         | \$35,268,698         |
| <i>August</i>                   | \$27,112,847         | \$28,245,433         | \$25,294,498         | \$37,866,508         | \$35,353,254         |
| <i>September</i>                | \$30,094,197         | \$26,714,872         | \$25,117,029         | \$36,262,687         | \$33,033,518         |
| <i>October</i>                  | \$27,059,466         | \$20,698,896         | \$31,357,282         | \$42,325,698         | \$37,836,739         |
| <i>November</i>                 | \$23,033,065         | \$32,976,766         | \$19,949,385         | \$37,746,222         | \$34,590,019         |
| <i>December</i>                 | \$29,047,472         | \$24,320,787         | \$30,468,061         | \$32,357,475         | \$27,894,375         |
| <i>January</i>                  | \$21,979,499         | \$24,596,914         | \$23,195,184         | \$34,254,293         | \$30,572,241         |
| <i>February</i>                 | \$25,023,757         | \$21,841,361         | \$19,831,654         | \$29,791,483         | \$28,006,259         |
| <i>March</i>                    | \$22,318,980         | \$24,963,060         | \$24,790,908         | \$34,244,997         | \$29,231,207         |
| <i>April</i>                    | \$25,687,661         | \$30,185,484         | \$25,803,225         | \$35,381,091         | \$29,489,998         |
| <i>May</i>                      | \$26,855,890         | \$22,476,003         | \$41,356,651         | \$31,241,694         | \$28,007,369         |
| <i>June</i>                     | \$42,532,303         | \$51,224,018         | \$53,813,624         | \$35,916,918         | \$41,097,129         |
| <b>TOTAL</b>                    | <b>\$315,294,028</b> | <b>\$319,421,083</b> | <b>\$322,167,661</b> | <b>\$417,875,141</b> | <b>\$390,380,808</b> |
| <i>% change from prior year</i> | -4.8%                | 1.3%                 | 0.9%                 | 29.7%                | -6.6%                |

| <u>Other Tobacco Products</u>   |                     |                     |                     |                     |                     |
|---------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| <b>MONTH</b>                    | <b><u>2019</u></b>  | <b><u>2020</u></b>  | <b><u>2021</u></b>  | <b><u>2022</u></b>  | <b><u>2023</u></b>  |
| <i>July</i>                     | \$506,429           | \$478,763           | \$1,454             | \$1,823,201         | \$3,815,590         |
| <i>August</i>                   | \$3,518,386         | \$3,358,664         | \$3,969,948         | \$5,191,463         | \$4,828,527         |
| <i>September</i>                | \$3,596,209         | \$3,478,889         | \$3,453,984         | \$4,906,988         | \$4,685,361         |
| <i>October</i>                  | \$3,884,707         | \$3,921,367         | \$4,342,990         | \$5,261,703         | \$4,845,098         |
| <i>November</i>                 | \$3,464,467         | \$3,563,686         | \$3,574,330         | \$4,698,271         | \$4,545,965         |
| <i>December</i>                 | \$3,187,231         | \$3,278,726         | \$3,375,555         | \$4,827,520         | \$5,270,055         |
| <i>January</i>                  | \$3,521,978         | \$3,686,607         | \$4,321,855         | \$5,156,528         | \$4,506,766         |
| <i>February</i>                 | \$3,256,167         | \$3,224,329         | \$3,441,785         | \$4,213,287         | \$4,333,077         |
| <i>March</i>                    | \$2,965,725         | \$2,968,523         | \$3,328,195         | \$4,170,881         | \$4,219,371         |
| <i>April</i>                    | \$3,447,597         | \$2,932,832         | \$4,840,614         | \$5,021,706         | \$5,011,913         |
| <i>May</i>                      | \$3,066,575         | \$4,392,749         | \$4,706,768         | \$4,744,794         | \$3,786,633         |
| <i>June</i>                     | \$6,905,341         | \$8,085,954         | \$7,990,140         | \$5,561,613         | \$8,353,536         |
| <b>TOTAL</b>                    | <b>\$41,320,813</b> | <b>\$43,371,088</b> | <b>\$47,347,617</b> | <b>\$55,577,955</b> | <b>\$58,201,890</b> |
| <i>% change from prior year</i> | 0.0%                | 5.0%                | 9.2%                | 17.4%               | 4.7%                |

## **ALCOHOL LICENSES ISSUED/RENEWED**

|                           | <b><u>Alcohol License Fees</u></b>    | <b><u>Annual Fee</u></b>      | <b><u>Revenue Collected – Total</u></b> |
|---------------------------|---------------------------------------|-------------------------------|-----------------------------------------|
|                           | Application                           | \$200                         | \$539,634                               |
|                           | Renewal Fee                           | \$30                          | \$149,638                               |
|                           |                                       |                               | <b>\$689,272</b>                        |
| <b><u>FY23 Totals</u></b> | <b><u>Manufacturer's Licenses</u></b> |                               |                                         |
| 42                        | (M1) Distillery                       | \$2,000                       | \$33,730                                |
| 25                        | (M2) Rectifying                       | \$600                         | \$2,060                                 |
| 8                         | (M3) Winery                           | \$750                         | \$1,700                                 |
| 107                       | (M4) Limited Winery                   | \$200                         | \$6,260                                 |
| 66                        | (M5) Brewery                          | \$1,500                       | \$11,598                                |
| 0                         | (M6) Pub-Brewery                      | \$500                         | \$0                                     |
| 41                        | (M7) Micro-Brewery                    | \$500                         | \$10,131                                |
| 39                        | (M8) Farm Brewery                     | \$500                         | \$2,690                                 |
| 7                         | (M9) Limited Distillery Brew          | \$500                         | \$700                                   |
| <b>335</b>                |                                       |                               | <b>\$68,869</b>                         |
|                           | <b><u>Wholesaler's Licenses</u></b>   |                               |                                         |
| 64                        | (W1) Beer, Wine, and Liquor           | \$2,000                       | \$21,310                                |
| 29                        | (W2) Wine and Liquor                  | \$1,750                       | \$30,984                                |
| 5                         | (W3) Beer and Wine                    | \$1,500                       | \$3,700                                 |
| 12                        | (W4) Beer                             | \$1,250                       | \$5,630                                 |
| 13                        | (W5) Wine                             | \$1,250                       | \$5,260                                 |
| 91                        | (W6) Limited Winery                   | \$50                          | \$0                                     |
| 131                       | (W7) Limited Beer                     | \$50                          | \$0                                     |
| 37                        | (W8) Liquor                           | \$100                         | \$0                                     |
| <b>382</b>                |                                       |                               | <b>\$66,884</b>                         |
|                           | <b><u>Caterer's Statewide</u></b>     |                               |                                         |
| 86                        | Alcoholic Beverages                   | (Cost Varies)                 | \$48,220                                |
| <b>86</b>                 |                                       |                               | <b>\$48,220</b>                         |
| <b>803</b>                | <b>: Alcohol licenses</b>             | <b>Total Alcohol Revenue:</b> | <b>\$873,245</b>                        |

**Notes:**

\*Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

\*\*Statewide Caterer's Licenses include General and Limited

## **TOBACCO LICENSES ISSUED/RENEWED**

|                           | <b><u>Tobacco License Fees</u></b>                 | <b><u>Annual Fee</u></b>      | <b><u>Revenue Collected</u></b> | <b><u>Total</u></b> |
|---------------------------|----------------------------------------------------|-------------------------------|---------------------------------|---------------------|
|                           | Application Fee                                    | \$200                         | -                               |                     |
|                           | Renewal Fee                                        | \$30                          | -                               |                     |
|                           |                                                    |                               |                                 | -                   |
| <b><u>FY23 Totals</u></b> | <b><u>Cigarette Licenses:</u></b>                  |                               |                                 |                     |
| 14                        | Manufacturer                                       | \$25                          | \$1,050                         |                     |
| 36                        | Wholesaler                                         | \$750                         | \$24,000                        |                     |
| 22                        | Subwholesaler                                      | \$500                         | \$18,000                        |                     |
| 0                         | Vending Machine Operator                           | \$500                         | -                               |                     |
| 1                         | Storage Warehouse                                  | \$50                          | \$25                            |                     |
| <b>73</b>                 |                                                    |                               |                                 | <b>\$43,075</b>     |
|                           | <b><u>Other Tobacco Products Licenses:</u></b>     |                               |                                 |                     |
| 2                         | OTP Manufacturer                                   | \$25                          | \$200                           |                     |
| 97                        | OTP Wholesaler                                     | \$250                         | \$11,050                        |                     |
| 9                         | OTP Storage Warehouse                              | \$25                          | \$125                           |                     |
| <b>108</b>                |                                                    |                               |                                 | <b>\$11,375</b>     |
|                           | <b><u>Electronic Smoking Devices Licenses:</u></b> |                               |                                 |                     |
| 24                        | ESD Manufacturer                                   | \$25                          | -                               |                     |
| 56                        | ESD Wholesaler Distributor                         | \$150                         | -                               |                     |
| 3                         | ESD Wholesaler Importer                            | \$150                         | -                               |                     |
| <b>83</b>                 |                                                    |                               |                                 | -                   |
| <b>264</b>                | <b>: Tobacco licenses</b>                          | <b>Total Tobacco Revenue:</b> |                                 | <b>\$54,450</b>     |
| <b>1,067</b>              | <b>: TOTAL ISSUED/RENEW</b>                        | <b>TOTAL REVENUE:</b>         |                                 | <b>\$927,695</b>    |

Notes:

\*Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

## STATE REVENUE - ALCOHOL PERMITS

| <u>Permits<br/>Issued<br/>FY2023</u> |                                        | <u>Annual Fee</u> | <u>Revenue Collected</u> |
|--------------------------------------|----------------------------------------|-------------------|--------------------------|
| 232                                  | Alcohol Awareness Instructor           | \$5               | \$415                    |
| 22                                   | Alcohol Awareness Program              | \$15              | \$90                     |
| 125                                  | Brewery Special Event                  | \$25              | \$1,300                  |
| 123                                  | Brewery Off-Site                       | \$100             | \$27,290                 |
| 159                                  | Bulk Transfer                          | \$200             | \$37,450                 |
| 93                                   | Change of Domicile                     | \$5               | \$1,802                  |
| 1207                                 | Direct Wine Shippers                   | \$200             | \$36,860                 |
| 34                                   | Distillery Off-Site                    | \$250             | \$17,600                 |
| 4                                    | Common Carrier                         | \$100             | -                        |
| 0                                    | Family Beer and Wine                   | \$50              | -                        |
| 1                                    | Import and Export                      | \$75              | \$75                     |
| 70                                   | Individual Storage                     | \$50              | \$1,805                  |
| 18                                   | Individual Transportation              | \$10              | \$50                     |
| 3                                    | Natl Family Beer/Wine Exhibition       | \$50              | \$250                    |
| 23                                   | Non-Resident Brewery                   | \$50              | \$860                    |
| 1537                                 | Non-Resident Dealer                    | \$200             | -                        |
| 13                                   | Non-Resident Winery                    | \$50              | \$400                    |
| 8                                    | Non-Resident Distillery                | \$100             | \$300                    |
| 2                                    | Non- Resident Storage                  | \$500             | \$63,005                 |
| 3                                    | Private Bulk Sale                      | \$25              | \$50                     |
| 16                                   | Public Storage                         | \$75              | \$525                    |
| 11                                   | Public Storage and Transportation      | \$200             | \$620                    |
| 501                                  | Public Transportation                  | \$75              | \$78,956                 |
| 8                                    | Resident Dealer                        | \$200             | \$300                    |
| 1,658                                | Solicitor's                            | \$50              | \$59,095                 |
| 45,409                               | Vehicle Identification Cards           | \$10              | -                        |
| 322                                  | Non-Beverage C                         | \$50              | \$1,150                  |
| 35                                   | Non-Festival Permit 1 product category | \$100             | \$2,780                  |
| 9                                    | Non-Festival Permit 2 product category | \$150             | \$750                    |
| 34                                   | Non-Festival Permit 3 product category | \$200             | \$6,500                  |
| 92                                   | Winery Offsite                         | \$100             | \$16,825                 |
| <b>51,772</b>                        |                                        |                   | <b>\$357,103</b>         |

Notes: (1) The permit year begins November 1st and ends the following October 31st.  
(2) Direct Wine Shipper Permit effective July 1, 2011.  
(3) Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

## **PER CAPITA CONSUMPTION - ALCOHOLIC BEVERAGES**

| <i>Per Capita Gallons</i> |                          |             |             | <i>Per Capita Gallons</i> |                          |             |             |
|---------------------------|--------------------------|-------------|-------------|---------------------------|--------------------------|-------------|-------------|
| <u>County</u>             | <u>Distilled Spirits</u> | <u>Wine</u> | <u>Beer</u> | <u>County</u>             | <u>Distilled Spirits</u> | <u>Wine</u> | <u>Beer</u> |
| <i>Allegany</i>           | 2.47                     | 1.41        | 21.91       | <i>Harford</i>            | 2.28                     | 2.03        | 13.6        |
| <i>Anne Arundel</i>       | 3.17                     | 3.46        | 14.18       | <i>Howard</i>             | 2.11                     | 2.38        | 8.93        |
| <i>Baltimore City</i>     | 2.82                     | 1.94        | 11.9        | <i>Kent</i>               | 3.49                     | 3.7         | 19.67       |
| <i>Baltimore</i>          | 2.6                      | 2.41        | 11.88       | <i>Montgomery</i>         | 1.14                     | 1.98        | 6.21        |
| <i>Calvert</i>            | 2.88                     | 2.35        | 12.79       | <i>Prince George's</i>    | 2.22                     | 1.58        | 10.93       |
| <i>Caroline</i>           | 2.65                     | 1.24        | 15.32       | <i>Queen Anne's</i>       | 3.21                     | 0.19        | 15.48       |
| <i>Carroll</i>            | 2.46                     | 2.15        | 16.19       | <i>St. Mary's</i>         | 0.31                     | 6.88        | 2.95        |
| <i>Cecil</i>              | 3.69                     | 2.43        | 21.27       | <i>Somerset</i>           | 10.72                    | 6.88        | 60.1        |
| <i>Charles</i>            | 2.35                     | 1.48        | 10.85       | <i>Talbot</i>             | 3.54                     | 5.34        | 18.6        |
| <i>Dorchester</i>         | 2.59                     | 2.01        | 18.35       | <i>Washington</i>         | 2.56                     | 1.44        | 16.18       |
| <i>Frederick</i>          | 2.39                     | 2.21        | 14.66       | <i>Wicomico</i>           | 1.41                     | 1.51        | 17.99       |
| <i>Garrett</i>            | 3.83                     | 2.73        | 28.56       | <i>Worcester</i>          | 12.44                    | 5.04        | 68.25       |

**Note:**

*These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.*

## **PER CAPITA TAX DOLLARS**

|                               |    |                    |                    |                    |                    |                    |
|-------------------------------|----|--------------------|--------------------|--------------------|--------------------|--------------------|
| <i>(Based on Net Revenue)</i> |    |                    |                    |                    |                    |                    |
|                               |    | <b><u>2019</u></b> | <b><u>2020</u></b> | <b><u>2021</u></b> | <b><u>2022</u></b> | <b><u>2023</u></b> |
| <i>Distilled Spirits</i>      |    | \$2.87             | \$2.82             | \$3.77             | \$3.47             | \$3.74             |
| <i>Wine</i>                   |    | \$1.05             | \$0.95             | \$1.15             | \$1.02             | \$1.06             |
| <i>Beer</i>                   |    | \$1.37             | \$1.30             | \$1.33             | \$1.35             | \$1.19             |
| <b>Total</b>                  |    | <b>\$5.29</b>      | <b>\$5.08</b>      | <b>\$6.25</b>      | <b>\$5.84</b>      | <b>\$5.99</b>      |
|                               |    |                    |                    |                    |                    |                    |
| <i>Cigarettes</i>             | \$ | 51.84              | \$ 52.49           | \$ 51.82           | \$ 66.34           | \$ 62.91           |
|                               |    |                    |                    |                    |                    |                    |

## **PER CAPITA CONSUMPTION IN GALLONS/PACKS**

|                                           |  |                    |                    |                    |                    |                    |
|-------------------------------------------|--|--------------------|--------------------|--------------------|--------------------|--------------------|
| <i>(Based on Deliveries to Retailers)</i> |  |                    |                    |                    |                    |                    |
|                                           |  | <b><u>2019</u></b> | <b><u>2020</u></b> | <b><u>2021</u></b> | <b><u>2022</u></b> | <b><u>2023</u></b> |
| <i>Distilled Spirits</i>                  |  | 1.80               | 1.81               | 2.11               | 2.13               | 2.39               |
| <i>Wine</i>                               |  | 2.40               | 2.49               | 2.50               | 3.45               | 2.16               |
| <i>Beer</i>                               |  | 13.71              | 13.26              | 14.08              | 12.00              | 12.28              |
| <b>Total</b>                              |  | <b>17.91</b>       | <b>17.56</b>       | <b>18.69</b>       | <b>17.57</b>       | <b>16.83</b>       |
|                                           |  |                    |                    |                    |                    |                    |
| <i>Cigarettes</i>                         |  | 26.22              | 25.53              | 23.33              | 18.12              | 16.86              |

## CIGARETTE SALES STATEWIDE

*Cigarettes (Packs of 20)*

**104,640,000**

**Note:** Sales by political subdivisions are not available for cigarettes

## WHOLESALE ALCOHOLIC BEVERAGES SALES

### Deliveries Statewide

### Total Gallons

|                   |                   |
|-------------------|-------------------|
| Distilled Spirits | <b>14,815,694</b> |
| Wine              | <b>13,412,884</b> |
| Beer              | <b>76,228,083</b> |

### Deliveries by Political Subdivision

|                        | <u>Distilled Spirits</u> | <u>Wine</u>       | <u>Beer</u>       |
|------------------------|--------------------------|-------------------|-------------------|
| <i>Allegany</i>        | 166,287                  | 94,978            | 1,474,077         |
| <i>Anne Arundel</i>    | 1,880,133                | 2,053,203         | 8,412,232         |
| <i>Baltimore City</i>  | 1,604,911                | 1,108,427         | 6,783,757         |
| <i>Baltimore</i>       | 2,203,502                | 2,041,817         | 10,055,804        |
| <i>Calvert</i>         | 271,901                  | 222,475           | 1,209,169         |
| <i>Caroline</i>        | 88,451                   | 41,373            | 512,217           |
| <i>Carroll</i>         | 431,538                  | 377,728           | 2,837,992         |
| <i>Cecil</i>           | 386,907                  | 254,820           | 2,231,740         |
| <i>Charles</i>         | 400,571                  | 251,468           | 1,845,936         |
| <i>Dorchester</i>      | 84,889                   | 65,628            | 600,662           |
| <i>Frederick</i>       | 684,906                  | 633,890           | 4,208,100         |
| <i>Garrett</i>         | 109,541                  | 77,905            | 816,170           |
| <i>Harford</i>         | 602,273                  | 535,692           | 3,588,603         |
| <i>Howard</i>          | 706,688                  | 797,469           | 2,995,139         |
| <i>Kent</i>            | 67,404                   | 71,505            | 379,988           |
| <i>Montgomery</i>      | 1,203,598                | 2,079,783         | 6,534,212         |
| <i>Prince George's</i> | 2,106,444                | 1,500,000         | 10,346,243        |
| <i>Queen Anne's</i>    | 166,027                  | 158,292           | 800,251           |
| <i>Somerset</i>        | 35,939                   | 22,035            | 338,649           |
| <i>St. Mary's</i>      | 263,196                  | 168,811           | 1,475,144         |
| <i>Talbot</i>          | 134,211                  | 202,741           | 705,634           |
| <i>Washington</i>      | 398,694                  | 223,974           | 2,517,176         |
| <i>Wicomico</i>        | 147,780                  | 157,580           | 1,882,981         |
| <i>Worcester</i>       | 669,904                  | 271,289           | 3,676,205         |
| <b>TOTALS</b>          | <b>14,815,694</b>        | <b>13,412,884</b> | <b>76,228,083</b> |

## **MARYLAND WINERY GALLONAGE SALES**

| <b><u>Fiscal Year</u></b> | <b><u>Sales Retailers</u></b> | <b><u>Sales to Consumers</u></b> | <b><u>Samples</u></b> | <b><u>Sales to Wholesalers</u></b> | <b><u>Sales Out-of-State</u></b> | <b><u>Other</u></b> | <b><u>Total</u></b> | <b><u>% Change</u></b> |
|---------------------------|-------------------------------|----------------------------------|-----------------------|------------------------------------|----------------------------------|---------------------|---------------------|------------------------|
| <b>2019</b>               | 48,660                        | 204,341                          | 21,194                | 125,567                            | 43,159                           | 2,738               | <b>445,659</b>      | -3.2%                  |
| <b>2020</b>               | 14,150                        | 165,881                          | 13,550                | 197,053                            | 32,225                           | 14,129              | <b>436,988</b>      | -2.0%                  |
| <b>2021</b>               | 48,151                        | 203,813                          | 13,319                | 386,685                            | 42,271                           | 3,293               | <b>697,352</b>      | 59.6%                  |
| <b>2022</b>               | 46,811                        | 207,714                          | 15,244                | 390,452                            | 33,151                           | 1,482               | <b>694,854</b>      | -0.4%                  |
| <b>2023</b>               | 30,236                        | 199,528                          | 17,870                | 145,411                            | 21,796                           | 1,898               | <b>416,742</b>      | -40.0%                 |

## **MARYLAND BREWERY GALLONAGE SALES**

| <b><u>Fiscal Year</u></b> | <b><u>Sales Wholesalers</u></b> | <b><u>Sales Out of State</u></b> | <b><u>Consumed On Premise</u></b> | <b><u>Returned to Brewery</u></b> | <b><u>Carry Out Package Goods</u></b> | <b><u>Total</u></b> | <b><u>% Change</u></b> |
|---------------------------|---------------------------------|----------------------------------|-----------------------------------|-----------------------------------|---------------------------------------|---------------------|------------------------|
| <b>2019</b>               | 1,766,622                       | 4,729,779                        | 54,732                            | (21,947)                          | 117,878                               | <b>6,668,674</b>    | -11.1%                 |
| <b>2020</b>               | 3,290,197                       | 6,557,577                        | 41,022                            | (23,718)                          | 534,824                               | <b>10,611,411</b>   | 59.1%                  |
| <b>2021</b>               | 3,510,727                       | 12,028,726                       | 728,255                           | (27,338)                          | 348,190                               | <b>16,588,559</b>   | 56.3%                  |
| <b>2022</b>               | 3,269,257                       | 6,849,722                        | 848,339                           | -                                 | 307,309                               | <b>12,430,275</b>   | -25.1%                 |
| <b>2023</b>               | 3,353,976                       | 8,119,716                        | 836,971                           | 20,937                            | 240,869                               | <b>12,572,469</b>   | 1.1%                   |

## ANNUAL BREWERS' REPORT FY 2023

| <i>License Holder</i>              | <b>Jurisdiction</b> | <b>Total Beer<br/>Production<br/>FY 2023<br/>(Barrels)</b> | <b>Total Sales On Site<br/>Consumption FY<br/>2023 (Barrels)</b> |
|------------------------------------|---------------------|------------------------------------------------------------|------------------------------------------------------------------|
| 1623 BREWING COMPANY LLC           | CARROLL             | 0                                                          | 0                                                                |
| 1812 BREWERY LLC                   | ALLEGANY            | 288.4                                                      | 154.3                                                            |
| 2CBREWING LLC                      | MONTGOMERY          | 109.5                                                      | 2.9                                                              |
| 5TH COMPANY BREWING LLC            | HARFORD             | 337.6                                                      | 257.6                                                            |
| 611 BREWING LLC                    | WORCESTER           | 396.4                                                      | 372.9                                                            |
| 7 LOCKS BREWING                    | MONTGOMERY          | 1,747.7                                                    | 187.2                                                            |
| ALECRAFT BREWERY                   | HARFORD             | 212.7                                                      | 182.3                                                            |
| ANTIETAM BREWERY LLC               | WASHINGTON          | 971.3                                                      | 224.1                                                            |
| ASTRO LAB BREWING                  | MONTGOMERY          | 698.2                                                      | 170.9                                                            |
| ATTABOY BARREL HOUSE               | FREDERICK           | 85.5                                                       | 72.5                                                             |
| BABYCAT BREWERY LLC                | MONTGOMERY          | 156.0                                                      | 36.0                                                             |
| BAD ALFREDS BREWING INC            | KENT                | 8.3                                                        | 5.5                                                              |
| BALT COUNTY BREWING LLC            | BALTIMORE COUNTY    | 586.5                                                      | 365.2                                                            |
| BALTIMORE QUALITY ALES LLC         | FREDERICK           | 567.1                                                      | 366.8                                                            |
| BATTERY ISLAND BREWING COMPANY LLC | HARFORD             | 86.5                                                       | 64.5                                                             |
| BAY LIFE BREWING LLC               | HOWARD              | 235.2                                                      | 0                                                                |
| BAYHEADS BREWING CO                | CECIL               | 4.0                                                        | 0                                                                |
| BIG TRUCK FARMS                    | QUEEN ANNES         | 3,993.6                                                    | 10.5                                                             |
| BLACK FLAG BREWING COMPANY         | HOWARD              | 2,250.9                                                    | 197.6                                                            |
| BLACK LOCUST HOPS LLC              | BALTIMORE COUNTY    | 175.5                                                      | 146.4                                                            |
| BOG TURTLE BREWERY LLC             | CECIL               | 137.5                                                      | 170.3                                                            |
| BOLLINGERS RESTAURANT              | FREDERICK           | 31.5                                                       | 28.2                                                             |
| BORDELEAU WINERY                   | SOMERSET            | 0                                                          | 7.4                                                              |
| BREWERS ALLEY                      | FREDERICK           | 0                                                          | 101.0                                                            |
| BREWERS ALLEY INC                  | FREDERICK           | 208.5                                                      | 263.6                                                            |
| BREWERS ART                        | BALTIMORE CITY      | 491.4                                                      | 228.2                                                            |
| BREWERY FIRE                       | CARROLL             | 280.1                                                      | 202.6                                                            |
| BROOKEVILLE BREWING LLC            | MONTGOMERY          | 3,022.7                                                    | 441.3                                                            |
| BULL AND GOAT BREWERY              | QUEEN ANNES         | 0                                                          | 82.1                                                             |
| BURLEY OAK LLC                     | WORCESTER           | 83.9                                                       | 203.0                                                            |
| BURNISH BEER COMPANY LLC           | WICOMICO            | 776.4                                                      | 227.2                                                            |
| CALVERT BREWING COMPANY LLC        | PRINCE GEORGES      | 2,034.1                                                    | 109.5                                                            |
| CHECKERSPOT BREWING LLC            | BALTIMORE CITY      | 1,143.2                                                    | 282.1                                                            |
| CHESEPIOOC REAL ALE BREWERY        | ANNE ARUNDEL        | 125.7                                                      | 105.2                                                            |
| CLEAR SKIES MEADERY                | MONTGOMERY          | 112.7                                                      | 49.0                                                             |
| CLEAR SKIES MEADERY                | MONTGOMERY          | 33.7                                                       | 14.0                                                             |
| CLIPPER CITY BREWING CO LP         | BALTIMORE COUNTY    | 26,528.1                                                   | 336.6                                                            |
| CONOWINGO BREWING COMPANY LLC      | CECIL               | 0                                                          | 0                                                                |
| COSTA VENTOSA LLC                  | WORCESTER           | 0                                                          | 0                                                                |
| CROOKED CRABBREWING COMPANY        | ANNE ARUNDEL        | 2,812.5                                                    | 1,109.8                                                          |
| CULT CLASSIC BREWING               | ANNE ARUNDEL        | 197.4                                                      | 173.6                                                            |
| CULT CLASSIC BREWING               | QUEEN ANNES         | 197.4                                                      | 173.6                                                            |
| CUSHWA BREWING COMPANY             | WASHINGTON          | 2,399.2                                                    | 286.4                                                            |
| DENIZENS BREWING COMPANY           | MONTGOMERY          | 0                                                          | 23.2                                                             |
| DENIZENS BREWING COMPANY           | MONTGOMERY          | 3,441.1                                                    | 236.3                                                            |
| DIAGEO AMERICAS SUPPLY INC         | BALTIMORE COUNTY    | 62,693.2                                                   | 1,778.5                                                          |
| DIAMONDBACK BEER                   | BALTIMORE CITY      | 1,640.0                                                    | 225.3                                                            |
| DOUBLE GROOVE BREWING COMPANY      | HARFORD             | 315.8                                                      | 302.1                                                            |
| DOVE VALLEY BREWERY LLC            | CECIL               | 0                                                          | 0                                                                |
| DUCLAW BREWERY LLC                 | BALTIMORE COUNTY    | 492.2                                                      | 0                                                                |

|                                                  |                  |          |         |
|--------------------------------------------------|------------------|----------|---------|
| <i>EASTERN SHORE BREWING LLC</i>                 | TALBOT           | 186.0    | 99.5    |
| <i>ELDER PINE BREWING &amp; BLENDING CO</i>      | MONTGOMERY       | 1,288.0  | 238.0   |
| <i>ELLCOTT MILLS BREWING CO</i>                  | HOWARD           | 172.3    | 126.8   |
| <i>EVOLUTION BREWING CO</i>                      | WICOMICO         | 9,207.0  | 301.1   |
| <i>FALLING BRANCH BREWING INC</i>                | HARFORD          | 640.8    | 337.1   |
| <i>FLOOD ZONE BREWERY LLC</i>                    | CARROLL          | 553.1    | 412.3   |
| <i>FLYING DOG BREWERY LLC</i>                    | FREDERICK        | 66,162.7 | 0       |
| <i>FORWARD BREWING</i>                           | ANNE ARUNDEL     | 859.6    | 374.2   |
| <i>FRANKLIN GENERAL STORE &amp; DELI INC</i>     | PRINCE GEORGES   | 0        | 353.0   |
| <i>FREYS BREWING COMPANY</i>                     | CARROLL          | 19.1     | 95.5    |
| <i>FRIDAY INVESTMENTS LLC</i>                    | BALTIMORE COUNTY | 757.0    | 630.9   |
| <i>FRISCO TAPHOUSE AND PUSH AMERICAN BREWING</i> | HOWARD           | 94.1     | 77.3    |
| <i>FTH HOLDINGS INC</i>                          | HOWARD           | 0        | 0       |
| <i>FULL TILT BREWING LLC</i>                     | BALTIMORE CITY   | 390.9    | 0       |
| <i>GATEWAY CRAFT BREWING LLC</i>                 | WICOMICO         | 16.2     | 14.9    |
| <i>GORDON BIERSCHE MARYLAND LLC</i>              | ANNE ARUNDEL     | 167.0    | 143.0   |
| <i>GREENSPRING BREWING CO LLC</i>                | CALVERT          | 17.4     | 0       |
| <i>GUILFORD BREWING LLC</i>                      | BALTIMORE CITY   | 917.0    | 0       |
| <i>GYPSY BREWING COMPANY</i>                     | CALVERT          | 28.4     | 0       |
| <i>HOMAIDE LLC</i>                               | WASHINGTON       | 93.6     | 47.1    |
| <i>HOPKINS FARM BREWERY LLC</i>                  | HARFORD          | 1,221.1  | 928.4   |
| <i>HYSTERIA BREWING COMPANY LLC</i>              | HOWARD           | 79.2     | 54.5    |
| <i>INDEPENDENT BREWING COMPANY</i>               | HARFORD          | 1,573.8  | 1,177.3 |
| <i>INVERNESS BREWING LLC</i>                     | CARROLL          | 633.9    | 546.4   |
| <i>JAILBREAK BREWING COMPANY LLC</i>             | PRINCE GEORGES   | 3,398.4  | 586.1   |
| <i>JOHANSSONS DINING HOUSE</i>                   | CARROLL          | 75.0     | 39.8    |
| <i>JUBILEE FARM FERMENTATIONS LLC</i>            | SAINT MARYS      | 18.5     | 0       |
| <i>KEY BREWING CO</i>                            | BALTIMORE COUNTY | 3,119.4  | 122.5   |
| <i>LILLARD &amp; DAUGHTERS FARMS LLC</i>         | SAINT MARYS      | 0        | 0       |
| <i>LIQUIDITY ALEWORKS</i>                        | FREDERICK        | 166.5    | 70.8    |
| <i>LOCUST POST BREWERY LLC</i>                   | ALLEGANY         | 98.2     | 68.1    |
| <i>LONE OAK BREWING COMPANY LLC</i>              | MONTGOMERY       | 1,610.5  | 1,075.5 |
| <i>MAD SCIENCE BREWING CO</i>                    | FREDERICK        | 85.0     | 44.6    |
| <i>MANOR HILL BREWING</i>                        | HOWARD           | 4,218.9  | 440.7   |
| <i>MARKET STREET BREWERY</i>                     | HARFORD          | 0.4      | 0.4     |
| <i>MARKET STREET PUBLIC HOUSE</i>                | CAROLINE         | 1.8      | 0       |
| <i>MIDNIGHT RUN BREWING LLC</i>                  | FREDERICK        | 107.0    | 103.1   |
| <i>MILKHOUSE BREWERY AT STILLPOINT FARM</i>      | CARROLL          | 244.5    | 112.5   |
| <i>MINISTRY OF BREWING LLC</i>                   | BALTIMORE CITY   | 562.6    | 393.9   |
| <i>MOBTOWN BREWING COMPANY LLC</i>               | BALTIMORE CITY   | 162.0    | 54.2    |
| <i>MONOCACY BREWING COMPANY LLC</i>              | FREDERICK        | 213.5    | 142.5   |
| <i>MONUMENT CITY BREWING COMPANY</i>             | BALTIMORE CITY   | 2,618.5  | 155.2   |
| <i>MULLYS BREWERY LLC</i>                        | CALVERT          | 857.0    | 107.5   |
| <i>NEPENTHE BREWING CO</i>                       | BALTIMORE CITY   | 1,872.7  | 292.8   |
| <i>OLD BARN BREWERY</i>                          | ANNE ARUNDEL     | 1.1      | 0       |
| <i>OLDE MOTHER BREWING LLC</i>                   | FREDERICK        | 659.0    | 344.4   |
| <i>OLDE MOTHER BREWING LLC</i>                   | FREDERICK        | 211.9    | 112.5   |
| <i>PATRIOT ACRES FARM BREWERY</i>                | QUEEN ANNES      | 94.4     | 84.1    |
| <i>PEABODY HEIGHTS BREWERY LLC</i>               | BALTIMORE CITY   | 1,123.1  | 120.4   |
| <i>PERM BREWING COMPANY LLC</i>                  | ANNE ARUNDEL     | 1,369.3  | 471.1   |
| <i>PICKETT BREWING COMPANY</i>                   | BALTIMORE CITY   | 403.3    | 147.5   |
| <i>PIPE THE SIDE BREWING COMPANY LLC</i>         | CARROLL          | 142.1    | 73.0    |
| <i>POOLES ISLAND BREWING COMPANY LLC</i>         | BALTIMORE COUNTY | 0        | 191.0   |
| <i>RAR BREWING</i>                               | DORCHESTER       | 9,295.0  | 311.7   |
| <i>RED BRICK STATION</i>                         | BALTIMORE COUNTY | 756.0    | 533.5   |
| <i>RED SHEDMAN FARM BREWERY</i>                  | CARROLL          | 2,305.6  | 653.0   |

|                                        |                  |                  |                 |
|----------------------------------------|------------------|------------------|-----------------|
| ROCK BOTTOM MARYLAND LLC               | MONTGOMERY       | 377.4            | 0               |
| ROCKWELL BREWERY                       | FREDERICK        | 146.3            | 67.6            |
| ROCKWELL BREWERY LLC                   | FREDERICK        | 359.2            | 311.8           |
| ROUTE 40 BREWING COMPANY               | ALLEGANY         | 30.8             | 0               |
| RUDDY DUCK BREWERY & GRILL             | CALVERT          | 282.5            | 193.5           |
| RUHLMAN BREWERY LLC                    | CARROLL          | 5.8              | 1.1             |
| SAINTS ROW BREWING LLC                 | MONTGOMERY       | 90.0             | 76.7            |
| SAPWOOD CELLARS                        | HOWARD           | 1,096.9          | 314.0           |
| SCORPION BREWING LLC                   | CALVERT          | 58.0             | 39.9            |
| SILVER BRANCH BREWING COMPANY          | MONTGOMERY       | 2,971.4          | 350.0           |
| SLATE FARM BREWERY LLC                 | HARFORD          | 852.0            | 664.1           |
| SMOKETOWN BREWING STATION              | FREDERICK        | 358.0            | 207.3           |
| SMOKETOWN CREEKSIDE                    | FREDERICK        | 809.0            | 230.5           |
| SOMBRONKEY BREWING LLC                 | BALTIMORE COUNTY | 0                | 0               |
| SPRINGFIELD MANOR BREWERY              | FREDERICK        | 101.6            | 65.9            |
| STEINHARDT BREWING CO LLC              | FREDERICK        | 435.7            | 307.2           |
| STREETCAR 82 BREWING CO                | PRINCE GEORGES   | 139.9            | 0               |
| SUSKY RIVER BEVERAGE COMPANY LLC       | CECIL            | 1.0              | 0               |
| SUSPENDE BREWING COMPANY LLC           | BALTIMORE CITY   | 99.3             | 29.3            |
| TEN EYCK BREWERY LLC                   | QUEEN ANNES      | 495.4            | 47.1            |
| THE OTHER ONE BREWING CO               | WORCESTER        | 72.0             | 55.1            |
| THE SILLY YAK BEER COMPANY LLC         | MONTGOMERY       | 47.1             | 11.2            |
| THICK & THIN BREWING COMPANY LLC       | WASHINGTON       | 379.0            | 290.8           |
| TRUE RESPITE BREWING COMPANY LLC       | MONTGOMERY       | 1,482.2          | 210.4           |
| TWIN VALLEY DISTILLERS & BREWERY       | MONTGOMERY       | 28.4             | 1.9             |
| UNION CRAFT BREWING                    | BALTIMORE CITY   | 10,208.2         | 539.7           |
| UPPER STEM BREWERY LLC                 | WASHINGTON       | 97.7             | 70.6            |
| WAREDACA BREWING COMPANY LLC           | MONTGOMERY       | 496.9            | 189.3           |
| WAVERLY BREWING COMPANY                | BALTIMORE CITY   | 76.7             | 36.3            |
| WET CITY                               | BALTIMORE CITY   | 203.6            | 59.9            |
| WICO STREET BEER COMPANY LLC           | BALTIMORE CITY   | 53.1             | 5.5             |
| WINDMILL CREEK VINEYARD AND WINERY INC | WORCESTER        | 11.6             | 8.8             |
| <b>Grand Total:</b>                    |                  | <b>264,845.4</b> | <b>27,172.7</b> |

Notes:

\*Numbers are reported and extrapolated through submitted tax returns to the Comptroller's Office.

\*\*Breweries are not listed for the following reasons: Manufacturer is not operational.

## SUMMARY OF ACTIVITIES

### Audits Completed:

|                                       |           |
|---------------------------------------|-----------|
| Brewery (Maryland)                    | 17        |
| Beer – Wholesaler (Maryland)          | 8         |
| Rectifier, Distillery or Winery       | 1         |
| Liquor and Wine Wholesaler (Maryland) | 45        |
| Cigarette Wholesaler                  | 23        |
| Other Tobacco Product                 | 2         |
| <b>Total:</b>                         | <b>96</b> |

### Inspection and Verification of Monthly Returns and Reports:

|                                                |               |
|------------------------------------------------|---------------|
| <b>Maryland Manufacturer and Wholesaler:</b>   |               |
| Non-Res Winery, Distillery & Brewery           | 558           |
| Alcoholic beverage Storage Report              | 345           |
| MFRS/WHLS of Distilled Spirits & Wine          | 1,439         |
| Wholesalers Monthly Beer Report                | 1,949         |
| Foreign Beer Release                           | 18            |
| Direct Wine Shippers Return                    | 5,002         |
| Railroad/Steamboat/Airplane Return             | 476           |
| Resident/Non-Resident Dealer Beer Return       | 3,400         |
| Renewal Alcohol Permits                        | 3,772         |
| Common Carrier Report                          | 12            |
| Renewal Alcohol License                        | 702           |
| Brewery Tax Return                             | 632           |
| Renewal Direct Wine Shipper Permit             | 795           |
| Beer and Wine Facility                         | 0             |
| Cigarette Wholesaler Monthly Report            | 403           |
| Cigarette Manufacturer Sample Tax Return       | 177           |
| Cigarette Stamp Purchases and Payments Return  | 0             |
| Other Tobacco Products Tax Return (Wholesaler) | 972           |
| Other Tobacco Products Tax Return (Retailer)   | 325           |
| <b>Total:</b>                                  | <b>20,977</b> |

|                                                    | <u>Amount</u>       | <u>No. of Claims</u> |
|----------------------------------------------------|---------------------|----------------------|
| <b><u>Refund Claims Verified and Approved:</u></b> |                     |                      |
| <b>Alcoholic Beverages:</b>                        |                     |                      |
| Beer                                               | \$12,427            | 8                    |
| Wine                                               | \$0                 | 0                    |
| Distilled Spirit                                   | \$0.00              | 0                    |
| <b>Cigarette Tax:</b>                              | <b>\$162,084.92</b> | <b>1</b>             |
| <b>Other tobacco products:</b>                     |                     |                      |
| Wholesaler                                         | \$104,478.71        | 4                    |
| Tobacco                                            | \$5,493.83          | 1                    |
| Escrow                                             | \$0.00              | 0                    |
| Issued Permits                                     | \$0.00              | 0                    |
| Cash Bonds                                         | \$0.00              | 0                    |
| Renewal fees                                       | \$0.00              | 0                    |
| <b>Total:</b>                                      |                     | <b>14</b>            |

|                              |               |           |
|------------------------------|---------------|-----------|
| <b><u>Other Reports:</u></b> | <b>Total:</b> | <b>51</b> |
|------------------------------|---------------|-----------|

|                     |               |
|---------------------|---------------|
| <b>Grand Total:</b> | <b>21,138</b> |
|---------------------|---------------|

## **BULK TRANSFER PERMITS**

*Under Alcoholic Beverages Article §2- 111(b), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of the last day the license was effective. The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions.*

|                            |     |
|----------------------------|-----|
| <i>Allegany</i>            | 2   |
| <i>Annapolis (City of)</i> | 0   |
| <i>Anne Arundel</i>        | 15  |
| <i>Baltimore City</i>      | 28  |
| <i>Baltimore</i>           | 19  |
| <i>Calvert</i>             | 1   |
| <i>Caroline</i>            | 1   |
| <i>Carroll</i>             | 4   |
| <i>Cecil</i>               | 2   |
| <i>Charles</i>             | 2   |
| <i>Dorchester</i>          | 3   |
| <i>Frederick</i>           | 11  |
| <i>Garrett</i>             | 0   |
| <i>Harford</i>             | 7   |
| <i>Howard</i>              | 8   |
| <i>Kent</i>                | 0   |
| <i>Montgomery</i>          | 10  |
| <i>Out of State</i>        | 0   |
| <i>Prince George's</i>     | 8   |
| <i>Queen Anne's</i>        | 14  |
| <i>St. Mary's</i>          | 6   |
| <i>Somerset</i>            | 2   |
| <i>Talbot</i>              | 2   |
| <i>Washington</i>          | 4   |
| <i>Wicomico</i>            | 3   |
| <i>Worcester</i>           | 7   |
| <b>Total:</b>              | 159 |

## **STATE OF MARYLAND AREA AND POPULATION CHART**

| <b><u>Counties</u></b>     | <b><u>Land Area<br/>in Square Miles</u></b> | <b><u>Population</u></b> |
|----------------------------|---------------------------------------------|--------------------------|
| <i>Allegany</i>            | 424                                         | 67,267                   |
| <i>Annapolis (City of)</i> | 7                                           | 40,648                   |
| <i>Anne Arundel</i>        | 415                                         | 593,286                  |
| <i>Baltimore City</i>      | 81                                          | 569,931                  |
| <i>Baltimore</i>           | 598                                         | 846,161                  |
| <i>Calvert</i>             | 213                                         | 94,573                   |
| <i>Caroline</i>            | 319                                         | 33,433                   |
| <i>Carroll</i>             | 448                                         | 175,305                  |
| <i>Cecil</i>               | 346                                         | 104,942                  |
| <i>Charles</i>             | 458                                         | 170,102                  |
| <i>Dorchester</i>          | 541                                         | 32,726                   |
| <i>Frederick</i>           | 660                                         | 287,079                  |
| <i>Garrett</i>             | 647                                         | 28,579                   |
| <i>Harford</i>             | 437                                         | 263,867                  |
| <i>Howard</i>              | 251                                         | 335,411                  |
| <i>Kent</i>                | 277                                         | 19,320                   |
| <i>Montgomery</i>          | 491                                         | 1,052,521                |
| <i>Prince George's</i>     | 483                                         | 946,971                  |
| <i>Queen Anne's</i>        | 372                                         | 51,711                   |
| <i>St. Mary's</i>          | 357                                         | 114,877                  |
| <i>Somerset</i>            | 320                                         | 24,546                   |
| <i>Talbot</i>              | 269                                         | 37,932                   |
| <i>Washington</i>          | 458                                         | 155,590                  |
| <i>Wicomico</i>            | 374                                         | 104,664                  |
| <i>Worcester</i>           | 468                                         | 53,866                   |
| <b><i>Total</i></b>        | <b>9,714</b>                                | <b>6,205,308</b>         |

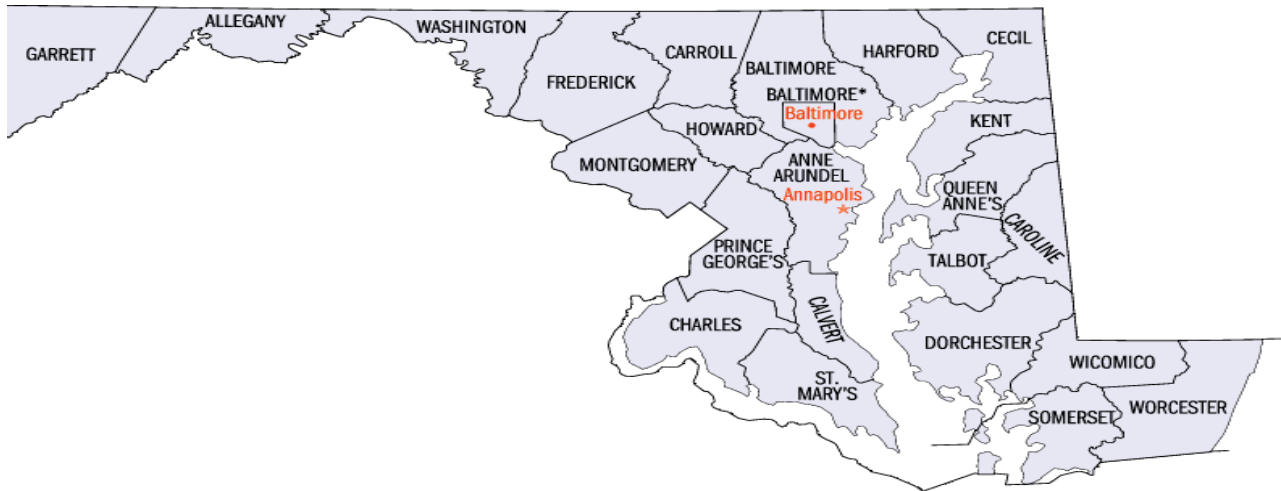
Sources: U.S. Census Bureau, <http://quickfacts.census.gov>

Brief Economic Facts - Counties of Maryland and Baltimore City

Maryland Department of Business & Economic Development - <http://worldpopulationreview.com/us-cities/annapolis-population/>

# **STATE OF MARYLAND**

## **ALCOHOLIC BEVERAGE RESTRICTIONS**



### **Montgomery County**

**No Alcoholic beverages:** Barnesville and Washington Grove.  
Certain exceptions apply. See Maryland Code,  
Alcoholic Beverages, § 25-1601.

## LOCAL REVENUE: LIQUOR BOARDS AND COUNTY DISPENSARIES

| <b><u>County Dispensaries:</u></b>          | <b><u>License Gross Revenue</u></b> | <b><u># of Stores</u></b> | <b><u>Year Ended</u></b> | <b><u>Gross Profit</u></b> | <b><u>Expenses</u></b> | <b><u>Net Profit</u></b> | <b><u>Total Revenue</u></b> |
|---------------------------------------------|-------------------------------------|---------------------------|--------------------------|----------------------------|------------------------|--------------------------|-----------------------------|
| Montgomery                                  | \$ 1,821,886                        | 27                        | 6/30/2023                | \$ 98,909,943              | \$ 65,383,333          | \$ 33,526,610            | \$ 35,348,496               |
| Somerset                                    |                                     |                           |                          |                            |                        |                          | -                           |
| Wicomico                                    |                                     |                           |                          |                            |                        |                          | -                           |
| Worcester                                   | \$ 965,272                          | 0                         | 5/31/2023                |                            |                        |                          | \$ 965,272                  |
| <b><u>Other Jurisdictions: Counties</u></b> |                                     |                           |                          |                            |                        |                          |                             |
| Allegany                                    | \$ 84,130                           |                           | 6/30/2023                |                            |                        |                          | \$ 84,130                   |
| City of Annapolis                           | \$ 472,310                          |                           | 4/30/2023                |                            |                        |                          | \$ 472,310                  |
| Anne Arundel                                |                                     |                           |                          |                            |                        |                          | -                           |
| Baltimore City                              | \$ 2,031,270                        |                           | 6/30/2023                |                            |                        |                          | \$ 2,031,270                |
| Baltimore                                   | \$ 838,028                          |                           | 4/30/2023                |                            |                        |                          | \$ 838,028                  |
| Calvert                                     |                                     |                           |                          |                            |                        |                          | -                           |
| Caroline                                    | \$ 47,300                           |                           | 4/30/2023                |                            |                        |                          | \$ 47,300                   |
| Carroll                                     | \$ 208,225                          |                           | 4/30/2023                |                            |                        |                          | \$ 208,225                  |
| Cecil                                       | \$ 249,130                          |                           | 6/30/2023                |                            |                        |                          | \$ 249,130                  |
| Charles                                     | \$ 201,050                          |                           | 8/31/2023                |                            |                        |                          | \$ 201,050                  |
| Dorchester                                  |                                     |                           |                          |                            |                        |                          | -                           |
| Frederick                                   | \$ 348,165                          |                           | 6/30/2023                |                            |                        |                          | \$ 348,165                  |
| Garrett                                     | \$ 135,315                          |                           | 6/30/2023                |                            |                        |                          | \$ 135,315                  |
| Harford                                     | \$ 420,995                          |                           | 4/30/2023                |                            |                        |                          | \$ 420,995                  |
| Howard                                      | \$ 311,150                          |                           | 6/30/2023                |                            |                        |                          | \$ 311,150                  |
| Kent                                        | \$ 84,813                           |                           | 6/30/2023                |                            |                        |                          | \$ 84,813                   |
| Prince George's                             | \$ 1,742,245                        |                           | 6/30/2023                |                            |                        |                          | \$ 1,742,245                |
| Queen Anne's                                | \$ 110,750                          |                           | 6/30/2023                |                            |                        |                          | \$ 110,750                  |
| St. Mary's                                  | \$ 95,763                           |                           | 6/30/2023                |                            |                        |                          | \$ 95,763                   |
| Talbot                                      | \$ 162,150                          |                           | 6/30/2023                |                            |                        |                          | \$ 162,150                  |
| Washington                                  | \$ 138,700                          |                           | 6/30/2023                |                            |                        |                          | \$ 138,700                  |
| <b>Grand Totals:</b>                        | <b>\$ 10,468,947</b>                |                           |                          |                            |                        |                          | <b>\$ 43,995,257</b>        |

## RETAIL LICENSES ISSUED

(Summary)

|                                                                           | <u>Total</u> | <u>% of Total</u> |
|---------------------------------------------------------------------------|--------------|-------------------|
| <b><u>Class "A" - Off Sale:</u></b>                                       |              |                   |
| Beer                                                                      | 15           |                   |
| Wine                                                                      | 0            |                   |
| Beer and Wine                                                             | 303          |                   |
| Beer, Wine and Liquor                                                     | 952          |                   |
| <b>Total "A" Licenses</b>                                                 | <b>1,270</b> | <b>20.6%</b>      |
| <b><u>Class "B" - On or Off Sale (Hotels and Restaurants):</u></b>        |              |                   |
| Beer                                                                      | 25           |                   |
| Wine                                                                      | 0            |                   |
| Beer and Wine                                                             | 474          |                   |
| Beer, Wine and Liquor                                                     | 2,787        |                   |
| <b>Total "B" Licenses</b>                                                 | <b>3,236</b> | <b>52.4%</b>      |
| <b><u>Class "C" - On Sale (Clubs):</u></b>                                |              |                   |
| Beer                                                                      | 2            |                   |
| Wine                                                                      | 0            |                   |
| Beer and Wine                                                             | 22           |                   |
| Beer, Wine and Liquor                                                     | 383          |                   |
| <b>Total "C" Licenses</b>                                                 | <b>407</b>   | <b>6.6%</b>       |
| <b><u>Class "D" - On or Off Sale (Taverns and On Sale Generally):</u></b> |              |                   |
| Beer                                                                      | 39           |                   |
| Wine                                                                      | 0            |                   |
| Beer and Wine                                                             | 339          |                   |
| Beer, Wine and Liquor                                                     | 488          |                   |
| <b>Total "D" Licenses</b>                                                 | <b>866</b>   | <b>14.0%</b>      |
| <b><u>Caterers - On or Off Sale:</u></b>                                  |              |                   |
| Beer, Wine and Liquor                                                     | 0            | 0.0%              |
| <b><u>Class "BD-7" - On or Off Sale:</u></b>                              |              |                   |
| Beer, Wine and Liquor (Baltimore City)                                    | 399          | 6.46%             |
| <b>Total:</b>                                                             | <b>6,178</b> | <b>100.0%</b>     |
| <b><u>Summary by Alcoholic Beverages:</u></b>                             |              |                   |
| Beer                                                                      | 81           | 1.4%              |
| Wine                                                                      | -            | 0.0%              |
| Beer and Wine                                                             | 1,088        | 19.8%             |
| Beer, Wine and Liquor                                                     | 5,009        | 78.7%             |
| <b>Total:</b>                                                             | <b>6,178</b> | <b>100.0%</b>     |

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

## RETAIL LICENSES: LOCAL LIQUOR BOARDS

|                   | Beer      |           |          |           |            | Beer & Wine |            |           |            |              | Wine     |          |          |          |            | Beer, Wine & Liquor |              |            |            |              | Others     |          |          |              | Pop. per Lic. Location |
|-------------------|-----------|-----------|----------|-----------|------------|-------------|------------|-----------|------------|--------------|----------|----------|----------|----------|------------|---------------------|--------------|------------|------------|--------------|------------|----------|----------|--------------|------------------------|
|                   | A         | B         | C        | D         | Total Beer | A           | B          | C         | D          | Total B&W    | A        | B        | C        | D        | Total Wine | A                   | B            | C          | D          | Total BWL    | BD7        | Cat      | Disp.    | Total Lic.   |                        |
| Allegany          | 0         | 0         | 0        | 1         | 1          | 8           | 0          | 1         | 53         | 62           | 0        | 0        | 0        | 0        | 0          | -                   | 6            | 26         | 54         | 86           | 4          | -        | 0        | 153          | 550                    |
| City of Annapolis | 1         | 2         | 0        | 0         | 3          | 3           | 11         | 0         | 0          | 14           | 0        | 0        | 0        | 0        | 0          | 13                  | 67           | 9          | 1          | 90           |            |          |          | 107          | 4,414                  |
| Anne Arundel      |           |           |          |           | 0          |             |            |           |            | 0            | 0        | 0        | 0        | 0        | 0          |                     |              |            |            | -            |            |          |          | -            | -                      |
| Baltimore City    | 0         | 0         | 0        | 0         | 0          | 16          | 8          | 7         | 52         | 83           | 0        | 0        | 0        | 0        | 0          | 171                 | 336          | 44         | 47         | 598          | 384        |          |          | 1,065        | 1,907                  |
| Baltimore         | 0         | 0         | 0        | 5         | 5          | 6           | 4          | 9         | 1          | 20           | 0        | 0        | 0        | 0        | 0          | 199                 | 353          | 82         | 138        | 772          |            |          |          | 797          | 1,051                  |
| Calvert           |           |           |          |           | 0          |             |            |           |            | 0            | 0        | 0        | 0        | 0        | 0          |                     |              |            |            | -            |            |          |          | -            | -                      |
| Caroline          | 3         | 1         | 0        | 1         | 5          | 5           | 0          | 0         | 0          | 5            | 0        | 0        | 0        | 0        | 0          | 18                  | 5            | 3          | 2          | 28           | 1          |          |          | 39           | 1,213                  |
| Carroll           | 0         | 0         | 1        | 4         | 5          | 1           | 12         | 1         | 6          | 20           | 0        | 0        | 0        | 0        | 0          | 39                  | 87           | 15         | -          | 141          |            |          |          | 166          | 1,254                  |
| Cecil             | 0         | 0         | 0        | 0         | 0          | 3           | 8          | 0         | 0          | 11           | 0        | 0        | 0        | 0        | 0          | 24                  | 92           | 13         | 4          | 133          |            |          |          | 144          | 1,730                  |
| Charles           | 0         | 0         | 1        | 0         | 1          | 0           | 0          | 0         | 12         | 12           | 0        | 0        | 0        | 0        | 0          | 27                  | 73           | 10         | 41         | 151          |            |          |          | 164          | 1,226                  |
| Dorchester        |           |           |          |           | 0          |             |            |           |            | 0            | 0        | 0        | 0        | 0        | 0          |                     |              |            |            | -            |            |          |          | -            | -                      |
| Frederick         | 6         | 5         | 0        | 0         | 11         | 36          | 28         | 1         | 0          | 65           | 0        | 0        | 0        | 0        | 0          | 64                  | 156          | 19         | -          | 239          |            |          |          | 315          | 1,105                  |
| Garrett           | 1         | 2         | 0        | 2         | 5          | 4           | 8          | 1         | 8          | 21           | 0        | 0        | 0        | 0        | 0          | -                   | 26           | -          | 24         | 50           |            |          |          | 76           | 1,780                  |
| Harford           | 0         | 0         | 0        | 5         | 5          | 5           | 26         | 0         | 0          | 31           | 0        | 0        | 0        | 0        | 0          | 49                  | 98           | 27         | 4          | 178          | 3          |          |          | 217          | 1,940                  |
| Howard            | 0         | 2         | 0        | 3         | 5          | 0           | 9          | 0         | 4          | 13           | 0        | 0        | 0        | 0        | 0          | 66                  | 189          | 1          | 30         | 286          |            |          |          | 304          | 1,024                  |
| Kent              | 0         | 2         | 0        | 0         | 2          | 5           | 7          | 0         | 0          | 12           | 0        | 0        | 0        | 0        | 0          | 15                  | 27           | 7          | 3          | 52           |            |          |          | 66           | 1,285                  |
| Montgomery        | 0         | 2         | 0        | 0         | 2          | 139         | 196        | 1         | 126        | 462          | 0        | 0        | 0        | 0        | 0          | 1                   | 519          | 33         | 13         | 566          |            |          |          | 1,030        | 1,769                  |
| Prince George's   | 0         | 1         | 0        | 14        | 15         | 1           | 23         | 1         | 66         | 91           | 0        | 0        | 0        | 0        | 0          | 140                 | 342          | 39         | -          | 521          |            |          |          | 627          | 2,779                  |
| Queen Anne's      | 2         | 1         | 0        | 0         | 3          | 10          | 7          | 0         | 0          | 17           | 0        | 0        | 0        | 0        | 0          | 21                  | 34           | 8          | 10         | 73           |            |          |          | 93           | 1,191                  |
| St. Mary's        | 1         | 0         | 0        | 3         | 4          | 4           | 4          | 0         | 0          | 8            | 0        | 0        | 0        | 0        | 0          | 41                  | 64           | -          | 48         | 153          |            |          |          | 165          | 580                    |
| Somerset          |           |           |          |           | 0          |             |            |           |            | 0            | 0        | 0        | 0        | 0        | 0          |                     |              |            |            | -            |            |          |          | -            | -                      |
| Talbot            | 0         | 0         | 0        | 0         | 0          | 8           | 32         | 0         | 0          | 40           | 0        | 0        | 0        | 0        | 0          | 16                  | 67           | 10         | -          | 93           |            |          |          | 133          | 1,219                  |
| Washington        | 1         | 6         | 0        | 0         | 7          | 2           | 3          | 0         | 0          | 5            | 0        | 0        | 0        | 0        | 0          | 40                  | 84           | 24         | 36         | 184          | 2          |          |          | 198          | 701                    |
| Wicomico          |           |           |          |           | 0          |             |            |           |            | 0            | 0        | 0        | 0        | 0        | 0          |                     |              |            |            | -            |            |          |          | -            | -                      |
| Worcester         | 0         | 1         | 0        | 1         | 2          | 47          | 38         | 0         | 11         | 96           | 0        | 0        | 0        | 0        | 0          | 8                   | 162          | 13         | 33         | 216          | 5          |          |          | 319          | 3,026                  |
| <b>TOTAL</b>      | <b>15</b> | <b>25</b> | <b>2</b> | <b>39</b> | <b>81</b>  | <b>303</b>  | <b>424</b> | <b>22</b> | <b>339</b> | <b>1,088</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b>   | <b>952</b>          | <b>2,787</b> | <b>383</b> | <b>488</b> | <b>4,610</b> | <b>399</b> | <b>-</b> | <b>-</b> | <b>6,178</b> | <b>1,695</b>           |

**Notes:**

- (1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester
- (2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

## RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

|                                       | Total Violations | Allegany | City of Annapolis | Anne Arundel | Baltimore City | Baltimore County | Calvert | Caroline | Carroll | Cecil | Charles | Dorchester | Frederick | Garrett | Harford | Howard | Kent | Montgomery | Prince George's | Queen Anne's | St. Mary's | Somerset | Talbot | Washington | Wicomico | Worcester |
|---------------------------------------|------------------|----------|-------------------|--------------|----------------|------------------|---------|----------|---------|-------|---------|------------|-----------|---------|---------|--------|------|------------|-----------------|--------------|------------|----------|--------|------------|----------|-----------|
| After Hours                           |                  |          |                   |              |                |                  |         |          |         |       |         |            | 1         |         |         |        |      | 1          |                 |              |            |          |        |            |          |           |
| Age of Employee                       |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| BD7 License                           |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Beer, Wine, and Liquor - Cafeteria    |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Class License                         |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Contents Tampering or Refills         |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      | 3          |                 |              |            |          |        |            |          |           |
| Dispensing of Liquor                  |                  |          |                   |              |                |                  |         |          |         |       |         |            | 2         |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Display of Licenses                   |                  |          |                   |              | 2              |                  |         |          |         |       |         |            |           |         |         |        |      | 21         |                 |              |            |          |        |            |          |           |
| Failure to Cooperate (Board/Police)   |                  |          |                   | 3            | 6              |                  |         |          |         |       |         |            | 1         |         | 1       |        |      |            | 1               |              |            |          |        |            |          |           |
| False Statement                       |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Gambling on Premises                  |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Illegal Conduct                       |                  |          |                   | 10           |                | 1                |         |          |         |       |         |            |           |         |         |        |      | 4          |                 |              |            |          |        |            |          |           |
| Intoxicated Server                    |                  |          |                   |              |                |                  |         |          |         |       |         |            | 1         |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Keg Registration                      |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Late Filing - Renewal                 | 32               |          |                   |              | 21             | 2                |         |          |         |       |         |            | 3         | 8       |         |        |      |            |                 |              | 1          |          |        | 2          |          |           |
| License Compliance Check              |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Minor Conducted Sale                  |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| No Alcohol Awareness Certificate      |                  |          |                   |              |                | 11               | 2       |          |         | 4     | 3       |            | 7         |         | 23      |        | 2    | 44         |                 | 2            |            |          |        | 1          |          |           |
| No Trader's License                   |                  |          |                   |              |                |                  |         |          |         |       | 26      |            | 2         |         |         |        | 10   |            |                 |              |            |          |        |            |          |           |
| Noise-Disturbance of Neighborhood     |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Open Container                        |                  |          |                   | 1            |                |                  |         |          |         |       |         |            | 1         |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Outdoor Advertising                   |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Outdoor Café                          |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Ownership & Operation                 |                  |          |                   |              |                |                  | 2       |          |         | 1     |         |            | 1         |         | 1       |        |      | 1          |                 |              |            |          |        |            |          |           |
| Patrons on Unlicensed Premise         |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      | 3          |                 |              |            |          |        |            |          |           |
| Prohibited Hours                      |                  |          |                   | 8            | 4              |                  |         |          |         |       |         |            |           |         |         |        |      | 13         |                 |              |            |          |        |            |          |           |
| Prohibited Practices                  | 1                |          |                   | 2            | 5              |                  |         |          |         | 2     | 1       |            |           |         |         |        |      | 1          |                 | 7            |            |          |        |            |          | 2         |
| Public Welfare or Nuisance            |                  |          |                   | 9            | 10             |                  |         |          |         | 1     |         |            | 1         |         | 1       |        |      |            |                 |              |            |          |        |            |          |           |
| Purchase from Other than Wholesaler   | 2                |          |                   |              | 2              |                  |         |          |         |       | 3       |            | 1         | 4       | 4       |        |      | 8          | 6               | 1            |            |          | 2      |            |          |           |
| Ratio Violation or Late Ratio Report  |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      | 1          |                 |              |            |          |        |            |          |           |
| Records, Reports, Invoices            |                  |          |                   | 5            |                | 2                | 1       |          |         |       |         |            | 4         |         |         |        |      | 23         |                 |              |            |          |        |            |          |           |
| Refill Bottle                         |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Relationship with Wholesaler          |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Revocation or Suspension              |                  |          |                   |              |                |                  | 1       |          |         |       | 2       |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Sale of Alcoholic Beverage to a Minor | 16               | 17       |                   | 19           | 31             |                  | 6       | 10       | 3       | 4     |         |            | 9         | 2       | 14      |        |      | 89         | 49              | 21           | 17         |          |        |            |          | 18        |
| Sale to Intoxicated Person            |                  |          |                   |              | 11             |                  |         |          |         |       |         |            |           |         |         |        |      | 1          |                 |              |            |          |        |            |          |           |
| Sale of Alcohol without a License     |                  |          |                   |              |                |                  |         |          |         | 4     |         |            |           |         |         |        |      | 1          | 1               |              |            |          |        |            |          |           |
| Sanitation & Safety                   |                  |          |                   | 2            |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Trade Name Violation                  |                  |          |                   |              |                |                  |         |          |         |       | 1       |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Unapproved Source                     |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Unauthorized Entertainment            |                  |          |                   | 6            |                |                  |         |          |         |       |         |            |           |         |         |        |      |            | 4               |              |            |          |        |            |          |           |
| Underage Possession                   |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        | 17   |            |                 |              |            |          |        |            |          |           |
| Vacation of Premises                  |                  |          |                   |              |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Violation Restriction of License      |                  |          |                   |              |                |                  |         |          |         |       |         |            | 1         |         | 1       |        |      |            |                 |              |            |          |        |            |          | 3         |
| Other Violations                      |                  |          |                   | 7            |                |                  |         |          |         |       |         |            |           |         |         |        |      |            |                 |              |            |          |        |            |          |           |
| Total Violations                      | 800              | 51       | 17                |              | 74             | 90               | 16      | 12       | 10      | 15    | 40      |            | 35        | 14      | 45      |        | 35   | 209        | 67              | 24           | 18         |          | 2      | 3          |          | 23        |

No violations reported
No violations report received

## RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the respective liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 45 to 47 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel <https://www.aacounty.org/board-of-license-commissioners#.UtAnT2yA2po>
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/departments/liquor-board/>
- 6) Calvert County <https://www.calvertcountymd.gov/664/Board-of-License-Commissioners-Liquor-Bo>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County <https://www.carrollcountymd.gov/government/boards-commissions/board-of-license-commissioners-liquor-board/>
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County <https://www.charlescountymd.gov/government/boards-commissions-committees-and-workgroups/board-of-license-commissioners-liquor-board>
- 11) Dorchester County <https://dorchestercountymd.com/departments/liquor-board/>
- 12) Frederick County <https://www.frederickcountymd.gov/1291/Liquor-Board>
- 13) Garrett County <http://www.garrettcountry.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <https://www.kentcounty.com/alcoholic-beverage>
- 17) Montgomery County <https://www.montgomerycountymd.gov/ABS/>

- 18) Prince George's County <https://www.princegeorgescountymd.gov/boards-commissions/board-license-commissioners>
- 19) Queen Anne's County <https://www.qac.org/602/Board-of-License-Commissioners-Liquor-Bo>
- 20) Somerset County <https://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html#licensing>
- 21) St. Mary's County <https://www.stmaryscountymd.gov/alcohol/beverageboard/>
- 22) Talbot County [http://www.talbotcountymd.gov/index.php?page=liquor\\_board](http://www.talbotcountymd.gov/index.php?page=liquor_board)
- 23) Washington County <https://www.wcliquorboard.com/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioner>
- 25) Worcester County <https://www.co.worcester.md.us/departments/drp/boards>

# **State of Maryland – Listing of Jurisdictions**

November 2023

## **City of Annapolis**

Chairperson: Regina Watkins-Eldridge  
Deputy City Clerk: Cynthia Gaines  
Alcoholic Beverage Control Board  
160 Duke of Gloucester Street  
Annapolis, Maryland 21401-2526  
Phone: 410-263-7942  
E-mail: [depcityclerk@annapolis.gov](mailto:depcityclerk@annapolis.gov);  
[cityclerk@annapolis.gov](mailto:cityclerk@annapolis.gov)

## **City of Baltimore**

Chairperson: Hon. Albert J. Matricciani, Jr. (Ret.)  
Executive Secretary: Douglas K. Paige  
Deputy Executive Secretary: Nicholas T.R. Blendy  
Chief Inspector: John Chrissomallis  
Board of Liquor License Commissioners  
1 N. Charles St. Suite 1500  
Baltimore, Maryland 21201  
Phone: 410-396-4377  
E-mail: [staci.russell@baltimorecity.gov](mailto:staci.russell@baltimorecity.gov)

## **Allegany County**

Chairperson: Tom Farrell  
Clerk: Brandy Gordon  
Acting Chief Inspector: Tom Melvin  
Board of License Commissioners  
701 Kelly Road, Room 202  
Cumberland, Maryland 21502  
Phone: 301-876-9542  
E-mail: [bgordon@alleganygov.org](mailto:bgordon@alleganygov.org)

## **Anne Arundel County**

Chairperson: Wayne B. Harris  
Administrator: Judy J. Hagner  
Board of License Commissioners  
Heritage Complex- Building 2660  
2011 D Commerce Park Dr  
Annapolis, Maryland 21401  
Phone: 410-222-1148  
E-mail: [lqinfo@aacounty.org](mailto:lqinfo@aacounty.org)  
[lqhagn00@aacounty.org](mailto:lqhagn00@aacounty.org)

## **Baltimore County**

Chairperson: Susan R. Green, Esq.  
Chief Administrator: Michael Mohler  
Board of License Commissioners  
111 West Chesapeake Avenue, Rm G-14  
County Office Building, Mail Stop 1006A  
Towson, Maryland 21204  
Phone: 410-887-3191  
E-mail: [liquorboard@baltimorecountymd.gov](mailto:liquorboard@baltimorecountymd.gov)

## **Calvert County**

Chairperson: Vacant  
Administrator: Linda Tayman  
Inspector: Mike Stevens  
Board of License Commissioners  
Calvert County Courthouse  
175 Main Street  
Prince Frederick, Maryland 20678  
Phone: 410-474-1314  
E-mail: [liquorboard@calvertcountymd.gov](mailto:liquorboard@calvertcountymd.gov)  
[ltayman@davisupton.com](mailto:ltayman@davisupton.com)

## **Caroline County**

Chairperson: Greg Eigenbrode  
Administrator: Crystal L. Dadds  
Inspector: Phillip Moore  
Board of License Commissioners  
Health & Public Services Building  
403 South Seventh Street, Suite 210  
Denton, Maryland 21629  
Phone: 410-479-8100  
E-mail: [cdadds@carolinemd.org](mailto:cdadds@carolinemd.org)

## **Carroll County**

Chairperson: David L. Brauning, Sr.  
Administrator: Jo Vance  
Inspector: Keith Benfer  
Board of License Commissioners  
225 North Center Street, Room 113  
Westminster, Maryland 21157  
Phone: 410-386-2094  
E-mail: [dvance@ccg.carr.org](mailto:dvance@ccg.carr.org)

**Cecil County**

Chairperson: Stephen A. Miller  
Director: Earl Bradford  
Administrative Assistant: Sandra Cumm  
Cecil County Liquor Board  
200 Chesapeake Boulevard, Suite 1600  
Elkton, Maryland 21921  
Phone: 410-996-5215  
E-mail: [ebradford@ccgov.org](mailto:ebradford@ccgov.org)

**Charles County**

Chairperson: Kathleen Quade  
Clerk: Melody Weschler  
Board of License Commissioners  
P.O. Box 2150  
La Plata, Maryland 20646  
Phone: 301-645-0555  
E-mail: [weschlem@charlescountymd.gov](mailto:weschlem@charlescountymd.gov)

**Dorchester County**

Chairperson: Ricky Travers  
Inspector: Tyler Bennett  
Board of License Commissioners  
501 Court Lane, room 101  
Cambridge, Maryland 21613  
Phone: 410-901-1076  
E-mail: [tbennett@docogonet.com](mailto:tbennett@docogonet.com)

**Frederick County**

Chairperson: Joan Aquilino  
Director: Dawn Shugars  
Administrator: Ashley Kneesi-Gay  
Inspector: Robert Lind  
Board of License Commissioners  
Winchester Hall  
1501 Tilco Drive, Suite C  
Frederick, Maryland 21704  
Phone: 301-600-2984  
E-mail: [liquorboard@frederickcountymd.gov](mailto:liquorboard@frederickcountymd.gov)  
[akneessi@frederickcountymd.gov](mailto:akneessi@frederickcountymd.gov)

**Garrett County**

Chairperson: Michael J. Fratz  
Administrator: Deborah R. Owston  
Liquor Control Board  
Frederick A. Thayer III Courthouse  
203 S 4<sup>th</sup> Street, Room 208  
Oakland, Maryland 21550  
Phone: 301-334-1925  
E-mail: [liquorcontrolboard@garrettcountry.org](mailto:liquorcontrolboard@garrettcountry.org)  
[dowston@garrettcountry.org](mailto:dowston@garrettcountry.org)

**Harford County**

Chairperson: Wayne S. Goddard  
Administrator: Mary V. Sporre  
Chief Inspector: Daniel G. Buchler  
Liquor Control Board  
16 North Main Street  
Bel Air, Maryland 21014  
Phone: 410-638-3028  
E-mail: [mvsporre@hclcb.org](mailto:mvsporre@hclcb.org)

**Howard County**

Chairperson: David Yungmann  
Administrator: Kel Berg  
Board of License Commissioners  
George Howard Building  
3430 Court House Drive  
Ellicott City, Maryland 21043  
Phone: 410-313-2395  
E-mail: [liquoradmin@howardcountymd.gov](mailto:liquoradmin@howardcountymd.gov)

**Kent County**

President: Ronald H. Fithian  
Clerk: Sondra Blackiston  
Inspector: Bonnie S. Pearsall  
Board of License Commissioners  
400 High Street  
Chestertown, Maryland 21620  
Phone: 410-810-2221  
443-282-5785  
E-mail: [KATE@kentgov.org](mailto:KATE@kentgov.org)  
[sblackiston@kentgov.org](mailto:sblackiston@kentgov.org)

**Montgomery County**

Chairperson: Man Cho  
Director: Kathie Durbin Montgomery  
County Alcohol Beverage Services (ABS)  
201 Edison Park Drive  
Gaithersburg, Maryland 20878  
Phone: 240-777-1900  
E-mail: [abs@montgomerycountymd.gov](mailto:abs@montgomerycountymd.gov)  
[Kathie.durbin@montgomerycountymd.gov](mailto:Kathie.durbin@montgomerycountymd.gov)

**Prince George's County**

Chairperson: Oretha Bridgwaters-Simms  
Director: Terence Sheppard  
Chief Inspector: Robert Clark  
Administrator: Patricia L. Bell  
Board of License Commissioners  
9200 Basil Court, Suite 420  
Largo, Maryland 20774  
Phone: 301-583-9980  
E-mail: [blc@co.pg.md.us](mailto:blc@co.pg.md.us)

**Queen Anne's County**

Chairperson: John T. McQueeney  
Clerk: Cathy Maxwell  
Inspector: Mandy Calvert  
Board of License Commissioners  
160 Coursevall Drive  
Centreville, Maryland 21617  
Phone: 410-758-1255  
E-mail: [cmaxwell@qac.org](mailto:cmaxwell@qac.org)

**Somerset County**

Chairperson: Robert E. Murphey  
Board of License Commissioners  
11754 Somerset Avenue  
Princess Anne, Maryland 21853  
Phone: 410-651-3857

**St. Mary's County**

Chairperson (At Large): David Willenborg  
Administrator: Tamara Hildebrand  
Inspector: Kevin Hall  
Alcohol Beverage Board  
P.O. Box 653  
41650 Tudor Hall Road  
Leonardtown, Maryland 20650  
Phone: 301-475-4200 ext. 1600  
E-mail: [Tamara.Hildebrand@stmarysmd.com](mailto:Tamara.Hildebrand@stmarysmd.com)

**Talbot County**

Chairperson: John M. Gottschalk  
Secretary: Victoria E. Bradley  
Inspector: Duane Gottschalk  
Board of License Commissioners  
11 North Washington Courthouse, South Wing  
Easton, Maryland 21601  
Phone: 410-770-8019  
E-mail: [VBradley@talbotcountymd.gov](mailto:VBradley@talbotcountymd.gov)

**Washington County**

Chairperson: Robert J. Buczkowski  
Administrator: Vaun Miles  
Inspector: Ronald Frey  
Washington County Liquor Board  
1260 Maryland Avenue, South Entrance, Ste 104  
Hagerstown, Maryland 21740  
Phone: 301-797-4591  
E-mail: [admin@wcliquorboard.com](mailto:admin@wcliquorboard.com)

**Wicomico County**

Chairperson: Jennifer Jordan  
Admin. Secretary: Christine Travis  
Chief Inspector: Richard Gardner  
Board of License Commissioners  
212 West Main Street, Suite 304  
Salisbury, Maryland 21801  
Phone: 410-548-4835  
E-mail: [ctravis@wicomicoounty.org](mailto:ctravis@wicomicoounty.org)

**Worcester County**

Chairperson: William E. Esham, Jr.  
Administrator: April Payne  
Board of License Commissioners  
One West Market- Room 1201  
Snow Hill, Maryland 21863  
Phone: 410-632-1200 ext. 1120  
E-mail: [apayne@co.worcester.md.us](mailto:apayne@co.worcester.md.us)

## **Liquor Control Boards**

### **Montgomery County**

Alcohol Beverage Services  
201 Edison Park Drive  
Gaithersburg, Maryland 20878  
Phone: 240-777-1900

### **Wicomico County**

Liquor Control Board  
807 S Salisbury Boulevard  
Salisbury, Maryland 21801  
Phone: 410-749-5721

### **Worcester County**

Liquor Control Board  
One West Market- Room 1201  
Snow Hill, Maryland 21863  
Phone: 410-632-1908

## **Dispensary Locations**

### **Montgomery County**

Aspen Hill  
Burtonsville  
Cabin John  
Clarksburg Village  
Cloverly  
Darnestown  
Downtown Rockville  
Fallsgrove  
Flower Avenue  
Gaithersburg Square  
Goshen Crosssing  
Hampden Lane  
Kensington  
King Farm  
Kingsview  
Leisure World  
Montrose

Muddy Branch  
Olney  
Poolesville  
Potomac  
Seneca Meadows  
Silver Spring  
Walnut Hill  
Westwood  
Wheaton  
White Oak

### **Wicomico County**

Salisbury (3)

### **Worcester County**

Pocomoke

# State of Maryland – Clerks of the Court

Dawne D. Lindsey, Clerk  
**Allegany Co. Circuit Court**  
30 Washington Street  
Cumberland, Maryland 21502  
*Telephone:* 301-777-5923  
1-800-988-9087

Scott A. Poyer, Clerk  
**Anne Arundel Co. Circuit Court**  
P.O. Box 71  
8 Church Circle  
Annapolis, Maryland 21404  
*Telephone:* 410-222-1397  
1-888-246-0615

Xavier Conaway, Clerk  
**Baltimore City Circuit Court**  
111 N. Calvert Street, Room 412  
Baltimore, Maryland 21202  
*Telephone:* 410-333-3733

Julie Ensor, Clerk  
**Baltimore Co. Circuit Court**  
401 Bosley Avenue  
P.O. 6754  
Townson, Maryland 21285  
*Telephone:* 410-887-2601  
1-800-938-5802

Kathy P. Smith, Clerk  
**Calvert Co. Circuit Court**  
175 Main Street  
Prince Frederick, Maryland 20678  
*Telephone:* 410-535-1660  
1-888-535-0113

Terry Lord, Clerk  
**Caroline Co. Circuit Court**  
109 Market Street  
P.O. Box 458  
Denton, Maryland 21629  
*Telephone:* 410-479-1811

Heather S. DeWees, Clerk  
**Carroll Co. Circuit Court**  
55 N. Court Street, Room G8  
Westminster, Maryland 21157  
*Telephone:* 410-386-8710  
1-888-786-0039

Charlene M. Notarcola, Clerk  
**Cecil Co. Circuit Court**  
129 E. Main Street, Room 108  
Elkton, Maryland 21921  
*Telephone:* 410-996-1021  
1-888-287-0576

Lisa Yates, Clerk  
**Charles Co. Circuit Court**  
200 Charles Street  
La Plata, Maryland 20646  
*Telephone:* 301-932-3201  
301-870-2659

Amy J. Craig, Clerk  
**Dorchester Co. Circuit Court**  
P.O. Box 150  
206 High Street  
Cambridge, Maryland 21613  
*Telephone:* 410-228-0480  
1-888-340-9186

Sandra K. Dalton, Clerk  
**Frederick Co. Circuit Court**  
100 W. Patrick Street  
Frederick, Maryland 21701  
*Telephone:* 301-600-1976  
1-800-341-8797

William L. Bittinger, Clerk  
**Garrett Co. Circuit Court**  
203 S. 4<sup>th</sup> Street, Room 109  
P.O. Box 447  
Oakland, Maryland 21550  
*Telephone:* 301-334-1937  
1-800-989-9760

Michelle Karczeski, Clerk  
**Harford Co. Circuit Court**  
20 W. Courtland Street  
Bel Air, Maryland 21014  
*Telephone:* 410-638-3426  
1-800-989-8296

Wayne A. Robey, Clerk  
**Howard Co. Circuit Court**  
9250 Judicial Way, Suite 1900  
Ellicott City, Maryland 21043  
*Telephone:* 410-313-2111  
1-888-313-0197

Sherise L. Kennard, Clerk  
**Kent Co. Circuit Court**  
103 North Cross Street  
Chestertown, Maryland 21620  
*Telephone:* 410-778-7460  
1-800-989-2520

Karen A. Bushell, Clerk  
**Montgomery Co. Circuit Court**  
50 Maryland Avenue, North  
Tower, 3<sup>rd</sup> Floor Room 3200  
Rockville, Maryland 20850  
*Telephone:* 240-777-9400  
1-888-287-0593

Mahasin El Amin, Clerk  
**Prince George's Co. Circuit Court**  
14735 Main Street  
Upper Marlboro, Maryland 20772  
*Telephone:* 301-952-3318  
1-800-937-1335

Katherine B. Hager, Clerk  
**Queen Anne's Co. Circuit Court**  
200 N Commerce Street  
Centreville, Maryland 21617  
*Telephone:* 410-758-1773  
1-800-987-7591

Debra J. "Debbie" Burch, Clerk  
**St. Mary's Co. Circuit Court**  
41605 Courthouse Drive  
Leonardtown, Maryland 20650  
*Telephone:* 301-475-7844  
1-800-988-5052

Charles Horner, Clerk  
**Somerset Co. Circuit Court**  
30512 Prince William Street  
Princess Anne, Maryland 21853  
*Telephone:* 410-845-4840  
1-800-341-2206

Kathi Dulin Duvall, Clerk  
**Talbot Co. Circuit Court**  
11 N. Washington Street  
Suite 16  
Easton, Maryland 21601  
*Telephone:* 410-822-2611  
1-800-339-3403

Kevin R. Tucker, Clerk  
**Washington Co. Circuit Court**  
24 Summit Avenue  
Hagerstown, Maryland 21740  
*Telephone:* 301-790-4972  
1-800-937-2062

James McAllister, Clerk  
**Wicomico Co. Circuit Court**  
Court House, Room 105  
101 North Division Street  
P.O. Box 198  
Salisbury, Maryland 21803  
*Telephone:* 410-543-6551  
1-800-989-6592

Susan Braniecki, Clerk  
**Worcester Co. Circuit Court**  
Court House, Room 104  
One West Market Street  
Snow Hill, Maryland 21863  
*Telephone:* 410-632-5500