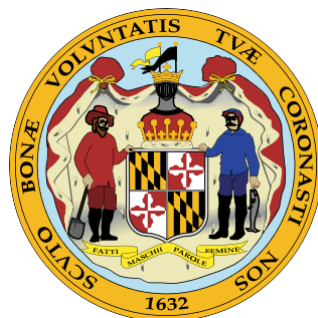




Maryland Alcohol and
Tobacco Commission
Office of the Executive Director

Alcohol & Tobacco Tax Annual Report Fiscal Year 2022

The FY 2022 report was prepared by the
Alcohol and Tobacco Commission with data supplied by
The Comptroller of Maryland.




Executive Director


Chairman

Alcohol & Tobacco Tax Annual Report



State of Maryland Alcohol and Tobacco Commission

80 Calvert St., Suite 310

Annapolis, Maryland, 21401

Hon. Larry Hogan
Governor

Hon. Boyd Rutherford
Lieutenant Governor

Jeffrey A. Kelly
Executive Director

Alan Silverstein
Commission Chairman

Barbara Wahl
Vice Chair

Robert Poole
Secretary

Eric Morrisette
Commissioner

Betty Buck
Commissioner

December 21, 2022

**The Honorable Larry Hogan
State House
100 State Circle
Annapolis, Maryland 21401**

**The Honorable Bill Ferguson
President
Senate of Maryland State
House, H-107
Annapolis Maryland 21401**

**The Honorable Adrienne A. Jones
Speaker
Maryland House of Delegates
State House, H-101
Annapolis Maryland 21401**

Re: Reports required by State Government Article §1-316 (MSAR #12014)

Lady and Gentlemen:

Pursuant to §1- 316 of the Alcoholic Beverages Article of the Annotated Code of Maryland, the FY 2022 report furnishes general information and data about the administration and collection of tax revenue, licensing and regulation, and other-related items, including consumption and local alcoholic beverage statistics. All tax revenue data and other related items are provided by the Comptroller of Maryland.

If you have any questions or need additional information, please do not hesitate to contact the Alcohol and Tobacco Commission directly at 443-300-6990.

Sincerely,


Jeffrey A. Kelly
Executive Director

cc: Sarah Albert, Department of Legislative Services (5 copies)

December 21, 2022

**The Honorable Paul Pinsky
Education, Health and Environmental
Affairs Committee
2 W Miller Senate Office Building
Annapolis, Maryland 21401**

**The Honorable C. T. Wilson
Economic Matters Committee
Maryland House of Delegates
House, H-231
Annapolis Maryland 21401**

Re: Reports required by the Brewery Modernization Act of 2019 (MSAR #12226, #13318, #13319, & #13389)

Gentlemen:

Pursuant to the Brewery Modernization Act of 2019 enclosed within this report on pages 31, 32, and 33 is the Annual Brewer's Report. This report contains accumulated data from Maryland manufacturing license holders on their total beer production and total on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year.

If you have any questions or need additional information, please do not hesitate to contact the Alcohol and Tobacco Commission directly at 443-300-6990.

Sincerely,

A handwritten signature in black ink that reads "Jeffrey A. Kelly". The signature is written in a cursive, flowing style.

Jeffrey A. Kelly
Executive Director

cc: Sarah Albert, Department of Legislative Services (5 copies)

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Introduction

The Revenue Administration Division (RAD) of the Comptroller of Maryland is responsible for collecting the alcoholic beverages and tobacco tax, and the Alcohol and Tobacco Commission (ATC) is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Alcohol and Tobacco Commission. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2022: July 1, 2021 through June 30, 2022.

This report additionally contains the Annual Brewer's Report pursuant to the Brewery Modernization Act of 2019. This report contains accumulated data from Maryland manufacturing license holders on their total beer production and total on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year.

Taxes

The Maryland Alcoholic Beverages Tax is imposed at the following rates:

- **Distilled Spirits:** * \$ 1.50/gallon or 39.63 cents/liter
- **Wine:** \$ 0.40/gallon or 10.57 cents/liter
- **Beer, Hard Cider, and Mead:** \$ 0.09/gallon or 2.3778 cents/liter

Flavored Malt Beverages (FMBs) are taxed at the same rate as beer. If distilled spirits contain a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon or 0.3963 cents for each liter.

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. From July 1, 2020 through March 13, 2021 the tobacco tax rate for cigarettes was \$2.00 on a 20-cigarette pack, an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax was \$ 1.00 for each pack. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

From July 1, 2020 through March 13, 2021 the tax rate for OTP was 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars was 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars was 15% of the wholesale price of the premium cigars. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco tax rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administrative costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco licenses and permit fees, and miscellaneous income for fiscal year 2022 was \$518,234,227. Compared to fiscal year 2021, fiscal year 2022 tax revenues indicate the following changes: a 6.7% decrease in distilled spirits; a 10.5% decrease in wine; and a 2.3% increase in beer.

The net receipt from the sales of cigarette tax stamps in the amount of \$ 417,875,141

reflects a 29.7% increase from fiscal year 2021. The net receipt from Other Tobacco Products tobacco tax is \$ 55,577,955, an increase of 17.4% compared to fiscal year 2021. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Tobacco taxes provided the largest percentage of net receipts at 80.6%, compared to alcoholic beverages tax revenues. As a percentage of net tax revenue, distilled spirits accounted for 4.2%; wine: 1.2%; and beer: 1.6%. Other tobacco products tax accounted for 10.7% of the total tax revenues and Tobacco Floor Tax accounted for 1.1%.

The Alcohol and Tobacco Commission (ATC) issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Alcohol and Tobacco Commission (ATC). The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer, cigarette wholesaler, other tobacco products manufacturer, and other tobacco products wholesaler licenses issued by the ATC.

Alcohol and tobacco license fees are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

2022 Legislative Session

Alcoholic Beverages – STATEWIDE

HB324/SB72 – Minority Participation in the Alcoholic Beverages Industry – Study

This bill requires the Governor’s Office of Small, Minority, and Women Business Affairs (GOSMWBA) to conduct a study concerning minority participation within the Alcoholic Beverages Industry in the State of Maryland. The study will be overseen by GOSMWBA and conducted in consultation and cooperation with other agencies. The study shall include consideration and development of legally supportable mechanisms to increase the participation of minorities in each tier of the industry. The report is due by the GOSMWBA January 1, 2023.

HB550/SB476 – Manufacturer’s Licenses and Off-Site Permits – Sunsets

This bill amends Chp. 359 and 360 of the 2021 Session Laws, and Alc. Bev. Art. 2-130. This bill extends the ability of the holders of certain manufacturers licenses to provide direct shipping to customers in Maryland. The privilege to provide direct shipping and off premise sales without a volume cap continues until June 30, 2023. This bill reverts the 288 ounce cap on off-site sales for Class 5/8 effective July 1, 2023. This bill also makes permanent privileges outlined in HB1232/SB821, which was passed during the 2021 MGA session. The bill created Off-Site Permits to be issued by the ATC. The Off-Site Permit allows for manufacturers to provide samples, on-premise sales, and off-premise sales. This bill created a limited additional event permit – up to 32 maximum events and no more than 9 in one place – throughout the

State of Maryland, which allows its holder to provide samples, on premise sales, and off premise sales at events where the primary purpose of the event is not the sale of alcoholic beverages (wedding or private event); and permit holder is an accessory to the event. ATC can adopt regulations to ensure notification to local jurisdictions. This bill created a Special Event Permit for Class 5 and 8 Breweries – 12 permits a year. This special event permit allows permit holders to hold an event on premises that allows for the holder to provide samples, sell their products, and the products of other breweries. This bill also makes permanent increased gallonage limitations to Class 5 and Class 7 breweries and allows Class 8 breweries to sell off-premises. This bill also recodifies the responsibility of the annual gallonage report to the ATC from the Comptroller. This bill is effective July 1, 2022.

SB594 – Winery and Vineyard Economic Development Grant Program

This bill amends Eco. Dev. Art. 5–1901 through 5–1903. This bill creates a winery and vineyard Economic Grant Program within the Department of Commerce. The purpose of the Program is to provide financial assistance to individuals and corporations to establish a new winery or vineyard in the state, or complete capital improvements at an existing winery or vineyard. This bill applies to Class 3 and Class 4 Wineries in the State of Maryland. The grant provides up to 25% of qualified capital investments to a new winery or vineyard or capital improvements made to an existing winery. Submission of grant applications are to be made by 9/15 to the Department of

Commerce to be awarded by 12/15 of each year. The program is to be funded by the Governor at a rate of \$1M per year. This bill is effective June 1, 2022

HB854/SB698 – Alcoholic Beverages – Maryland Alcohol Manufacturing and Promotion

This bill amends Eco. Dev. Art. 5–1901 through 5–1912, and Tax Gen. Art. 2–301 and 5–105. This bill creates the Advisory Commission on Maryland Alcohol Manufacturing (ACMAM) within the Department of Commerce, which replaces the Advisory Commission on Maryland Wine and Grape Growing. The ACMAM consists of an array members from industry groups and governmental agencies who serve 3-year staggered terms. The Governor selects a Chair of the Committee; the Committee votes for a Vice Chair of the Committee and other officers. The Department of Commerce staffs the Commission. The ACMAM advises and recommends to the Secretary of Commerce for approval the allocation of money from the Maryland Alcohol Manufacturing Promotion Fund to eligible applicants for programs considered necessary or advisable to provide a forum to address the issues that are relevant to the growth of the industry and identify strategies to facilitate growth on viticulture and other products. The Maryland Alcohol Manufacturing Promotion Fund purpose is to provide grants that promote the advantages and attributes of State breweries, distilleries, and wineries, and their products manufactured in the State. The Advisory Commission is to issue an annual report to Governor, EHEA and EM each year. This bill is effective July 1, 2022.

SB907/HB328 – Elections – Polling Place Location Restrictions – Repeal

This bill amends Election Law 10-101. Current law only allows having a polling center in a location with an alcoholic beverages license if it is a location of last resort. If a polling place is in an establishment with an alcoholic beverage license, the license holder is forbidden from serving alcohol 2 hours before and 2 hours after the hours of the election. This bill allows the State Board of Elections to adopt rules and regulations that would direct local board of elections to prioritize the placement of polling stations that are not owned, occupied, or partially occupied by an establishment that holds an alcoholic beverage license. In doing so, this bill eliminates the consumption restriction outlined in current law. If regulations are not adopted by the State Board – or DLS has not received notification – by August 31, 2022, then the law reverts back, reimposing current restrictions. The bill is effective April 21, 2022. State Board of Elections subsequently passed 33.15.03.07 that allows local boards to use licensed establishments as locations for polling places as long as the public activities concerning the sale of alcoholic beverages do not interfere with voting activities and no alcoholic beverages are sold or consumed within electioneering boundaries.

HB924 – Alcoholic Beverages – Class 4 Limited Winery Licenses – Extension

This bill amends Chp. 542 of the 2018 Session Laws. This bill extends the exemption and waiver process that requires Class 4 limited wineries to use Maryland fruit or grapes in making their wine. For Class 4 Limited wineries who were issued a license PRIOR to 6/30/2018, if the Secretary of Agriculture determines that there are an insufficient amount of grapes, then

the license holder can use fruit or juice from outside of the State. These pre-6/30/2018 license holders operate under this exemption until April 30, 2024. For Class 4 Limited wineries who were issued a license AFTER 6/30/2018, they must have 20 acres that they own or are under contract that grow Maryland fruit; or if they have less than 20 acres, they shall ensure that 51% of their juice or fruit used in wine comes from Maryland. Exception – If they do not meet this threshold the Secretary of Agriculture can grant these license holders a one year exemption after consulting the Governor’s Wine and Grape Advisory Commission [Advisory Commission on Maryland Alcohol Manufacturing], the Maryland Grape Grower’s Association, and the Maryland Wineries Associations, and other interested parties. This bill is effective on April 15, 2022.

HB1253 – Alcohol and Tobacco Commission – Clarifications

This bill amends Alc. Bev. Art. 1–201, 1–304, 1–311, 1–317, 1–321, 4–505, 1–314, 1–315, and Bus. Reg. Art. 16–101. This bill empowers the Executive Director to enter into MOUs with federal, state, and local government entities to support operational matters and efficiencies in executing the alcohol and tobacco laws of the State. Alcohol awareness requirements now apply to a “premise that is licensed to sell alcoholic beverages for on-premises consumption.” The amended text in the Alcoholic Beverage Article and Business Regulations Article expand the power of the ATC to regulate tobacco products as follows: Includes the Executive Director and Commission within the purpose and general powers clauses of the Alcoholic Beverages Article, and it prohibits the Commission from having a financial interest in a remote seller of premium Cigars and Pipe

tobacco. Amends the Alcoholic Beverages article to vest power to regulate premium cigars and pipe tobacco with the Executive Director, maintain records of such establishments, and expands the authority of the Office of the Executive Director to jointly enforce tobacco tax related laws. The Executive Director of the ATC can accept surrendered licenses of sub-wholesalers and wholesalers of cigarettes. Includes the Executive Director of the ATC as an enforcement arm of the Master Settlement Agreement, alongside the Attorney General’s Office and Comptroller. Requires the Executive Director to oversee the process and issue Fire Safe Certifications of cigarettes within the State of Maryland. The bill is effective June 1, 2022.

Alcoholic Beverages – LOCAL BILLS

SB499 – Anne Arundel County – Alcoholic Beverages – Board of License Commissioners Term Limit and Commercial Bingo Licenses

This bill amends Alc. Bev. Art. 11-202(c). This bill renumbers 11-1002.1 to add a new 11-1002.1 and 11-1002.2. This bill limits Board of Licenses Commissioners to no more than 4 consecutive terms (terms are 2 years each). The bill specifies that the member appointed in 2021’s term expires on April 30, 2024. This bill creates a Commercial Bingo License, can be issued to the owner of a commercial bingo establishment. The holder can sell beer, wine, and liquor on premises for consumption anywhere in the bingo establishment. The holder can sell Monday through Sunday during normal business hours, but not later than 2 am. The holder doesn’t need to obtain a separate license to sell on Sundays. This bill took effect on April 21, 2022.

SB222 – Baltimore – Board of License Commissioners – Licensee Hours of Operation and Enforcement

This bill amends Alc. Bev. Art. 12-102, 12-2009, and Baltimore City Charter. This bill creates a general prohibition on particular licenses from operating within a given area around the 400 Block of East Baltimore Street after 10pm: Class A – Package Goods Store (normally, 6am to 12am), Class BD7 – Tavern License – (normally, 6am to 2am), Adult Entertainment – (normally, 6am to 2am). This bill creates a general exception for these licenses to operate during their normal business hours, if; Each licensee submits to the Board a security plan that is approved by the Board AFTER consultation with the Baltimore City Police Department. The security plan must include hiring of security personnel, placement of security officers, metal detectors, communication strategy between police and security, contact information of security, license holder, and manager. The license holder must submit an updated security plan each year. The Board shall consider the license holder’s compliance with the previous year’s security plan BEFORE determining whether to approve the license holder’s updated security plan. All license holders shall maintain and operate a digital surveillance system with HD camera that provides continuous 24-hour video monitoring without audio capacity, retain the video for 14 days. The Board may authorize an exemption for Class A licenses after consultation with the Baltimore City Police. This bill also requires the Downtown Partnership of Baltimore to enter into a contract with the Baltimore Police Department to hire 2 OT officers to patrol the block from 10pm to 3am on Thursdays, Fridays, and Saturdays of each week. This bill is effective on April 9, 2022.

HB464 – Baltimore City – 41st Legislative District – Alcoholic Beverages – Marketplace License

This bill amends Alc. Bev. Art. 12-102 and 12-1001.4. This bill creates a Marketplace license in the 41st District in Baltimore City. Specifically, this license is to be in the Cross Keys development of Northern Baltimore City. The requirements for license issuance by the Board include a \$5M capital investment, 51% of sales are food related, and the capacity is no greater than 500 persons. The license is issued to one person who oversees multiple vendors within the licensed area. A marketplace license would allow up to 3 food and beverage vendors to conduct off premises sales of alcoholic beverages. All other vendors under the license may conduct on-premises sales of alcoholic beverages. The Board is authorized to issue the license after July 1, 2022, which is the effective date.

SB771 – Baltimore City – Alcoholic Beverages – Licenses and Outdoor Table Service Privileges

This bill amends Alc. Bev. Art. 12-102, 12-1002.1, 12-1604, 12-1002, and 12-2204. This bill addresses numerous issues within the 46th legislative District (Southeast Baltimore City), which include increasing the hours of operation of the Cross Street Market, Mon-Thurs 11:30 am to 11:00 pm, Friday – 11:30 am to 12:00 am, Saturday – 9:00 am to 12:00 am, Sunday – 9:00 am to 11:00 pm. Increasing the Floor Space – from 20% to 25% - in which to allow the sale of alcoholic beverages. The bill eliminates the exception for license transfers into certain precincts within the Locust Point/Anthem House development area. It allows for an exception to the 300-foot rule for places of worship and school, for an alcoholic beverages license (Class A prohibited) if there is no zoning

conflict. It extends the time frame for the sale of a Class B license that is currently located in the Cross Street Market until 7/1/2024. IT allows for a license located on the 1100 block of Hamburg Street to be unexpired – brought back from termination – until July 1, 2023. This provision expires on June 30, 2023. It includes one City-wide Provision to allow for license holders who have been granted temporary outdoor seating permits to have these permits made permanent, provided that the license holder’s application is published, and the Board adopts certain regulations for issuance. This bill is effective May 16, 2022

HB1210/SB430 – Baltimore City – Alcoholic Beverages Licenses – Transfer

This bill amends Alc. Bev. Art. 12-102, 12-1605, and 12-1707. This bill allows for the transfer of a Class A license from its current location on Eager Street, across District lines (from the 40th District to the 45th District) to its new location in the on Biddle Street. This bill also creates an exception to the 300-foot rule for places of worship and school, for the transfer of this Class A, because a place of worship is located near the planned destination for this license. This bill is effective June 1, 2022.

HB1221/SB757 – Baltimore City – Alcoholic Beverages – 40th Alcoholic Beverages District

This bill amends Alc. Bev. Art. 12-102, 12-1603, 12-1002.1, 12-1603, and 12-2005. This bill creates new licenses and limitations on current licenses within the 40th District, which include the following: Allows the Lexington Market to apply for a Public Market License. Creates two class BD7 licenses (6:00 am to 2:00 pm) to be issued within the district as long as certain requirements are met. One is located on the 700 block of Washington Blvd, and one is

located on the 300 block of North Charles Street. The bill expands the current time restrictions – 10:00 am to 10:00 pm – for Class A, D, and BD7 licenses to include an area from the 1300 block of West North Avenue to the 3200 block of West North Avenue AND for any license holder within 250 yards in any direction. This bill is effective May 16, 2022.

HB460 – Baltimore County – Alcoholic Beverages Licenses – Transfers

This bill amends Alc. Bev. Art. 13-102 and 13-1604. This bill creates a pathway for the Baltimore County Board of Liquor License Commissioners to transfer Class B and Class D licenses from one election district to another in the County. Under this bill, eligible election districts for transfer must meet certain concentration thresholds. Prior to the passage of this bill, the law discontinued such transfers as of April 30, 2017. The new law allows the Board to approve such transfers from June 1, 2022 until May 31, 2025. Prior to the passage the Board is to receive a letter from the County’s Economic and Workforce Development agency to ensure that the transfer of the license will not lead to an economic decline from the transferor location (vs. the destination of the license). Once a Class D license is transferred under the authority of this bill, it shall be converted to a Class B and cannot be reconverted to a Class D. This bill is effective on July 1, 2022.

SB965 – Charles County – Alcoholic Beverages – Multiple Class B Licenses

This bill adds Alc. Bev. Art. 18-1606. This bill limits how many licenses a person can hold an interest in directly or indirectly. A person cannot hold a direct or indirect interest in more than 2 of the following licenses: Class B-R

(restaurant) licenses, Class B-H (hotel) licenses, or Class B-RB (restaurant/bar) licenses, for on-sale beer, wine, and liquor licenses. The Bill specifies the definition of an “indirect interest.” This bill is effective July 1, 2022.

HB1116 - Charles County – Alcoholic Beverages – Abeyance of License

This bill adds Alc. Bev. Art. 18-1601 and 18-2101. This bill lays out limits on the number of off-sale licenses in each election district, and how licenses can be reduced voluntarily, through bankruptcy, or revocation. If a license is relinquished or revoked by the board, despite the quotas, the board can hold the license in abeyance until the earlier of either the date the board issues the license to a new holder, or 1 year. After that, it is considered extinguished. This bill also states that particular sections of Title 4, Subtitle 6 of Division I of the Alcohol and Beverage article apply in the county but specifies that 4-606 (Effects of Revocation) is subjected to this new section (18-1601(C)) that allows the board to hold revoked licenses in abeyance. This bill is effective July 1, 2022.

SB648 – Frederick County – Senator Ronald Young Alcoholic Beverages Act of 2022

This bill amends Alc. Bev. Art. 20–1001.3, 20–1002, 20–1003.1, 20–1005, 20–1010, 20–1011, 20–1014, 20–1015, 20–1401, 20–1404, 20–1502, 20–1601, and 20–1801. This bill repeals Alc. Bev. Art. 20–1001.3(f), 20–1002(f), 20–1003.1(g), 20–1307, 20–1308, 20–1314, 20–1315, and 20–1316. This bill deletes duplicate language requiring an alcohol awareness training requirements for Barber Shop and Beauty Salon beer and wine licenses (these are still required broadly for licensed establishments per 4-505 however). This bill deletes a requirement for Class CT

(cinema/theater) license holders to have a crowd control training certificate, and language about having a certified crowd control manager and 1 alcohol awareness certified person on premises at all times for every set of 250 people on premises. This bill changes the application requirements for various Class C beer, wine, and liquor licenses so they no longer need 3 specific officers of the organization to sign, and they no longer need specific officers/signers to be County residents. This applies to class C (country and golf club) licenses, class C (private business club) licenses, class C (private country club) licenses, class C (theater) licenses, and class C (Weinberg Center) licenses. This bill specifies that 4-103 (“application on behalf of partnership”) and 4-110 (“required information on application – petition of support”) from Division I of the Alcohol and Beverages article don’t apply in the county. This Bill sets out that the Board can provide notice of hearings by posting a hearing schedule online at least 14 days before a hearing (instead of the full application and documents submitted). This bill amends a section limiting the number of Class A Off-sale licenses that can be issued by changing the calculation. This bill adds two new Frederick County sections to change the schedule of license renewals: 20-1803, stating an application to renew and annual license shall be filed between Jan 1 and April 15. 20-1804, stating renewed licenses are issued for the following year between Jan 1 and May 1. All the renewed licenses are dated May 1, and if there are any orders of restriction or suspension on an expired order the renewed license will be issued subject to that same order. This bill reenacts section 20-1903 which governs certified alcohol awareness personnel to be on premises. These staff members can be temporarily absent for a personal, business, or emergency reason if the absence meets

standards the Board sets by regulation and last no more than 2 hours. The license holder must keep a logbook of each temporary absence that lists the duration and reason for the absence. Violating this section has a \$100 fine for the first offense, and up to a \$500 fine and suspension or revocation of the license for each subsequent offense. This bill is effective July 1, 2022.

HB1118/SB415 – Garrett County Alcoholic Beverages Act of 2022

This bill amends Alc. Bev. Art. 21-1001.1, 21-1001.2, and 21-1001.3, 21-102, 21-1304, 21-1305. This bill creates and authorizes the Board of Commissioners for Garrett County to issue a barbershop and beauty salon beer and wine license. This license would allow its holder – who provides barbering or cosmetology services in the State – to serve beer and wine during normal business hours, but no later than 9:00 pm. The holder can serve no more than two 12-ounce offerings of beer or two 6-ounce offerings of wine. The holder is authorized to serve on a Sunday, if permitted by election district. The establishment is subject to alcohol awareness training. This bill also increases the number of Beer, Garrett County Beer and Wine, and Wine Festivals that are held on an annual basis: beer Festivals – May hold 4 per year, up to 3 consecutive days, Garrett County Beer and Wine – May hold up to 4 per year, for a fixed time of up to 3 consecutive days, Wine Festivals – May hold up to 4 per year, up to 3 consecutive days. This bill is effective July 1, 2022

HB465 – Harford County – Alcoholic Beverages – Resort Complex License

This bill amends Alc. Bev. Art. 22-102 and 22-1005.2. This bill creates and authorizes the

Board of Liquor License Commissioners for Harford County to issue a Resort Complex license, which authorizes its holder to sell beer, wine, and liquor from: one or more outlets wherein live entertainment is provided, one or more outlets that operate as a restaurant, bars, or counters at one or more locations, one designated area for culinary education, which include off-premises sales, one designated area for off-premises consumption. The hours of operation at outside outlets are from 6:00 am to 12:00 am – 7 days. The hours of operation at inside outlets are from 6:00 am to 2:00 am Monday to Saturday, and 6:00 am to 12:00 am on Sundays. This bill is effective July 1, 2022.

HB493 – Alcoholic Beverages – Harford County - Service Under Stadium Licenses

This bill amends Alc. Bev. Art. 22-102 and 22-106. This bill allows the holder of a Stadium License in Harford County (Iron Birds) to sell alcoholic beverages by the drink or by the bottle within the Stadium at one or more outlets. Prior to this bill, the license holder could only serve in plastic or Styrofoam containers. This bill also restricts service via a glass container to club level seating only. This bill is effective May 29, 2022.

HB667 – Alcoholic Beverages – Harford County - Class B Beer, Wine, and Liquor Licenses – Restaurants

This bill amends Alc. Bev. Art. 22-102 and 22-902. This bill eliminates the requirement that a restaurant must be in full-time operation for at least 6 months prior to being issued a Class B beer, wine, and liquor license. However, this bill keeps in place a requirement that the establishment must have a greater daily average in receipts from food sales than from beer, wine, and liquor sales during the 6

months immediately before the application for licensure was made. The effective date for this bill is July 1, 2023.

HB840 – Howard County - Alcoholic Beverages Act of 2022

This bill amends Alc. Bev. Art. 23-102, 23-209, 23-1006.1, 23-1509, 23-1501, and 23-1503. This bill creates and authorizes the Board of License Commissioners for Howard County (County Council) to issue a Shopping Mall Plaza License. The Shopping Mall Plaza license allows its holder to: allow the on-premises consumption of beer, wine, and liquor in a designated outdoor plaza located within the shopping mall (which has a designated restaurant with a Class B); and is contiguous to a designated outdoor plaza; and uses containers with an outdoor mark, to be served on-premises from 11:00 am to 11:00 pm, 7 days per week. This bill also allows for the issuance of a Shopping mall plaza special event permit. This allows other restaurants within the mall to serve alcoholic beverages within the designated plaza space. The holder of the Shopping Mall Plaza License must make application to the Board prior to publicizing tickets. This bill also amends the grounds for which the Board may approve or disapprove a license application. Specifically, this amendment applies to Class A package goods stores. Moving forward the Board, when weighing approval, must consider the avoidance of the overconcentration of licenses in neighborhoods of poverty. Before the Board issues a license, it must give particular consideration to the avoidance of the overconcentration of licenses in neighborhoods. This bill is effective July 1, 2022.

HB1308 – Howard County - Alcoholic Beverages Licenses – Notifications

This bill amends Alc. Bev. Art. 23-102, 23-1501, and 23-1505. This bill removes Howard County from Alc. Bev. Art. 4-208's public notice requirement and creates a new notice requirement that does not include using print newspapers. This bill requires that a licensee create and post a hearing notice on his or her premises when making application for: a new license, change in class, extension of premises, change in resident agent, transfer of license, transfer of location. There are certain requirements that the applicant must be followed when posting the hearing notice, but once posted, the license holder must send a picture of the posting to the Board, and it will in turn post the notice on its website 15 days prior to the hearing. The Board will also send a copy of the posting to the Howard County Office of Public Information, who will post the notice on its website 15 days prior to the hearing. This bill is effective July 1, 2022.

HB232 – Montgomery County – Alcoholic Beverages – Class B Beer, Wine, and Liquor (Clubhouse/Lodge) License – Manufacturer's Licenses

This bill amends Alc. Bev. Art. 2-212, 25-401, 25-405, 25-1003, 25-407, and 25-102. This bill creates an exception to a Class 4 limited wine license issued in Montgomery County. Prior to the passage of this bill, the county had adopted the Statewide definition and restrictions of the Class 4 winery license. This bill allows for a Class 7 micro-brewery license in Montgomery County to also be issued a Class B beer, wine, liquor Clubhouse/Lodge license. The license authorizes the holder to sell beer and wine for on and off premises consumption and liquor for on-premises consumption. This bill also allows for

the holder of the Class B Clubhouse/Lodge license to also hold a Class 4 limited winery license to sell and to serve products for on and off premises. This bill exempts the Class 4/Clubhouse/Lodge license holder from: food requirements/restrictions, prohibition on pecuniary interests related to catering, promotional Event filing with the ATC. This bill also allows the holder of a Class B beer, wine, liquor Clubhouse/Lodge license to hold a Class 4 limited winery license and a Class 7 microbrewery license. In sum, this bill creates a multi-layered license – a Class 7 micro-brewery pub/Class 4 limited winery/Class B Clubhouse license that allows it to: sell at retail Class 7 and Class 4 related goods for on-premises and off premises consumption, sell liquor (not manufactured by the Class 7 or 4) to be sold for on-premises only, and sell at wholesale beer (if they have a Class 7 limited beer wholesaler’s license) and wine (if they hold a Class 6 limited wine wholesaler’s permit). This bill is effective July 1, 2022.

HB233 – Montgomery County – Alcoholic Beverages – Class 7 Micro-Brewery License and Licenses in the town of Kensington

This bill amends Alc. Bev. Art. 25-102, 25-1604, and 25-405. This bill address two matters in Montgomery County: (1) A County-wide expansion of scope of license for Class 7 micro-breweries; and (2) Expansion in the number of A-K beer and wine licenses that the Board may issue in the town of Kensington. This bill provides the authority to the Board of Liquor License Commissioners in Montgomery County to issue a Class D Beer, Wine, and Liquor License (tavern license with on-premises consumption) to a Class 7 micro-brewery license. This would allow a Class 7 to sell other manufacturers products at their location. This

bill also amends certain language that had previously applied to the Comptroller and recodifies it in the name of the Commission. This bill also provides the authority to the Board of Liquor License Commissioners in Montgomery County to issue up to 20 Class A-K beer and wine off sale licenses in the town of Kensington. The previous cap was 8. This bill is effective on July 1, 2022.

HB241 – Montgomery County – Damascus – Alcoholic Beverages – Class B Beer, Wine, and Liquor License Referendum

This bill amends Alc. Bev. Art. 25-102 and 25-1603. This bill would allow the Board of Commissioners in Montgomery County to issue a Class B Beer, Wine, and Liquor license within the City limits of Damascus, Maryland. Currently there is a restriction on the issuance of a such a license. The issuance of this license is subject to a referendum to the voters to be held in November of 2022. This bill is effective July 1, 2022.

HB242 – Montgomery County – Alcoholic Beverages – Consumption Only Marketplace Licenses

This bill amends Alc. Bev. Art. 25-102 and 25-1004.1. This bill expands upon the current consumption only Marketplace licenses in Montgomery County by allowing the holder of the license to be a developer or management company of a commercial shopping center, and the license authorizes the holder to allow consumption of beer, wine, and liquor in a designated outdoor area located within the commercial shopping center if the beer, wine, or liquor is purchased at an establishment that uses containers branded with an identifying mark of the seller, and which is located within the commercial shopping center for which a

Class B, BD-BWL, or H license has been issued and that is within 1000 feet of the designated area. Prior to this bill the locations had to be contiguous to the licensed location. License holders within 1000 feet of the designated area can sell to consumers who can bring those beverages into the Marketplace Consumption area. A description of the designated outdoor area no longer needs a contiguous list of license holders. This bill is effective July 1, 2022.

HB357 – Prince George’s County – Alcoholic Beverages – Sunday Off-Sale Permits

This bill amends Alc. Bev. Art. 26-102 and 26-1104. This bill amends the authority of the Prince George’s County Liquor Board to issue Sunday off-sales permits to Class A and Class B off sale privileges. Specifically, it eliminates the cap on off-premise permits that are issued to Class A and Class B. – i.e. the Board may issue unlimited Sunday licenses to Class A and Class B licensees, provided they meet certain requirements. This bill is effective June 1, 2022.

HB1050 – Prince George’s County – Alcoholic Beverages Licenses – Limits and Renewal Application Deadline for Class B Licenses

This bill amends Alc. Bev. Art. 26-102 and 26-1601. This bill expands the number of Class B beer, wine, and liquor restaurant licenses from 185 to 215 that the Prince Georges County Board of License Commissioners is authorized to issue. This bill extends the deadline for a holder of a Class B beer, wine, and liquor license to renew to May 1, 2022, if the license is set to expire by May 31, 2022 (This extension only applies to the year 2022). This bill also imposes a late fee of \$1000 for each license renewal filed after April 1, 2022. This bill is effective May 29, 2022

SB340 – Queen Anne’s County – Alcoholic Beverages – License Applications

This bill amends Alc. Bev. Art. 27-1403. Queen Anne’s County has special requirements for licenses to be issued to corporations or LLCs which require license applicants to hold 15% interest in the corporation’s stock or LLC and to provide the board with a sworn statement that lists all stockholders/LLC members and information about them. Any licenses issued within the municipal limits of any incorporated town are exempt from this requirement, as are Class B beer, wine, and liquor licenses for use in a conference center. Under this bill, the Board can exempt up to 4 additional licenses, but they cannot grant any exemption for a premises in the Kent Narrows Commercial Management and Waterfront Improvement District. This bill is effective July 1, 2022.

HB474 – St. Mary’s County – Leonardtown – Alcoholic Beverages Licenses – Place of Worship Distance Restriction

This bill amends Alc. Bev. Art. 28-1602. This exempts ANY class of license in Leonardtown from the limitation on a license establishment being within 300 feet of a school or place of worship. Previously only Class B licenses in Leonard town were exempt. This bill is effective July 1, 2022.

HB671 – Somerset County – Alcoholic Beverages – Abolishment of Liquor Control Board and Dispensary System

This bill amends Alc. Bev. Art. 29–501, 29–901, 29–902, 29–1001 through 29–1003, and 29–2004. This bill repeals Alc. Bev. Art. 29–301 through 29–311 and the subtitle “Subtitle 3. Liquor Control Board”; and 29–504. The bill dissolves the Liquor Control Board and the

dispensary system it used to administer. This bill removes the limitation that a Class 1 or Class 2 wholesaler could not sell or deliver liquor in the county except to the dispensary. The bill allows a Class A beer, wine, and liquor license: the license holder can sell beer, wine, and liquor to consumers at the place described in the license, the license can't be issued for a premises with a direct or indirect connection to a drug or pharmaceutical dispensing business, the license holder shall sell the beer, wine, or liquor in a sealed package or container, the package or container can't be opened or consumed on premises, and a class A license holder can sell on Monday through Saturday from 6 am to 2 am, and on Sunday from 8 am to 2 am. The bill also deletes the limitations from other classes of licenses that required them to buy their liquor only from the Liquor Control Board. The bill is effective July 1, 2022.

HB280 - Washington County – Alcoholic Beverages – Class CT License

This bill amends Alc. Bev. Art. 31-1001.1(b). This bill creates a Class CT (cinema/theater) (on-sale) beer, wine, and liquor license. The license is for a cinema or theater that is in a building designed/used primarily for showing motion pictures to the public, has a capacity to have at least 100 permanently installed seats, and has a minimum of six movie theater rooms. The bill deletes a requirement that the theater is its own stand-alone building. This bill is effective July 1, 2022.

HB856 - Washington County – Alcoholic Beverages – University and College Hospitality Beer, Wine, and Liquor License

This bill adds Alc. Bev. Art. 31-1007. This bill creates a new license for a "Hospitality and tourism management degree" to allow alcohol service at colleges as part of a course of study

related to alcoholic beverages, for a hospitality and tourism management class. The applicant for this license shall provide the Board of Washington County with a drawing in description of the areas where preparing, serving, and consuming alcohol will take place during the class, and the storage location for alcohol when not in use. The license expires on the June 30th after the license is issued. The holder must submit a schedule of the dates and hours of the class, at least 14 days before it begins. The license allows preparation, serving, and consumption of beer, wine, and liquor by 21-year-olds registered in the class. These activities can only happen on premises, and during the class dates and hours. At least one instructor must be certified by an alcohol awareness program and be present during the class. The license holder may purchase beer, wine, and liquor from the holder of a retail or wholesaler's license. The license holder shall allow the Commission, Board, their designees, or a peace officer of the county to inspect and search the licensed premises at any time. This bill is effective July 1, 2022.

HB1106 - Washington County – Alcoholic Beverages Licenses – Wine

This bill amends Alc. Bev. Art. 31-101; 31-701 to be under the amended subtitle "Subtitle 7. Wine Licenses"; 31-801(a) and (b), 31-802(a) and (b), 31-803(a) and (b)(1)(vi) and (2), 31-804(a) and (b), and 31-805(a) and (b) to be under the amended subtitle "Subtitle 8. Beer and Wine Licenses"; 31-1003(d)(1), 31-1005(b), (d), and (e), 31-1101, 31-1102.1, 31-1502, 31-1503, 31-1804, and 31-2003. This bill effectively removes a category of "light wine" (less than 15.5% alcohol) from the law, and changes the Class A, B, and C licenses in Washington county to state the holder can sell

Beer and regular Wine. The law also allows the Board to issue a refillable container permit for wine to allow Class A wine license holders to sell refillable containers until midnight. This bill is effective July 1, 2022.

HB1117 - Washington County – Alcoholic Beverages – Class B and D Licenses – Sidewalk Cafe/Patio Permit

This bill amends Alc. Bev. Art. 31–1103, 31-2003(e) and (f), 31-2004(e) and (f). It repeals 31-2003(d) and 31-2004(d). This bill expands a previous “sidewalk cafe” permit to allow more establishment to create café/patio areas that aren’t limited to the sidewalk directly in front of the establishment. The board can issue a “CAFE/PATIO” permit to a Class B, Class B Restaurant, or a Class D license holder to sell alcoholic beverages in an area approved by the board. The hours are Monday to Sunday, noon to midnight. The holder must comply with any local ordinances or property landlord requirements related to zoning, fire and health, and property usage/noise control. The license applicant must submit their building plan to the board for approval, and the bill lays out considerations for the Board in approving the plans on a case by case basis. The Board can approve outdoor bar areas, televised sporting event viewing, and live music, but shall consider noise violations and maintaining peace and quiet of the neighborhood. The bill requires at least one employee who completed alcohol awareness training to be on premises at all times while alcohol is offered for sale. This bill is effective July 1, 2022

HB1180 – Wicomico County – Alcoholic Beverages – Dinner Theater License

This bill renumbers sections to create Alc. Bev. Art. 32-1001.2. This bill creates a Class B-DT (Dinner Theater) license to sell beer, wine, and liquor. The license can be issued to a dinner theater that has live performances (plays, live music, comedy shows, etc.), is open to the public by reservation only, and contains a dining room for serving full course means for at least 80 individuals. The holder can only sell on-premises beer and wine by the drink or bottle, and liquor by the drink. The holder can only sell in conjunction with the dinner theater, beginning 2 hours before a live performance until the end of the performance and during the hours and days set out in 32-2004. Food shall be available during a function where beer, wine, and liquor are served. This bill is effective July 1, 2022.

HB1181/SB646 – Wicomico County – Alcoholic Beverages – Banquet License

This bill renumbers sections to create Alc. Bev. Art. 32-1001.1. This bill creates a Class B-DF (Banquet facility) license to sell beer, wine, and liquor. The license can be issued to a banquet facility that accommodates the public for banquets, parties, meetings, and similar functions, contains a dining room for serving full course means for at least 100 individuals (inside and outside on the premises at one seating), and has adequate public bathrooms. The holder can only sell on-premises beer and wine by the drink or bottle, and liquor by the drink. The holder can only sell during the function, and during the hours and days set out in 32-2004. Food must be provided at the function. This bill is effective July 1, 2022.

Tobacco – STATEWIDE: None Applicable

STATE GROSS REVENUE: 1933 – 2022

(a) Alcoholic Beverages License Fees	\$16,005,415
(b) Tax on Distilled Spirits	\$973,752,710
(c) Manufacturer’s Tax on Distilled Spirits	\$1,528,684
(d) Tax on Wine	\$242,456,303
(e) Tax on Beer	\$520,154,735
(f) Alcoholic Beverages Permit Fees	\$27,936,762
(g) Cigarette Tax	\$9,534,170,617
(h) Other Tobacco Products Tax	\$513,564,148
(i) Other Tobacco Products Licenses	\$180,165
Miscellaneous Revenue – Alcoholic Beverages	\$1,870,517
Miscellaneous Revenue – Tobacco Tax	\$69,882,348
Tobacco Floor Tax	\$24,296,919
Total	\$11,925,799,322

- a) License fees are collected from manufacturers, wholesalers, railroads, steamboats, and airline companies.
- b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939 and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- c) The manufacturer’s tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non- Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non- Beverage eleemosynary or fuel-alcohol. Solicitor’s Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee). Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor’s Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000(\$25.00 fee). Direct Wine Seller’s Permit has been repealed and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer’s Permit, and a Bulk Transfer Permit increased to \$200.
- g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.
- h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.
- i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00 Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 19

GROSS REVENUE NET OF REFUNDS

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>% of total receipts</u>
Receipts:				
<i>Spirits at \$1.50 per wine gallon</i>	\$21,885,010	-	\$21,885,010	4.20%
<i>Wine at \$.40 per gallon</i>	\$6,448,690	-	\$6,448,690	1.20%
<i>Beer at \$.09 per gallon</i>	\$8,554,319	\$84,694	\$8,469,625	1.60%
<i>Cigarette Tax</i>	\$417,886,537	\$11,396	\$417,875,141	80.60%
<i>Other Tobacco Tax</i>	\$55,589,101	\$11,146	\$55,577,955	10.70%
<i>Alcoholic Beverage License Fees</i>	\$1,166,262	-	\$1,166,262	0.20%
<i>Alcoholic Beverage Permit Fees</i>	\$1,092,891	-	\$1,092,891	0.20%
<i>Miscellaneous Alcoholic Beverages</i>	\$14,000	-	\$14,000	0.00%
<i>Miscellaneous Tobacco Tax</i>	\$52,768	-	\$52,768	0.00%
<i>Tobacco Floor Tax</i>	\$5,626,190	-	\$5,626,190	1.10%
<i>Fines</i>	-	-	-	0.00%
<i>Other Tobacco License Fees</i>	\$25,695	-	\$25,695	0.00%
SUBTOTAL	\$518,341,463	\$107,236	\$518,234,227	99.80%

Notes:

Miscellaneous Alcoholic Beverages are tax application fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages, and seized cash.

ALCOHOLIC BEVERAGES REVENUE

<u>Distilled Spirits</u>					
MONTH	2018	2019	2020	2021	2022
July	\$15,290	\$30,212	\$41,471	-	-
August	\$1,082,490	\$1,105,472	\$1,241,337	\$1,832,448	\$1,355,337
September	\$1,393,107	\$1,482,843	\$1,514,117	\$492,795	\$2,002,090
October	\$1,411,868	\$1,263,377	\$1,457,623	\$1,743,510	\$1,756,979
November	\$1,545,232	\$1,657,163	\$1,659,806	\$1,819,993	\$1,416,932
December	\$1,560,047	\$1,621,053	\$1,590,146	\$1,779,334	\$1,134,071
January	\$1,727,984	\$1,782,426	\$1,765,518	\$1,592,629	\$2,034,636
February	\$885,324	\$951,734	\$1,004,064	\$820,781	\$3,365,603
March	\$1,247,586	\$1,304,416	\$1,331,703	\$968,335	\$1,137,486
April	\$1,475,345	\$1,470,747	\$763,458	\$3,487,587	\$759,104
May	\$1,242,527	\$1,318,823	\$135,654	\$1,621,502	\$2,192,804
June	\$3,420,299	\$3,448,468	\$4,678,004	\$7,294,907	\$4,729,966
TOTAL	\$17,007,100	\$17,436,736	\$17,182,903	\$23,453,821	\$21,885,011
% change from prior year	0.60%	2.50%	-1.50%	36.50%	-6.70%
<u>Wine</u>					
MONTH	2018	2019	2020	2021	2022
July	\$60,682	\$144,392	\$134,233	\$1	-\$1,106
August	\$432,916	\$424,550	\$437,473	\$513,142	\$531,257
September	\$480,060	\$129,379	\$480,300	\$292,632	\$309,989
October	\$593,740	\$937,403	\$496,687	\$553,603	\$600,343
November	\$516,718	\$488,107	\$537,697	\$564,933	\$319,377
December	\$544,954	\$520,249	\$548,921	\$502,498	\$153,761
January	\$801,544	\$805,195	\$733,590	\$234,557	\$623,890
February	\$413,898	\$384,447	\$384,428	\$315,101	\$1,154,153
March	\$476,444	\$494,712	\$446,927	\$315,822	\$320,517
April	\$586,340	\$556,071	\$380,920	\$1,196,529	\$270,754
May	\$442,560	\$476,962	\$128,028	\$518,817	\$668,807
June	\$1,123,093	\$1,012,883	\$1,090,802	\$2,198,348	\$1,496,948
TOTAL	\$6,472,948	\$6,374,350	\$5,800,004	\$7,205,983	\$6,448,690
% change from prior year	-6.10%	-1.50%	-9.00%	24.20%	-10.50%
<u>Beer</u>					
MONTH	2018	2019	2020	2021	2022
July	\$99,931	\$92,588	\$107,339	\$2,415	\$2,080
August	\$794,229	\$813,244	\$807,637	\$176,293	\$928,213
September	\$826,096	\$804,928	\$753,796	\$572,637	\$490,883
October	\$633,830	\$634,313	\$652,205	\$787,958	\$828,853
November	\$678,625	\$666,017	\$679,256	\$688,358	\$699,180
December	\$574,786	\$613,916	\$641,413	\$516,767	\$779,856
January	\$559,557	\$581,271	\$596,256	\$590,564	\$648,782
February	\$620,876	\$625,458	\$624,377	\$632,987	\$875,383
March	\$581,929	\$614,773	\$527,436	\$622,546	\$815,651
April	\$602,658	\$856,286	\$625,975	\$653,224	\$3,372
May	\$713,650	\$782,512	\$463,449	\$808,585	\$662,207
June	\$1,515,312	\$1,269,101	\$1,424,892	\$2,229,810	\$1,735,166
TOTAL	\$8,201,479	\$8,354,407	\$7,904,030	\$8,282,144	\$8,469,626
% change from prior year	-1.90%	1.90%	-5.40%	-0.90%	2.30%

TOBACCO REVENUE

<u>Cigarettes</u>						
MONTH	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
July	\$8,529,122	\$8,530,195	\$14,548,891	\$11,177,489	\$1,190,160	\$30,486,075
August	\$30,879,812	\$30,955,612	\$27,112,847	\$28,245,433	\$25,294,498	\$37,866,508
September	\$32,536,105	\$29,733,160	\$30,094,197	\$26,714,872	\$25,117,029	\$36,262,687
October	\$30,639,902	\$27,838,997	\$27,059,466	\$20,698,896	\$31,357,282	\$42,325,698
November	\$27,337,198	\$28,480,379	\$23,033,065	\$32,976,766	\$19,949,385	\$37,746,222
December	\$31,540,708	\$29,946,747	\$29,047,472	\$24,320,787	\$30,468,061	\$32,357,475
January	\$26,562,714	\$26,225,130	\$21,979,499	\$24,596,914	\$23,195,184	\$34,254,293
February	\$23,495,879	\$23,670,189	\$25,023,757	\$21,841,361	\$19,831,654	\$29,791,483
March	\$28,011,088	\$23,950,111	\$22,318,980	\$24,963,060	\$24,790,908	\$34,244,997
April	\$29,457,989	\$28,772,555	\$25,687,661	\$30,185,484	\$25,803,225	\$35,381,091
May	\$25,140,640	\$27,308,501	\$26,855,890	\$22,476,003	\$41,356,651	\$31,241,694
June	\$54,693,962	\$45,823,715	\$42,532,303	\$51,224,018	\$53,813,624	\$35,916,918
TOTAL	\$348,825,118	\$331,235,291	\$315,294,028	\$319,421,083	\$322,167,661	\$417,875,141
% change from prior year	-3.20%	-5.00%	-4.80%	1.30%	0.90%	29.70%
<u>Other Tobacco Products</u>						
MONTH	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
July	\$434,000	\$549,445	\$506,429	\$478,763	\$1,454	\$1,823,201
August	\$2,924,698	\$3,134,911	\$3,518,386	\$3,358,664	\$3,969,948	\$5,191,463
September	\$3,028,495	\$3,431,383	\$3,596,209	\$3,478,889	\$3,453,984	\$4,906,988
October	\$3,502,441	\$3,737,707	\$3,884,707	\$3,921,367	\$4,342,990	\$5,261,703
November	\$2,776,167	\$3,334,930	\$3,464,467	\$3,563,686	\$3,574,330	\$4,698,271
December	\$2,975,627	\$3,355,817	\$3,187,231	\$3,278,726	\$3,375,555	\$4,827,520
January	\$3,406,315	\$3,615,973	\$3,521,978	\$3,686,607	\$4,321,855	\$5,156,528
February	\$2,670,071	\$3,169,424	\$3,256,167	\$3,224,329	\$3,441,785	\$4,213,287
March	\$2,769,467	\$3,007,682	\$2,965,725	\$2,968,523	\$3,328,195	\$4,170,881
April	\$3,664,125	\$3,686,940	\$3,447,597	\$2,932,832	\$4,840,614	\$5,021,706
May	\$3,097,033	\$3,321,509	\$3,066,575	\$4,392,749	\$4,706,768	\$4,744,794
June	\$6,834,630	\$6,991,074	\$6,905,341	\$8,085,954	\$7,990,140	\$5,561,613
TOTAL	\$38,083,067	\$41,336,794	\$41,320,813	\$43,371,088	\$47,347,617	\$55,577,955
% change from prior year	9.40%	8.50%	0.00%	5.00%	9.20%	17.40%

ALCOHOL LICENSES ISSUED/RENEWED

	<u>Alcohol License Fees</u>	<u>Annual Fee</u>	<u>Revenue Collected-</u>	<u>Total</u>
	Application	\$200	\$854,603	
	Renewal Fee	\$30	\$310,015	
				\$1,164,618
<u>FY22 Totals</u>	<u>Manufacturer's Licenses</u>			
40	(M1) Distillery	\$2,000	\$23,695	
24	(M2) Rectifying	\$600	\$1,430	
7	(M3) Winery	\$750	\$0	
100	(M4) Limited Winery	\$200	\$10,371	
70	(M5) Brewery	\$1,500	\$17,333	
1	(M6) Pub-Brewery	\$500	\$0	
37	(M7) Micro-Brewery	\$500	\$0	
35	(M8) Farm Brewery	\$500	\$10,091	
5	(M9) Limited Distillery Brew	\$500	\$4,845	
319				\$67,765
	<u>Wholesaler's Licenses</u>			
63	(W1) Beer, Wine, and Liquor	\$2,000	\$43,409	
26	(W2) Wine and Liquor	\$1,750	\$20,723	
4	(W3) Beer and Wine	\$1,500	\$0	
13	(W4) Beer	\$1,250	\$10,000	
14	(W5) Wine	\$1,250	\$6,250	
82	(W6) Limited Winery	\$50	\$0	
100	(W7) Limited Beer	\$50	\$0	
35	(W8) Liquor	\$100	\$0	
337				\$80,382
	<u>Caterer's Statewide</u>			
76	Alcoholic Beverages	(Cost Varies)	\$58,610	
76				\$58,610
732	: Alcohol licenses		Total Alcohol Revenue:	\$1,371,375

Notes:

*Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

**Statewide Caterer's Licenses include General and Limited

TOBACCO LICENSES ISSUED/RENEWED

	<u>Tobacco License Fees</u>	<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
	Application Fee	\$200	\$270	
	Renewal Fee	\$30	\$3,180	
				\$3,450
<u>FY22 Totals</u>	<u>Cigarette Licenses:</u>			
14	Manufacturer	\$25	\$300	
34	Wholesaler	\$750	\$28,632	
25	Subwholesaler	\$500	\$7,500	
0	Vending Machine Operator	\$500	\$0	
1	Storage Warehouse	\$50	\$50	
74				\$39,932
	<u>Other Tobacco Products Licenses:</u>			
14	OTP Manufacturer	\$25	\$11,575	
88	OTP Wholesaler	\$250	\$11,420	
3	OTP Storage Warehouse	\$25	\$2,700	
105				\$25,695
	<u>Electronic Smoking Devices Licenses:</u>			
31	ESD Manufacturer	\$25	-	
63	ESD Wholesaler Distributor	\$150	-	
4	ESD Wholesaler Importer	\$150	-	
98				-
277	: Tobacco licenses		Total Tobacco Revenue:	\$65,627
1,009	: TOTAL ISSUED/RENEW		TOTAL REVENUE:	\$1,437,002

Notes:

*Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

STATE REVENUE - ALCOHOL PERMITS

<u>Permits Issued FY2022</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>
250	Alcohol Awareness Instructor	\$5	\$450
25	Alcohol Awareness Program	\$15	-
77	Brewery Special Event	\$25	\$1,775
113	Brewery Off-Site	\$100	\$19,510
207	Bulk Transfer	\$200	\$41,450
398	Change of Domicile	\$5	\$1,988
1242	Direct Wine Shippers	\$200	\$72,565
29	Distillery Off-Site	\$250	\$11,450
4	Common Carrier	\$100	\$100
4	Family Beer and Wine	\$50	-
2	Import and Export	\$75	\$150
70	Individual Storage	\$50	\$2,260
14	Individual Transportation	\$10	\$460
10	Natl Family Beer/Wine Exhibition	\$50	\$504
24	Non-Resident Brewery	\$50	\$4,654
1605	Non-Resident Dealer	\$200	\$97,897
15	Non-Resident Winery	\$50	\$2,400
12	Non-Resident Distillery	\$100	\$577
3	Non- Resident Storage	\$500	-
2	Private Bulk Sale	\$25	\$50
14	Public Storage	\$75	\$225
9	Public Storage and Transportation	\$200	\$1,898
600	Public Transportation	\$75	\$8,925
12	Resident Dealer	\$200	\$1,000
1,599	Solicitor's	\$50	\$63,130
29,195	Vehicle Identification Cards	\$10	\$291,950
322	Non-Beverage C	\$50	\$2,250
40	Non-Festival Permit 1 product category	\$100	\$4,500
14	Non-Festival Permit 2 product category	\$150	\$2,250
41	Non-Festival Permit 3 product category	\$200	\$4,600
75	Winery Offsite	\$100	\$9,575
36,027			\$648,543

Notes: (1) The permit year begins November 1st and ends the following October 31st.
(2) Direct Wine Shipper Permit effective July 1, 2011.
(3) Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

PER CAPITA CONSUMPTION ALCOHOLIC BEVERAGES

<i>Per Capita Gallons</i>			<i>Per Capita Gallons</i>				
<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	2.14	2.21	22.85	Harford	2.28	3.46	13.93
Anne Arundel	2.88	5.75	13.07	Howard	1.97	3.79	9.13
Baltimore City	2.44	3.28	11.42	Kent	3.51	6.36	21.1
Baltimore	2.39	3.95	11.93	Montgomery	0.91	2.53	7.97
Calvert	2.74	3.76	13.38	Prince George's	1.95	2.65	8.6
Caroline	1.97	2.08	14.12	Queen Anne's	2.54	0.36	17.81
Carroll	2.3	3.65	16.95	St. Mary's	0.24	12.39	10.48
Cecil	3.56	4.01	23.08	Somerset	10.43	12.39	32.15
Charles	2.27	2.5	8.29	Talbot	3.4	8.79	17.58
Dorchester	2.47	3.42	17.35	Washington	2.48	2.42	16.18
Frederick	2.3	3.43	14.99	Wicomico	1.36	2.38	18.07
Garrett	3.93	4.44	29	Worcester	8.21	9.31	56.16

Note:
These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

PER CAPITA TAX DOLLARS

	(Based on Net Revenue)				
	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
<i>Distilled Spirits</i>	\$2.79	\$2.87	\$2.82	\$3.77	\$3.47
<i>Wine</i>	\$1.06	\$1.05	\$0.95	\$1.15	\$1.02
<i>Beer</i>	\$1.35	\$1.37	\$1.30	\$1.33	\$1.35
Total	\$5.20	\$5.29	\$5.08	\$6.25	\$5.84
<i>Cigarettes</i>	\$54.38	\$51.84	\$52.49	\$51.82	\$66.34

PER CAPITA CONSUMPTION IN GALLONS/PACKS

	(Based on Deliveries to Retailers)				
	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
<i>Distilled Spirits</i>	1.85	1.80	1.81	2.11	2.13
<i>Wine</i>	2.51	2.40	2.49	2.50	3.45
<i>Beer</i>	14.69	13.71	13.26	14.08	12.00
Total	19.05	17.97	17.56	18.69	17.57
<i>Cigarettes</i>	25.64	26.22	25.53	23.33	18.12

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)

114,150,000

Note: Sales by political subdivisions are not available for cigarettes.

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide

	<u>Total Gallons</u>
Distilled Spirits	13,407,515
Wine	21,712,470
Beer	75,565,191

Deliveries by Political Subdivision

	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
<i>Allegany</i>	142,858	147,553	1,524,501
<i>Anne Arundel</i>	1,723,992	3,440,599	7,820,511
<i>Baltimore</i>	2,063,724	3,412,899	10,316,180
<i>Baltimore City</i>	1,414,663	1,895,919	6,605,633
<i>Calvert</i>	256,113	352,146	1,252,036
<i>Caroline</i>	65,661	69,332	470,691
<i>Carroll</i>	400,582	635,099	2,950,308
<i>Cecil</i>	371,219	417,874	2,406,290
<i>Charles</i>	386,960	426,956	1,413,843
<i>Dorchester</i>	80,295	111,078	564,120
<i>Frederick</i>	641,914	958,992	4,188,616
<i>Garrett</i>	112,155	126,895	827,829
<i>Harford</i>	601,561	912,625	3,678,209
<i>Howard</i>	674,111	1,294,005	3,117,068
<i>Kent</i>	66,599	120,864	400,866
<i>Montgomery</i>	978,819	2,729,860	8,611,776
<i>Prince George's</i>	1,929,107	2,621,755	8,497,934
<i>Queen Anne's</i>	127,705	249,696	895,666
<i>St. Mary's</i>	27,281	42,149	1,210,923
<i>Somerset</i>	253,011	300,500	779,695
<i>Talbot</i>	127,311	329,307	658,952
<i>Washington</i>	387,745	377,733	2,526,241
<i>Wicomico</i>	141,850	248,388	1,889,682
<i>Worcester</i>	432,282	490,248	2,957,619
TOTALS	13,407,515	21,712,470	75,565,191

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Consumer</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2018	45,985	198,914	25,039	163,415	24,093	3,147	460,593	3.76
2019	48,660	204,341	21,194	125,567	43,159	2,738	445,659	-3.24
2020	14,150	165,881	13,550	197,053	32,225	14,129	436,988	-1.95
2021	48,151	203,813	13,319	386,685	42,271	3,293	697,352	59.58
2022	46,811	207,714	15,244	390,452	33,151	1,482	694,854	-0.36

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales to Wholesalers</u>	<u>Sales Out of State</u>	<u>Taproom Sale, On Premise</u>	<u>Returned to Brewery</u>	<u>Carry Out Packaged Goods</u>	<u>Total</u>	<u>% Change</u>
2017	3,781,150	3,735,341	90,819	(36,032)	36,300	8,022,403	13.3
2018	3,556,603	3,285,043	51,959	(19,924)	233,083	7,497,875	-6.5
2019	1,766,622	4,729,779	54,732	(21,947)	117,878	6,668,674	-11.1
2020	3,290,197	6,557,577	41,022	(23,718)	534,824	10,611,411	59.1
2021	3,510,727	12,028,726	728,255	(27,338)	348,190	16,588,559	56.3
2022	3,269,257	6,849,722	848,339	(38,506)	307,309	11,274,627	-32

ANNUAL BREWER'S REPORT FY2022

<i>License Holder</i>	Jurisdiction	Total Beer Production, FY 2022 (Barrels)	Total Sales On Site Consumption, FY 2022 (Barrels)
<i>1623 BREWING COMPANY LLC</i>	CARROLL	0.0	154.4
<i>1812 BREWERY LLC</i>	ALLEGANY	225.3	135.3
<i>611 BREWING LLC</i>	WORCESTER	169.8	141.7
<i>7 LOCKS BREWING</i>	MONTGOMERY	1,835.1	242.1
<i>ALECRAFT BREWERY</i>	HARFORD	283.2	133.0
<i>ANTIETAM BREWERY LLC</i>	WASHINGTON	395.5	272.3
<i>ASTRO LAB BREWING</i>	MONTGOMERY	901.1	187.4
<i>ATTABOY BARREL HOUSE</i>	FREDERICK	90.2	50.9
<i>BACKSHORE BREWING CO</i>	WORCESTER	55.0	45.3
<i>BALT COUNTY BREWING LLC</i>	BALTIMORE COUNTY	659.8	391.6
<i>BALTIMORE QUALITY ALES LLC</i>	FREDERICK	672.9	412.5
<i>BATTERY ISLAND BREWING COMPANY LLC</i>	HARFORD	85.1	68.5
<i>BAY LIFE BREWING LLC</i>	HOWARD	841.4	0.0
<i>BAYHEADS BREWING CO</i>	CECIL	24.0	0.0
<i>BLACK FLAG BREWING COMPANY</i>	HOWARD	2,335.1	173.4
<i>BOG TURTLE BREWERY LLC</i>	CECIL	309.3	277.9
<i>BORDELEAU WINERY</i>	SOMERSET	0.0	4.6
<i>BREWERS ALLEY INC</i>	FREDERICK	0.0	566.3
<i>BREWERS ART</i>	BALTIMORE CITY	466.3	217.2
<i>BREWERY FIRE</i>	CARROLL	292.6	219.9
<i>BROOKEVILLE BREWING LLC</i>	MONTGOMERY	2,332.1	389.8
<i>BULL AND GOAT BREWERY</i>	QUEEN ANNES	0.0	51.7
<i>BURLEY OAK LLC</i>	WORCESTER	1,130.7	314.2
<i>BURNISH BEER COMPANY LLC</i>	WICOMICO	363.3	168.5
<i>CALVERT BREWING COMPANY LLC</i>	PRINCE GEORGES	1,740.9	82.7
<i>CHARM CITY MEADWORKS</i>	BALTIMORE CITY	696.7	27.0
<i>CHECKERSPOT BREWING LLC</i>	BALTIMORE CITY	1,395.8	571.0
<i>CHESEPIOOC REAL ALE BREWERY</i>	ANNE ARUNDEL	226.2	118.9
<i>CLEAR SKIES MEADERY</i>	MONTGOMERY	37.3	44.2
<i>CLIPPER CITY BREWING CO LP</i>	BALTIMORE COUNTY	31,885.2	301.3
<i>COSTA VENTOSA LLC</i>	WORCESTER	0.6	0.6
<i>CROOKED CRABBREWING COMPANY</i>	ANNE ARUNDEL	1,620.9	934.4
<i>CULT CLASSIC BREWING</i>	ANNE ARUNDEL	260.7	224.5
<i>CULT CLASSIC BREWING</i>	QUEEN ANNES	260.7	224.5
<i>CUSHWA BREWING COMPANY</i>	WASHINGTON	2,883.3	370.7
<i>DENIZENS BREWING COMPANY</i>	MONTGOMERY	126.9	40.7
<i>DENIZENS BREWING COMPANY</i>	MONTGOMERY	2,278.8	116.7
<i>DIAGEO AMERICAS SUPPLY INC</i>	BALTIMORE COUNTY	77,371.4	1,783.3
<i>DIAMONDBACK BEER</i>	BALTIMORE CITY	1,624.7	289.9

<i>DOUBLE GROOVE BREWING COMPANY</i>	HARFORD	335.3	322.6
<i>DUCLAW BREWERY LLC</i>	BALTIMORE COUNTY	592.5	0.0
<i>EASTERN SHORE BREWING LLC</i>	TALBOT	0.0	121.3
<i>ELDER PINE BREWING & BLENDING CO</i>	MONTGOMERY	1,276.4	269.9
<i>ELLCOTT MILLS BREWING CO</i>	HOWARD	108.0	93.1
<i>EVOLUTION BREWING CO</i>	WICOMICO	13,346.4	404.7
<i>FALLING BRANCH BREWING INC</i>	HARFORD	534.8	425.9
<i>FIN CITY BREWING CO</i>	WORCESTER	95.2	37.3
<i>FLOOD ZONE BREWERY LLC</i>	CARROLL	487.1	421.1
<i>FLYING DOG BREWERY LLC</i>	FREDERICK	76,267.6	1.8
<i>FORWARD BREWING</i>	ANNE ARUNDEL	818.0	369.8
<i>FRANKLIN GENERAL STORE & DELI INC</i>	PRINCE GEORGES	0.0	228.5
<i>FRIDAY INVESTMENTS LLC</i>	BALTIMORE COUNTY	1,829.9	678.0
<i>FRISCO TAPHOUSE AND PUSH AMERICAN BREWING</i>	HOWARD	158.0	45.7
<i>FTH HOLDINGS INC</i>	HOWARD	0.0	0.0
<i>GATEWAY CRAFT BREWING LLC</i>	WICOMICO	20.1	18.0
<i>GORDON BIRSCH BREWERY RESTAURANT</i>	ANNE ARUNDEL	78.1	36.2
<i>GORDON BIRSCH MARYLAND LLC</i>	ANNE ARUNDEL	0.0	90.5
<i>GREENSPRING BREWING CO LLC</i>	CALVERT	14.8	0.0
<i>GUILFORD BREWING LLC</i>	BALTIMORE CITY	205.4	207.7
<i>GYPSY BREWING COMPANY</i>	CALVERT	56.7	0.0
<i>HOMAIDE LLC</i>	WASHINGTON	0.0	154.9
<i>HOPKINS FARM BREWERY LLC</i>	HARFORD	1,062.2	853.2
<i>INDEPENDENT BREWING COMPANY</i>	HARFORD	1,766.4	1,277.1
<i>INVERNESS BREWING LLC</i>	BALTIMORE COUNTY	867.7	657.8
<i>JAILBREAK BREWING COMPANY LLC</i>	PRINCE GEORGES	3,340.0	561.2
<i>JOHANSSONS DINING HOUSE</i>	CARROLL	91.6	44.9
<i>JUBILEE FARM FERMENTATIONS LLC</i>	SAINT MARYS	22.9	0.0
<i>KEY BREWING CO</i>	BALTIMORE COUNTY	3,622.3	105.7
<i>LILLARD & DAUGHTERS FARMS LLC</i>	SAINT MARYS	7.0	0.0
<i>LIQUIDITY ALEWORKS</i>	FREDERICK	0.0	0.0
<i>LONE OAK BREWING COMPANY LLC</i>	MONTGOMERY	1,566.3	1,313.5
<i>MAD SCIENCE BREWING CO</i>	FREDERICK	93.0	44.7
<i>MANOR HILL BREWING</i>	HOWARD	4,436.2	416.9
<i>MARKET STREET PUBLIC HOUSE</i>	CAROLINE	1.0	0.0
<i>MIDNIGHT RUN BREWING LLC</i>	FREDERICK	112.4	111.3
<i>MILKHOUSE BREWERY AT STILLPOINT FARM</i>	CARROLL	238.2	112.8
<i>MINISTRY OF BREWING LLC</i>	BALTIMORE CITY	1,624.7	528.0
<i>MOBTOWN BREWING COMPANY LLC</i>	BALTIMORE CITY	500.1	184.1
<i>MONOCACY BREWING COMPANY LLC</i>	FREDERICK	378.2	217.4
<i>MONUMENT CITY BREWING COMPANY</i>	BALTIMORE CITY	1,324.1	167.7
<i>MULLYS BREWERY LLC</i>	CALVERT	1,403.6	124.0

<i>NEPENTHE BREWING CO</i>	BALTIMORE CITY	1,296.0	273.8
<i>OLD BARN BREWERY</i>	ANNE ARUNDEL	0.0	0.0
<i>OLDE MOTHER BREWING LLC</i>	FREDERICK	588.9	365.1
<i>PARIAH BREWING COMPANY LLC</i>	BALTIMORE CITY	312.1	49.5
<i>PATRIOT ACRES FARM BREWERY</i>	QUEEN ANNES	135.9	73.6
<i>IPHERM BREWING COMPANY LLC</i>	ANNE ARUNDEL	942.5	790.8
<i>PICKETT BREWING COMPANY</i>	BALTIMORE CITY	6.2	0.0
<i>PIPE THE SIDE BREWING COMPANY LLC</i>	CARROLL	109.3	68.3
<i>POOLES ISLAND BREWING COMPANY LLC</i>	BALTIMORE COUNTY	0.0	263.0
<i>RAR BREWING</i>	DORCHESTER	9,420.2	290.9
<i>RED BRICK STATION</i>	BALTIMORE COUNTY	215.4	620.5
<i>RED SHEDMAN FARM BREWERY</i>	CARROLL	625.2	227.0
<i>ROCK BOTTOM BREWERY BETHESDA</i>	MONTGOMERY	66.8	0.0
<i>ROCK BOTTOM MARYLAND LLC</i>	MONTGOMERY	0.0	51.4
<i>ROCKWELL BREWERY LLC</i>	FREDERICK	449.1	323.4
<i>RUDDY DUCK BREWERY & GRILL</i>	CALVERT	335.0	247.3
<i>RUHLMAN BREWERY LLC</i>	CARROLL	16.8	0.6
<i>SAPWOOD CELLARS</i>	HOWARD	946.1	244.2
<i>SCORPION BREWING LLC</i>	CALVERT	67.2	53.0
<i>SILVER BRANCH BREWING COMPANY</i>	MONTGOMERY	1,109.0	175.9
<i>SLATE FARM BREWERY LLC</i>	HARFORD	634.1	452.8
<i>SMOKETOWN BREWING STATION</i>	FREDERICK	668.8	216.4
<i>SMOKETOWN CREEKSIDE</i>	FREDERICK	900.0	414.1
<i>SOMBRONKEY BREWING LLC</i>	BALTIMORE COUNTY	0.0	0.0
<i>SPRINGFIELD MANOR BREWERY</i>	FREDERICK	130.3	118.6
<i>STEINHARDT BREWING CO LLC</i>	FREDERICK	360.9	207.8
<i>SUSKY RIVER BEVERAGE COMPANY LLC</i>	CECIL	1.9	0.0
<i>SUSPENDED BREWING COMPANY LLC</i>	BALTIMORE CITY	121.6	31.1
<i>TALL TALES BREWING COMPANY LLC</i>	KENT	359.5	214.9
<i>TALL TALES BREWING COMPANY LLC</i>	WICOMICO	359.5	214.9
<i>TEN EYCK BREWERY LLC</i>	QUEEN ANNES	104.6	51.6
<i>THE DOG BEVERAGE COMPANY INC</i>	CARROLL	1,765.7	258.3
<i>TRUE RESPITE BREWING COMPANY LLC</i>	MONTGOMERY	1,482.2	88.7
<i>UNION CRAFT BREWING</i>	BALTIMORE CITY	9,856.0	513.3
<i>UPPER STEM BREWERY LLC</i>	WASHINGTON	103.4	68.5
<i>WAREDACA BREWING COMPANY LLC</i>	MONTGOMERY	766.2	301.1
<i>WAVERLY BREWING COMPANY</i>	BALTIMORE CITY	125.4	70.3
<i>WET CITY</i>	BALTIMORE CITY	192.9	68.0
Grand Total:		289,135.0	27,805.2

Notes:

*Numbers are reported and extrapolated through submitted tax returns to the Comptroller's Office.

**Breweries are not listed for the following reasons: Manufacturer is not operational.

SUMMARY OF ACTIVITIES

<u>Audits Completed:</u>		
Brewery (Maryland)		14
Beer – Wholesaler (Maryland)		0
Rectifier, Distillery or Winery		23
Liquor and Wine Wholesaler (Maryland)		20
Cigarette Wholesaler		18
Other Tobacco Products		0
Total		75
<u>Inspection and Verification of Monthly Returns and Reports:</u>		
Common Carrier Report		7
Renewal Alcohol License		693
Brewery Tax Return		749
Renewal Direct Wine Shipper Permit		1105
Beer and Wine Facility		1
Cigarette Wholesaler Monthly Report		414
Cigarette Manufacturer Sample Tax Return		154
Cigarette Stamp Purchases and Payments Return		392
Other Tobacco Products Tax Return (Wholesaler)		1177
Other Tobacco Products Tax Return (Retailer)		383
Total		5075
<u>Refund Claims Verified and Approved:</u>		
	<u>Amount</u>	<u>No. of Claims</u>
<i>Alcoholic Beverages Tax:</i>		
Beer	\$84,694.00	35
Wine	\$181.00	1
Distilled Spirit	\$0.00	0
Cigarette Tax:	\$11,395.78	1
<i>Other Tobacco Product Tax:</i>		
Wholesaler	\$11,146.22	12
Retailer	\$0.00	0
Escrow	\$100.00	1
Issued Permits	\$0.00	0
Cash Bonds	\$0.00	0
Renewal fees	\$0.00	0
Total	\$107,517.00	50
<u>Other Reports:</u>		
Auditor's reports reviewed and entered		-
Credit Control Reports received and checked		7,130
Returned check reports received and checked		299
Keg books		47
Public storage		131,654
Transportation		506
Import-Export		4
Non-resident storage		0
Total		150,910

BULK TRANSFER PERMITS

Under Alcoholic Beverages Article §2- 111(b), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of the last day the license was effective. The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 25.5% decrease from the prior year.

<i>Allegany</i>	3
<i>Annapolis (City of)</i>	0
<i>Anne Arundel</i>	12
<i>Baltimore City</i>	11
<i>Baltimore</i>	11
<i>Calvert</i>	5
<i>Caroline</i>	2
<i>Carroll</i>	2
<i>Cecil</i>	2
<i>Charles</i>	3
<i>Dorchester</i>	4
<i>Frederick</i>	9
<i>Garrett</i>	2
<i>Harford</i>	8
<i>Howard</i>	1
<i>Kent</i>	3
<i>Montgomery</i>	13
<i>Out of State</i>	12
<i>Prince George's</i>	14
<i>Queen Anne's</i>	5
<i>St. Mary's</i>	9
<i>Somerset</i>	1
<i>Talbot</i>	4
<i>Washington</i>	3
<i>Wicomico</i>	3
<i>Worcester</i>	12
Total:	158

STATE OF MARYLAND AREA AND POPULATION CHART

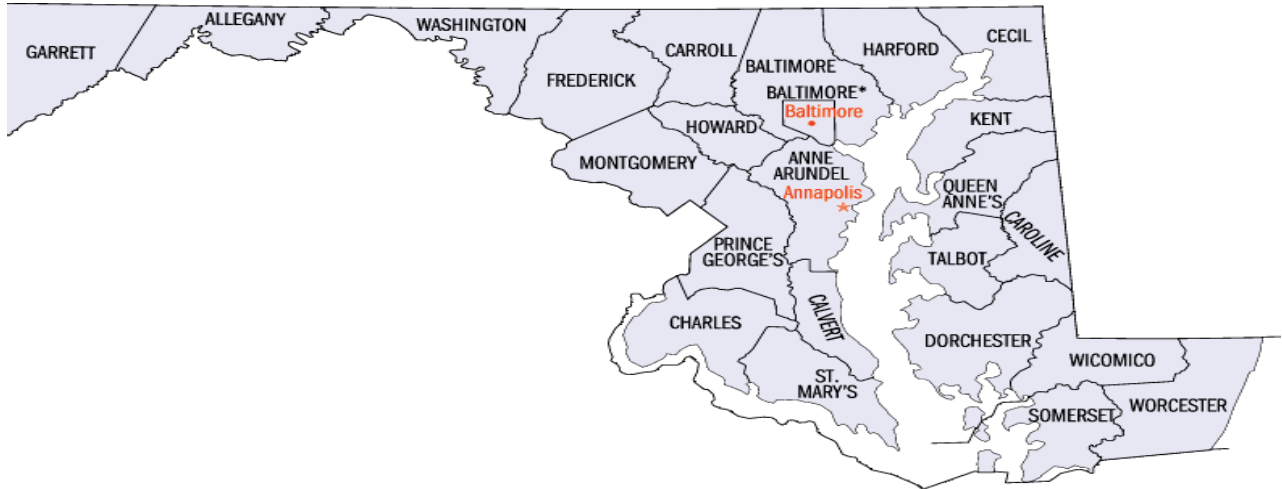
<u>Counties</u>	<u>Land Area in Square Miles</u>	<u>Population</u>
<i>Allegany</i>	424	66,710
<i>Annapolis (City of)</i>	7	41,296
<i>Anne Arundel</i>	415	598,381
<i>Baltimore City</i>	81	578,658
<i>Baltimore</i>	598	864,437
<i>Calvert</i>	213	93,593
<i>Caroline</i>	319	33,339
<i>Carroll</i>	448	174,043
<i>Cecil</i>	346	104,249
<i>Charles</i>	458	170,631
<i>Dorchester</i>	541	32,513
<i>Frederick</i>	660	279,383
<i>Garrett</i>	647	28,548
<i>Harford</i>	437	264,144
<i>Howard</i>	251	341,363
<i>Kent</i>	277	18,998
<i>Montgomery</i>	491	1,080,117
<i>Prince George's</i>	483	987,957
<i>Queen Anne's</i>	372	50,290
<i>St. Mary's</i>	357	115,503
<i>Somerset</i>	320	24,250
<i>Talbot</i>	269	37,474
<i>Washington</i>	458	156,161
<i>Wicomico</i>	374	104,560
<i>Worcester</i>	468	52,662
Total	9,714	6,299,260

Sources: U.S. Census Bureau, <http://quickfacts.census.gov>

Brief Economic Facts - Counties of Maryland and Baltimore City

Maryland Department of Business & Economic Development - <http://worldpopulationreview.com/us-cities/annapolis-population/>

STATE OF MARYLAND ALCOHOLIC BEVERAGE RESTRICTIONS



Montgomery County

No Alcoholic beverages: Barnesville, Laytonsville, and Washington Grove.
Certain exceptions apply. See Maryland Code,
Alcoholic Beverages, § 25-1601.

Local Revenue: Liquor Boards and County Dispensaries

<u>County</u> <u>Dispensaries:</u>	<u>License Gross</u> <u>Revenue</u>	<u>Number of</u> <u>Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery	\$ 1,541,180	26	6/30/2022	\$ 98,750,891.00	\$ 65,397,862	\$ 33,353,029	\$ 34,894,209
Somerset	18,892.00	0	4/30/2022			-	18,892
Wicomico	114,405.00	3	4/30/2022			-	114,405
Worcester	904,706.25	0	5/21/2022			-	904,706
<u>Other Jurisdictions: Counties</u>							
Allegany	130,970		6/20/2022				130,970
City of Annapolis	461,270		4/30/2022				461,270
Anne Arundel	825,000		5/30/2022				825,000
Baltimore City	2,239,468		6/30/2022				2,239,468
Baltimore	789,940		6/30/2022				789,940
Calvert	195,488		6/30/2022				195,488
Caroline	49,100		4/30/2022				49,100
Carroll	211,225		4/30/2022				211,225
Cecil	186,540		6/30/2022				186,540
Charles	186,045		8/31/2020				186,045
Dorchester	89,100		6/20/2022				89,100
Frederick	336,305		6/30/2022				336,305
Garrett	138,025		6/30/2022				138,025
Harford	400,136		4/30/2022				400,136
Howard	291,452		4/30/2022				291,452
Kent	95,413		6/30/2022				95,413
Prince George's	2,449,167		6/30/2022				2,449,167
Queen Anne's	106,700		6/30/2022				106,700
St. Mary's	92,150		6/30/2022				92,150
Talbot	158,700		6/30/2022				158,700
Washington	202,069		6/30/2022				202,069
Grand Totals:	\$ 12,213,446						\$ 45,566,475

RETAIL LICENSES ISSUED

(Summary)		
	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	34	
Wine	0	
Beer and Wine	408	
Beer, Wine and Liquor	<u>1,077</u>	
Total "A" Licenses	1,519	23.2%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	26	
Wine	0	
Beer and Wine	475	
Beer, Wine and Liquor	<u>2,956</u>	
Total "B" Licenses	3,457	52.8%
Class "C" - On Sale (Clubs):		
Beer	1	
Wine	0	
Beer and Wine	62	
Beer, Wine and Liquor	<u>471</u>	
Total "C" Licenses	534	8.2%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	38	
Wine	0	
Beer and Wine	348	
Beer, Wine and Liquor	<u>644</u>	
Total "D" Licenses	1030	15.7%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	6	0.1%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	0	0.00%
Total:	6,546	100.0%
Summary by Alcoholic Beverages		
Beer	99	1.5%
Wine	-	0.0%
Beer and Wine	1,293	19.8%
Beer, Wine and Liquor	5,154	78.7%
Total:	6,546	100.0%

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

RETAIL LICENSES: LOCAL LIQUOR BOARDS

	Beer					Beer & Wine					Wine					Beer, Wine & Liquor					Others			Total	Pop. per Liq.
					Total					Total					Total			BD7	Cat	Disp.	Lic.	Lic Location			
	A	B	C	D	Beer	A	B	C	D	B&W	A	B	C	D	Wine	A	B	C	D	BWL					
Allegheny	0	0	0	1	1	8	0	1	54	63	0	0	0	0	0	1	6	26	57	90				154	0
City of Annapolis	1	2	0	0	3	3	17	0	0	20	0	0	0	0	0	13	61	9	1	84				107	4,311
Anne Arundel	0	0	0	0	0	1	4	11	9	25	0	0	0	0	0	84	75	41	113	313				338	2,441
Baltimore City	0	0	0	0	0	16	11	9	51	87	0	0	0	0	0	173	320	43	47	583				670	3342.489552
Baltimore	0	0	0	5	5	7	4	9	1	21	0	0	0	0	0	196	353	82	141	772				798	990
Calvert	4	0	0	0	4	4	8	0	0	12	0	0	0	0	0	31	50	8	13	102				118	1,657
Caroline	4	1	0	1	6	6	2	0	0	8	0	0	0	0	0	17	6	3	2	28		1		43	1,142
Carroll	0	0	1	3	4	1	14	1	5	21	0	0	0	0	0	39	87	15	-	141				166	1,272
Cecil	0	0	0	0	0	3	8	0	0	11	0	0	0	0	0	24	92	13	5	134				145	1,286
Charles	0	0	0	1	1	0	0	0	12	12	0	0	0	0	0	25	73	10	55	163				176	1,057
Dorchester	11	0	0	0	11	17	7	0	2	26	0	0	0	0	0	16	30	10	-	56				93	958
Frederick	8	6	0	0	14	34	30	28	0	92	0	0	0	0	0	62	161	31	-	254				360	934
Garrett	1	1	0	2	4	4	8	1	8	21	0	0	0	0	0	-	27	-	25	52				77	1,793
Harford	0	0	0	4	4	6	25	0	0	31	0	0	0	0	0	48	94	27	4	173		3		211	1,896
Howard	0	2	0	3	5	0	9	0	4	13	0	0	0	0	0	66	178	1	28	273				291	1,002
Kent	0	1	0	0	1	5	7	0	0	12	0	0	0	0	0	18	29	7	3	57				70	1,363
Montgomery	0	1	0	1	2	144	204	1	121	470	0	0	0	0	0	1	511	33	13	558				1,030	1,496
Prince George's	0	2	0	13	15	1	25	1	66	93	0	0	0	0	0	140	332	39	-	511				619	3,957
Queen Anne's	2	2	0	0	4	12	5	0	1	18	0	0	0	0	0	18	34	9	11	72				94	1,135
St. Mary's	1	0	0	3	4	4	6	0	0	10	0	0	0	0	0	41	61	-	46	148				162	569
Somerset	1	0	0	0	1	15	1	0	1	17	0	0	0	0	0	-	4	4	6	14				32	590
Talbot	0	0	0	0	0	8	33	0	0	41	0	0	0	0	0	15	67	10	-	92				133	1,193
Washington	1	7	0	0	8	2	3	0	0	5	0	0	0	0	0	38	82	24	38	182		2		197	1,026
Wicomico	0	0	0	0	0	60	5	0	2	67	0	0	0	0	0	3	60	13	3	79				146	784
Worcester	0	1	0	1	2	47	39	0	11	97	0	0	0	0	0	8	163	13	33	217				316	2,863
TOTAL	34	26	1	38	99	408	475	62	348	1,293	0	0	0	0	0	1,077	2,956	471	644	5,148	-	6	-	6,546	1,846

Notes:

(1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester

(2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours		1									1															
Age of Employee																										
BD7 License																										
Beer, Wine, and Liquor - Cafeteria																										
Class License																										
Contents Tampering or Refills				1														5								
Dispensing of Liquor																		62								
Display of Licenses																										
Failure to Cooperate (Board/Police)				3		1					1				3											
False Statement																										
Gambling on Premises											1															
Illegal Conduct				3	6		1				1							5								
Intoxicated Server																										
Keg Registration																										
Late Filing - Renewal	2		47				2			21				11				62						4	5	
License Compliance Check																										
Minor Conducted Sale				1		1							1		1											
No Alcohol Awareness Certificate					1		1	2			9				24			57				1			9	
No Trader's License	1										29															
Noise-Disturbance of Neighborhood																										
Open Container					1													1								
Outdoor Advertising																										
Outdoor Caf�																										
Ownership & Operation						4		1							2											
Patrons on Unlicensed Premise																										
Prohibited Hours					3	3																				
Prohibited Practices						2			2		1							7								
Public Welfare or Nuisance				1		31																			2	
Purchase from Other than Wholesaler	2		2		5					1	2			1	1			10	6							
Ratio Violation or Late Ratio Report																									15	
Records, Reports, Invoices							1	1			2				2			49								
Refill Bottle																										
Relationship with Wholesaler																										
Revocation or Suspension											2							1								
Sale of Alcoholic Beverage to a Minor	28	20	37	42	25		7	16	4	14		9	2	28	1		49	38	9	16					5	4
Sale to Intoxicated Person	2			1	42																					
Sale of Alcohol without a License											6															
Sanitation & Safety																										
Trade Name Violation				1																						
Unapproved Source																										
Unauthorized Entertainment					3														7							
Underage Possession																										
Vacation of Premises																										
Violation Restriction of License										6																
Other Violations					12			1																		
Total Violations	987	36	20	97	68	114	5	12	18	32	69	10	14	61	2	308	51	9	16	1	4	36	4			
		No Violations Reported																								

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the respective liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 44 to 47 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel [Carroll County Government | Board of License Commissioners \(Liquor Board\) Carroll County, Maryland \(carrollcountymd.gov\)](#)
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/Agencies/liquorboard/index.html>
- 6) Calvert County <http://www.co.cal.md.us/index.aspx?nid=664>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County [Carroll County Government | Board of License Commissioners \(Liquor Board\) Carroll County, Maryland \(carrollcountymd.gov\)](#)
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County [Board of License Commissioners \(Liquor Board\) | Charles County, MD \(charlescountymd.gov\)](#)
- 11) Dorchester County <https://dorchestercountymd.com/departments/liquor-board/>
- 12) Frederick County <https://www.frederickcountymd.gov/1291/Liquor-Board>
- 13) Garrett County <http://www.garrettcounty.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <https://www.kentcounty.com/alcoholic-beverage>
- 17) Montgomery County <https://www.montgomerycountymd.gov/ABS/>
- 18) Prince George's County <https://www.princegeorgescountymd.gov/562/Board-of-License>
[Page 37](#)
- 19) Queen Anne's County [License Commission \(Liquor Board\) | Queen Anne's County, MD - Official Website \(qac.org\)](#)

- 20) St. Mary's County <https://www.stmarysmd.com/alcohol/beverageboard/>
- 21) Somerset County <https://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html#license>
- 22) Talbot County http://www.talbotcountymd.gov/index.php?page=liquor_board
- 23) Washington County <https://www.wcliquorboard.com/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioner>
- 25) Worcester County <https://www.co.worcester.md.us/departments/drp/boards>

State of Maryland – Listing of Jurisdictions

December 2022

City of Annapolis

Chairman: Regina Watkins-Eldridge
Deputy City Clerk: Cynthia Gaines
Alcoholic Beverage Control Board
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942
E-mail: depcityclerk@annapolis.gov;
cityclerk@annapolis.gov

City of Baltimore

Chairman: Hon. Albert J. Matricciani, Jr. (Ret.)
Executive Secretary: Douglas K. Paige
Deputy Executive Secretary: Nicholas T.R. Blendy
Chief Inspector: John Chrissomallis
Board of Liquor License Commissioners
1 N. Charles St. Suite 1500
Baltimore, Maryland 21201
Phone: 410-396-4377
E-mail: staci.russell@baltimorecity.gov

Allegany County

Clerk: Delores “Dee” Cifala
Enforcement: P. Terry Carolan – Chief Inspector
Tom Melvin- Inspector
Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21502
Phone: 301-724-6485
E-mail: dcifala@alleganygov.org

Anne Arundel County

Chairman: John B. Maloney
Administrator: Judy J. Hagner
Deputy Administrator: Edward I. Aronson
Board of License Commissioners
Heritage Complex- Building 2660
2011 D Commerce Park Dr
Annapolis, Maryland 21401
Phone: 410-222-1148
E-mail: jjhagner@comcast.net
lqhagn00@aacounty.org

Baltimore County

Administrator: Chaunte Thomas
Board of License Commissioners
111 West Chesapeake Avenue, Rm G-14
County Office Building, Mail Stop 1006A
Towson, Maryland 21204
Phone: 410-887-3191
E-mail: liquorboard@baltimorecountymd.gov

Calvert County

Chairman: Robert D. Arscott
Administrator: Linda Tayman
Inspector Mike Stevens
Board of License Commissioners
Calvert County Courthouse
175 Main Street
Prince Frederick, Maryland 20678
Phone: 410-474-1314
E-mail: liquorboard@calvertcountymd.gov
ltayman@davisupton.com

Caroline County

Chairman: Greg Eigenbrode
Administrator: Crystal L. Dadds
Inspector: Phillip Moore
Board of License Commissioners
Health & Public Services Building
403 South 7th Street, Suite 210
Denton, Maryland 21629
Phone: 410-479-8100
E-mail: cdadds@carolinemd.org

Carroll County

Chairman: David L. Brauning, Sr.
Administrator: Jo Vance
Inspector: Keith Benfer
Board of License Commissioners
225 North Center Street, Room 113
Westminster, Maryland 21157
Phone: 410-386-2094
E-mail: dvance@ccg.carr.org
ckaizer@ccg.carr.org

Cecil County

Chairman: Stephen A. Miller
Administrator: Robin Trader
Enforcement: Earl Bradford
Cecil County Liquor Board
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215
E-mail: eb Bradford@ccgov.org

Charles County

Chairman: Kathleen Quade
Clerk: Melody Weschler
Board of License Commissioners
P.O. Box 2150
La Plata, Maryland 20646
Phone: 301-645-0555
E-mail: weschlem@charlescountymd.gov
Enforcement: M/Cpl Judy Harman
P.O. Box 189
La Plata, Maryland 20646
Phone: 301-609-3273

Dorchester County

Chairman: Ricky Travers
Inspector: Roger Short
Board of License Commissioners
501 Court Lane, room 101
Cambridge, Maryland 21613
Phone: 410-901-1076
E-mail: rmshort@doconet.com

Frederick County

Chairman: Debbie Burrell
Director: Dawn Shugars
Administrator: Penny Bussard
Inspectors: Robert Shrum & Robert Lind
Board of License Commissioners
Winchester Hall
1501 Tilco Drive, Suite C
Frederick, Maryland 21704
Phone: 301-600-2984
E-mail: liquorboard@frederickcountymd.gov
bussard@frederickcountymd.gov
kvdean@frederickcountymd.gov

Garrett County

Chairman: David L Moe
Administrator: Debbe Owston
Liquor Control Board
Frederick A. Thayer III Courthouse
203 S 4th Street, Room 208
Oakland, Maryland 21550
Phone: 301-334-1925
E-mail: dowston@garrettcountry.org

Harford County

Chairman: Paul J. Majeswki II
Administrator: Mary V. Sporre
Enforcement: William Colburn
Liquor Control Board
16 North Main Street
Bel Air, Maryland 21014
Phone: 410-638-3028
E-mail: mvsporre@hcleb.org

Howard County

Chairman: David Yungmann
Administrator: Ashley Aguilar
Board of License Commissioners
George Howard Building
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2395
E-mail: liquoradmin@howardcountymd.gov
Enforcement: Mark Baxter
Howard County Police Department
3410 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-3208
410-370-9976

Kent County

President: Thomas Mason
Office manager: Sondra Blackiston
Board of License Commissioners
400 High Street
Chestertown, Maryland 21620
Phone: 443-282-5785
E-mail: KATE@kentgov.org
sblackiston@kentgov.org

Montgomery County

Chairman: Man Cho
Director: Kathie Durbin, Montgomery
County Alcohol Beverage Services (ABS)
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900
E-mail: abs@montgomerycountymd.gov
Kathie.durbin@montgomerycountymd.gov

Prince George's County

Chairwoman: Daphne Turpin Forbes
Inspector: Chief Robert Clark
Administrative Assistant: Leonard Vauss
Board of License Commissioners
9200 Basil Court, Suite 420
Largo, Maryland 20774
Phone: 301-583-9980
E-mail: bhc@co.pg.md.us

Queen Anne's County

Chairman: Gene Ransom
Clerk: Cathy Maxwell
Board of License Commissioners
160 Coursevall Drive
Centreville, Maryland 21617
Phone: 410-758-1255
E-mail: cmaxwell@qac.org

Somerset County

Chairman: Robert R. Hogg
Clerk: Jimmy Howard
Board of License Commissioners
11754 Somerset Avenue
Treasurer's Office
Princess Anne, Maryland 21853
Phone: 410-651-3857
E-mail: [damaginnis@umes.edu](mailto:dماجinnis@umes.edu)

St. Mary's County

Chairman (At Large): David Willenborg
Administrator: Tammy Hildebrand
Inspector: Kevin Hall
Alcohol Beverage Board
P.O. Box 653
41650 Tudor Hall Road
Leonardtown, Maryland 20650
Phone: 301-475-4200 ext. 71600
E-mail: Tamara.Hildebrand@stmarysmd.com

Talbot County

Chairman: John Gottschalk
Secretary: Victoria E. Bradley
Inspector: Duane Gottschalk
Board of License Commissioners
11 North Washington Courthouse, South Wing
Easton, Maryland 21601
Phone: 410-770-8019
E-mail: VBradley@talbotcountymd.gov

Washington County

Chairman: Robert J. Buczkowski
Administrator: Vaun Miles
Washington County Liquor Board
1260 Maryland Avenue, South Entrance, Ste
104
Hagerstown, Maryland 21740
Phone: 301-797-4591
E-mail: admin@wcliquorboard.com

Wicomico County

Chairman: James Allen
Admin. Secretary: Christine Travis
Chief Inspector: Richard Gardner
Board of License Commissioners
212 West Main Street, Suite 304
Salisbury, Maryland 21801
Phone: 410-548-4835
E-mail: ctravis@wicomocounty.org

Worcester County

Chairman: William E. Esham, Jr.
Administrator: April Payne
Board of License Commissioners
One West Market- Room 1201
Snow Hill, Maryland 21863
Phone: 410-632-1908 ext. 1120
E-mail: apayne@co.worcester.md.us

Liquor Control Boards

Montgomery County

Alcohol Beverage Services
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900

Wicomico County

Liquor Control Board
807 S Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721

Worcester County

Liquor Control Board
One West Market- Room 1201
Snow Hill, Maryland 21863
Phone: 410-632-1908

Dispensary Locations

Montgomery County

Aspen Hill
Burtonsville
Cabin John
Clarksburg Village
Cloverly
Darnestown
Downtown Rockville
Fallsgrove
Flower Avenue
Goshen Crosssing
Hampden Lane
Kensington
King Farm
Kingsview
Leisure World
Montrose

Muddy Branch
Olney
Poolesville
Potomac
Seneca Meadows
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Wicomico County

Salisbury (3)

Worcester County

Pocomoke

State of Maryland – Clerks of the Court

Dawne D. Lindsey, Clerk
Allegany Co. Circuit Court
30 Washington Street
Cumberland, Maryland 21502
Telephone: 301-777-5923
1-800-988-9087

Scott A. Poyer, Clerk
Anne Arundel Co. Circuit Court
P.O. Box 71
8 Church Circle
Annapolis, Maryland 21404
Telephone: 410-222-1397
1-888-246-0615

Marilyn Bentley, Clerk
Baltimore City Circuit Court
111 N. Calvert Street, Room 412
Baltimore, Maryland 21202
Telephone: 410-333-3733

Julie Ensor, Clerk
Baltimore Co. Circuit Court
401 Bosley Avenue
P.O. 6754
Townson, Maryland 21285
Telephone: 410-887-2601
1-800-938-5802

Kathy P. Smith, Clerk
Calvert Co. Circuit Court
175 Main Street
Prince Frederick, Maryland 20678
Telephone: 410-535-1660
1-888-535-0113

Terry Lord, Clerk
Caroline Co. Circuit Court
109 Market Street
P.O. Box 458
Denton, Maryland 21629
Telephone: 410-479-1811

Heather S. DeWees, Clerk
Carroll Co. Circuit Court
55 N. Court Street, Room G8
Westminster, Maryland 21157
Telephone: 410-386-8710
1-888-786-0039

Charlene M. Notarcola, Clerk
Cecil Co. Circuit Court
129 E. Main Street, Room 108
Elkton, Maryland 21921
Telephone: 410-996-1021
1-888-287-0576

Sharon L. Hancock, Clerk
Charles Co. Circuit Court
200 Charles Street
La Plata, Maryland 20646
Telephone: 301-932-3201
301-870-2659

Amy J. Craig, Clerk
Dorchester Co. Circuit Court
P.O. Box 150
206 High Street
Cambridge, Maryland 21613
Telephone: 410-228-0480
1-888-340-9186

Sandra K. Dalton, Clerk
Frederick Co. Circuit Court
100 W. Patrick Street
Frederick, Maryland 21701
Telephone: 301-600-1976
1-800-341-8797

Kerry Gibson, Clerk
Garrett Co. Circuit Court
203 S. 4th Street, Room 109
P.O. Box 447
Oakland, Maryland 21550
Telephone: 301-334-1938
1-800-989-9760

Linda Settle, Clerk
Harford Co. Circuit Court
20 W. Courtland Street
Bel Air, Maryland 21014
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1-800-989-8296

Wayne A. Robey, Clerk
Howard Co. Circuit Court
9250 Judicial Way, Suite 1900
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1-888-313-0197

Sherise L. Kennard, Clerk
Kent Co. Circuit Court
103 North Cross Street
Chestertown, Maryland 21620
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1-800-989-2520

Karen A. Bushell, Clerk
Montgomery Co. Circuit Court
50 Maryland Avenue, North Tower, 3rd Floor Room 3200
Rockville, Maryland 20850
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Mahasin El Amin, Clerk
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14735 Main Street
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Queen Anne's Co. Circuit Court
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Centreville, Maryland 21617
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St. Mary's Co. Circuit Court
41605 Courthouse Drive
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Somerset Co. Circuit Court
30512 Prince William Street
Princess Anne, Maryland 21853
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1-800-341-2206

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Talbot Co. Circuit Court
11 N. Washington Street
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1-800-339-3403

Kevin Tucker, Clerk
Washington Co. Circuit Court
24 Summit Avenue
Hagerstown, Maryland 21740
Telephone: 301-733-8660
1-800-937-2062

James McAllister, Clerk
Wicomico Co. Circuit Court
Court House, Room 105
101 North Division Street
P.O. Box 198
Salisbury, Maryland 21803
Telephone: 410-543-6551
1-800-989-6592

Susan Braniecki, Clerk
Worcester Co. Circuit Court
Court House, Room 104
One West Market Street
Snow Hill, Maryland 21863
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