Maryland 2020: A State in Transition

Department of Legislative Services Office of Policy Analysis Annapolis, Maryland

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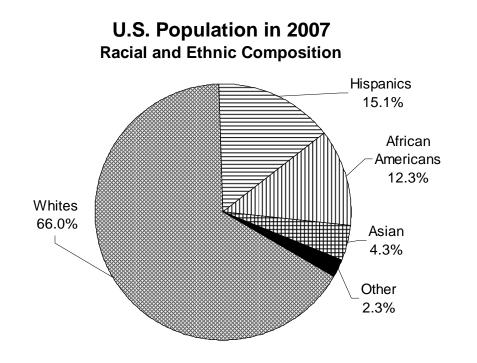
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Diversity Is a Key Characteristic of the Nation's Population

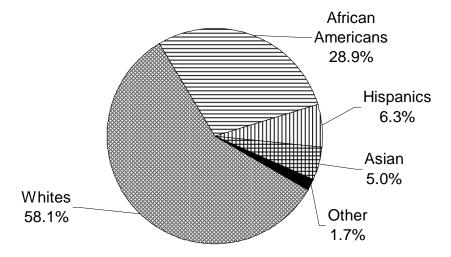
- 301.6 million people live in the United States.
- Non-Hispanic whites account for two-thirds of the nation's population.
- Hispanics are the nation's largest minority group and fastest growing segment of the nation's population.
- African Americans are the second largest minority group followed by Asian Americans.



Maryland Is Among the Most Diverse States in the Nation

- 5.6 million people live in Maryland.
- Minorities account for over 40% of the State's population.
- African Americans are the State's largest minority group.
- Hispanics are the second largest minority group followed by Asian Americans.





Minorities Account for a Large Share of Population in Many States

- Minorities account for 34% of the nation's population and around 83% of the nation's population growth.
- Hawaii leads the nation in the minority share of state population.
- Maryland ranks 6th in terms of minority share of state population.
- In Maryland, African Americans are the largest minority group followed by Hispanics and Asians.

Leading States for Minorities Percent of State Population

1. Hawaii 75.3% 2. New Mexico 57.7% 3. California 57.3% 4. Texas 52.1% 5. Nevada 42.0% 41.9% 6. Maryland 41.5% 7. Georgia 8. Mississippi 41.1% 9. Arizona 40.9% 10. New York 39.7%

Several States Have Few Minorities

- In 27 states, minorities account for less than 25% of the population.
- In 5 states, minorities account for less than 10% of the population.
- These states tend to be smaller and are located primarily in New England, the Midwest, and the Rocky Mountain region.
- Maine has the fewest minorities followed by Vermont and West Virginia.

States with Fewest Minorities Percent of State Population

| 1. Maine | 4.5% |
|------------------|-------|
| 2. Vermont | 4.7% |
| 3. West Virginia | 6.4% |
| 4. New Hampshire | 6.6% |
| 5. Iowa | 9.4% |
| 6. North Dakota | 10.1% |
| 7. Montana | 11.8% |
| 8. Kentucky | 12.0% |
| 9. Wyoming | 12.7% |
| 0. South Dakota | 13.6% |

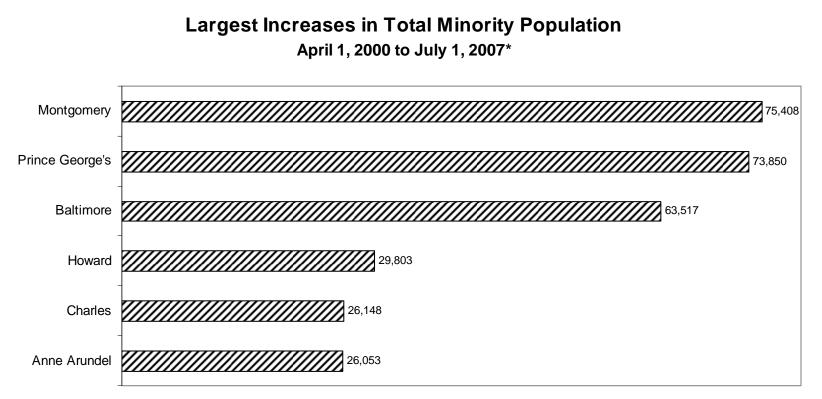
Current Demographics

Diversity Exists in Many Maryland Counties

| County | Minority Population | Total Population | Percent Minority | Ranking b Percent Min | | Ranking b Share of State | |
|-----------------|------------------------|---------------------|---------------------|--------------------------|-------|-----------------------------|-------|
| Allegany | 6,350 | 72,594 | 8.7% | 1. Prince George's | 81.9% | 1. Prince George's | 28.8% |
| Anne Arundel | 124,160 | 512,154 | 24.2% | 2. Baltimore City | 69.4% | 2. Baltimore City | 18.8% |
| Baltimore City | 442,194 | 637,455 | 69.4% | 3. Charles | 46.5% | 3. Montgomery | 18.0% |
| Baltimore | 262,183 | 788,994 | 33.2% | 4. Montgomery | 45.6% | 4. Baltimore | 11.1% |
| Calvert | 17,329 | 88,223 | 19.6% | 5. Somerset | 45.5% | 5. Anne Arundel | 5.3% |
| Caroline | 6,854 | 32,910 | 20.8% | 6. Howard | 35.4% | 6. Howard | 4.1% |
| Carroll | 13,892 | 169,220 | 8.2% | 7. Baltimore | 33.2% | 7. Charles | 2.8% |
| Cecil | 10,132 | 99,695 | 10.2% | 8. Dorchester | 31.5% | 8. Harford | 1.9% |
| Charles | 65,340 | 140,444 | 46.5% | 9. Wicomico | 29.7% | 9. Frederick | 1.9% |
| Dorchester | 10,017 | 31,846 | 31.5% | 10. Anne Arundel | 24.2% | 10. Wicomico | 1.2% |
| Frederick | 44,034 | 224,705 | 19.6% | 11. St. Mary's | 21.5% | 11. St. Mary's | 0.9% |
| Garrett | 606 | 29,627 | 2.0% | 12. Kent | 21.1% | 12. Washington | 0.9% |
| Harford | 44,061 | 239,993 | 18.4% | 13. Caroline | 20.8% | 13. Calvert | 0.7% |
| Howard | 96,845 | 273,669 | 35.4% | 14. Calvert | 19.6% | 14. Carroll | 0.6% |
| Kent | 4,225 | 19,987 | 21.1% | 15. Frederick | 19.6% | 15. Somerset | 0.5% |
| Montgomery | 424,498 | 930,813 | 45.6% | 16. Worcester | 18.7% | 16. Cecil | 0.4% |
| Prince George's | 678,952 | 828,770 | 81.9% | 17. Talbot | 18.6% | 17. Dorchester | 0.4% |
| Queen Anne's | 5,704 | 46,571 | 12.2% | 18. Harford | 18.4% | 18. Worcester | 0.4% |
| St. Mary's | 21,622 | 100,378 | 21.5% | 19. Washington | 14.6% | 19. Caroline | 0.3% |
| Somerset | 11,845 | 26,016 | 45.5% | 20. Queen Anne's | 12.2% | 20. Talbot | 0.3% |
| Talbot | 6,721 | 36,193 | 18.6% | 21. Cecil | 10.2% | 21. Allegany | 0.3% |
| Washington | 21,208 | 145,113 | 14.6% | 22. Allegany | 8.7% | 22. Queen Anne's | 0.2% |
| Wicomico | 27,774 | 93,600 | 29.7% | 23. Carroll | 8.2% | 23. Kent | 0.2% |
| Worcester | 9,217 | 49,374 | 18.7% | 24. Garrett | 2.0% | 24. Garrett | 0.0% |
| Maryland | 2,355,763 | 5,618,344 | 41.9% | | | | |

Source: U.S. Census Bureau, Maryland Department of Planning

Significant Growth in the State's Minority Population



*Minorities are defined as everyone who is NOT "non-Hispanic white alone."

Source: Maryland Department of Planning, Planning Data Services, from the U.S. Census Bureau population estimates, August 2008

Change in Minority Population by County

| | | | Population | Percent | Highest to Lo | west | Highest to Lov | vest |
|------------------------|-----------|-----------|------------|---------|--------------------|--------|---------------------|-------|
| County | 2000 | 2007 | Change | Change | Population Cl | nange | Percent Cha | nge |
| Allegany | 5,528 | 6,350 | 822 | 14.9% | 1. Montgomery | 75,408 | 1. Frederick | 92.0% |
| Anne Arundel | 98,107 | 124,160 | 26,053 | 26.6% | 2. Prince George's | 73,850 | 2. Carroll | 91.8% |
| Baltimore City | 447,821 | 442,194 | -5,627 | -1.3% | 3. Baltimore | 63,517 | 3. Charles | 66.7% |
| Baltimore | 198,666 | 262,183 | 63,517 | 32.0% | 4. Howard | 29,803 | 4. Cecil | 61.7% |
| Calvert | 12,587 | 17,329 | 4,742 | 37.7% | 5. Charles | 26,148 | 5. Washington | 49.1% |
| Caroline | 5,693 | 6,854 | 1,161 | 20.4% | 6. Anne Arundel | 26,053 | 6. Howard | 44.5% |
| Carroll | 7,243 | 13,892 | 6,649 | 91.8% | 7. Frederick | 21,099 | 7. Harford | 43.7% |
| Cecil | 6,265 | 10,132 | 3,867 | 61.7% | 8. Harford | 13,398 | 8. Calvert | 37.7% |
| Charles | 39,192 | 65,340 | 26,148 | 66.7% | 9. Washington | 6,981 | 9. Garrett | 36.5% |
| Dorchester | 9,545 | 10,017 | 472 | 4.9% | 10. Carroll | 6,649 | 10. Baltimore | 32.0% |
| Frederick | 22,935 | 44,034 | 21,099 | 92.0% | 11. St. Mary's | 4,883 | 11. St. Mary's | 29.2% |
| Garrett | 444 | 606 | 162 | 36.5% | 12. Calvert | 4,742 | 12. Anne Arundel | 26.6% |
| Harford | 30,663 | 44,061 | 13,398 | 43.7% | 13. Cecil | 3,867 | 13. Queen Anne's | 23.0% |
| Howard | 67,042 | 96,845 | 29,803 | 44.5% | 14. Wicomico | 3,793 | 14. Montgomery | 21.6% |
| Kent | 4,127 | 4,225 | 98 | 2.4% | 15. Caroline | 1,161 | 15. Caroline | 20.4% |
| Montgomery | 349,090 | 424,498 | 75,408 | 21.6% | 16. Queen Anne's | 1,067 | 16. Wicomico | 15.8% |
| Prince George's | 605,102 | 678,952 | 73,850 | 12.2% | 17. Somerset | 939 | 17. Allegany | 14.9% |
| Queen Anne's | 4,637 | 5,704 | 1,067 | 23.0% | 18. Allegany | 822 | 18. Prince George's | 12.2% |
| St. Mary's | 16,739 | 21,622 | 4,883 | 29.2% | 19. Dorchester | 472 | 19. Somerset | 8.6% |
| Somerset | 10,906 | 11,845 | 939 | 8.6% | 20. Talbot | 398 | 20. Talbot | 6.3% |
| Talbot | 6,323 | 6,721 | 398 | 6.3% | 21. Garrett | 162 | 21. Dorchester | 4.9% |
| Washington | 14,227 | 21,208 | 6,981 | 49.1% | 22. Worcester | 161 | 22. Kent | 2.4% |
| Wicomico | 23,981 | 27,774 | 3,793 | 15.8% | 23. Kent | 98 | 23. Worcester | 1.8% |
| Worcester | 9,056 | 9,217 | 161 | 1.8% | 24. Baltimore City | -5,627 | 24. Baltimore City | -1.3% |
| Maryland | 1,995,919 | 2,355,763 | 359,844 | 18.0% | | | | |
| Source: U.S. Census Bu | reau | | | | | | | |

Hispanics Are the Nation's Largest Minority Group

- Hispanics lead the nation in population growth.
- Hispanics account for 15% of the nation's population and around 50% of the nation's population growth.
- New Mexico leads the nation in the Hispanic share of state population.
- Maryland ranks 27th in terms of Hispanic share of state population.

Leading States for Hispanics Percent of State Population

| 1. New Mexico | 44.4% |
|---------------|-------|
| 2. California | 36.2% |
| 3. Texas | 36.0% |
| 4. Arizona | 29.6% |
| 5. Nevada | 25.1% |
| 6. Florida | 20.6% |
| 7. Colorado | 19.9% |
| 8. New York | 16.4% |
| 9. New Jersey | 15.9% |
| 10. Illinois | 14.9% |

Hispanic Community in Maryland Is Relatively Small

- Nearly 350,000 Hispanics live in Maryland.
- Hispanics are the 2nd largest minority group in the State.
- Hispanics account for 6.3% of the State's population.
- Montgomery and Prince George's counties are home to most of the State's Hispanics.

Leading Counties for Hispanics Share of State Total

| 1. Montgomery | 37.4% |
|--------------------|-------|
| 2. Prince George's | 28.3% |
| 3. Baltimore | 6.5% |
| 4. Anne Arundel | 6.0% |
| 5. Baltimore City | 4.5% |
| 6. Howard | 3.6% |
| 7. Frederick | 3.6% |
| 8. Harford | 1.7% |
| 9. Charles | 1.4% |
| 10. Washington | 1.0% |

Hispanic Community in Maryland

| County | Hispanic Population | Total Population | Percent Hispanic | Ranking b Percent Hisp | | Ranking b Share of State | |
|-----------------|------------------------|---------------------|---------------------|---------------------------|-------|-----------------------------|-------|
| Allegany | 725 | 72,594 | 1.0% | 1. Montgomery | 14.3% | 1. Montgomery | 37.4% |
| Anne Arundel | 21,393 | 512,154 | 4.2% | 2. Prince George's | 12.2% | 2. Prince George's | 28.3% |
| Baltimore City | 15,853 | 637,455 | 2.5% | 3. Frederick | 5.7% | 3. Baltimore | 6.5% |
| Baltimore | 23,169 | 788,994 | 2.9% | 4. Howard | 4.8% | 4. Anne Arundel | 6.0% |
| Calvert | 2,187 | 88,223 | 2.5% | 5. Caroline | 4.5% | 5. Baltimore City | 4.5% |
| Caroline | 1,478 | 32,910 | 4.5% | 6. Anne Arundel | 4.2% | 6. Howard | 3.6% |
| Carroll | 3,050 | 169,220 | 1.8% | 7. Charles | 3.6% | 7. Frederick | 3.6% |
| Cecil | 2,202 | 99,695 | 2.2% | 8. Kent | 3.5% | 8. Harford | 1.7% |
| Charles | 5,109 | 140,444 | 3.6% | 9. Wicomico | 3.3% | 9. Charles | 1.4% |
| Dorchester | 654 | 31,846 | 2.1% | 10. Talbot | 3.1% | 10. Washington | 1.0% |
| Frederick | 12,900 | 224,705 | 5.7% | 11. Baltimore | 2.9% | 11. Wicomico | 0.9% |
| Garrett | 180 | 29,627 | 0.6% | 12. St. Mary's | 2.8% | 12. Carroll | 0.9% |
| Harford | 6,204 | 239,993 | 2.6% | 13. Harford | 2.6% | 13. St. Mary's | 0.8% |
| Howard | 13,001 | 273,669 | 4.8% | 14. Washington | 2.5% | 14. Cecil | 0.6% |
| Kent | 707 | 19,987 | 3.5% | 15. Baltimore City | 2.5% | 15. Calvert | 0.6% |
| Montgomery | 133,387 | 930,813 | 14.3% | 16. Calvert | 2.5% | 16. Caroline | 0.4% |
| Prince George's | 100,769 | 828,770 | 12.2% | 17. Cecil | 2.2% | 17. Talbot | 0.3% |
| Queen Anne's | 923 | 46,571 | 2.0% | 18. Somerset | 2.2% | 18. Worcester | 0.3% |
| St. Mary's | 2,780 | 100,378 | 2.8% | 19. Worcester | 2.2% | 19. Queen Anne's | 0.3% |
| Somerset | 574 | 26,016 | 2.2% | 20. Dorchester | 2.1% | 20. Allegany | 0.2% |
| Talbot | 1,111 | 36,193 | 3.1% | 21. Queen Anne's | 2.0% | 21. Kent | 0.2% |
| Washington | 3,699 | 145,113 | 2.5% | 22. Carroll | 1.8% | 22. Dorchester | 0.2% |
| Wicomico | 3,093 | 93,600 | 3.3% | 23. Allegany | 1.0% | 23. Somerset | 0.2% |
| Worcester | 1,079 | 49,374 | 2.2% | 24. Garrett | 0.6% | 24. Garrett | 0.1% |
| Maryland | 356,227 | 5,618,344 | 6.3% | | | | |

Source: U.S. Census Bureau, Maryland Department of Planning

Hispanic Presence Is Strongest in Montgomery and Prince George's Counties

- Over two-thirds of the State's Hispanics live in Montgomery and Prince George's counties.
- Hispanics account for 14.3% of residents in Montgomery County and 12.2% of residents in Prince George's County.
- Silver Spring, Wheaton-Glenmont, Gaithersburg, and Aspen Hill are major locations for Hispanics in Montgomery County.
- Langley Park, Chillum, Riverdale, and Adelphi are major locations for Hispanics in Prince George's County.

Leading Counties for Hispanics Percent of County Population

| 1. Montgomery | 14.3% |
|--------------------|-------|
| 2. Prince George's | 12.2% |
| 3. Frederick | 5.7% |
| 4. Howard | 4.8% |
| 5. Caroline | 4.5% |
| 6. Anne Arundel | 4.2% |
| 7. Charles | 3.6% |
| 8. Kent | 3.5% |
| 9. Wicomico | 3.3% |
| 10. Talbot | 3.1% |

Major Locations for Hispanics in Maryland

Number of Hispanic Residents Living within Jurisdiction in 1999

| Montgomery County | | Prince George | s County | Other Jurisdictions | | |
|--------------------|--------|----------------|----------|---------------------|--------|--|
| Silver Spring | 17,004 | Langley Park | 10,294 | Baltimore City | 11,061 | |
| Wheaton-Glenmont | 14,956 | Chillum | 8,108 | Columbia | 3,636 | |
| Gaithersburg | 10,398 | East Riverdale | 3,960 | Frederick City | 2,533 | |
| Aspen Hill | 7,757 | Adelphi | 3,860 | Annapolis | 2,301 | |
| Germantown | 5,660 | Hyattsville | 2,673 | Severn | 1,390 | |
| Rockville | 5,529 | Riverdale Park | 1,891 | Ellicott City | 1,209 | |
| Montgomery Village | 4,458 | Mount Rainier | 1,555 | St. Charles | 1,114 | |
| North Bethesda | 3,680 | Beltsville | 1,544 | | | |
| Bethesda | 3,000 | Bowie | 1,468 | | | |
| White Oak | 2,722 | Greenbelt | 1,383 | | | |
| Redland | 2,566 | College Park | 1,366 | | | |
| Takoma Park | 2,494 | Laurel | 1,245 | | | |
| Potomac | 2,411 | South Laurel | 1,077 | | | |
| Olney | 1,576 | Bladensburg | 1,001 | | | |
| Fairland | 1,461 | | | | | |
| North Kensington | 1,348 | | | | | |
| Kemp Mill | 1,075 | | | | | |
| Forest Glen | 1,047 | | | | | |

Income Levels for Hispanics Vary Across Maryland

Per Capita Income for Hispanic Residents in 1999

| Montgomery County | | Prince George's County | | Other Jurisdictions | | |
|--------------------|----------|------------------------|----------|---------------------|----------|--|
| Potomac | \$32,404 | Bowie | \$26,946 | Ellicott City | \$26,504 | |
| Bethesda | 29,723 | Beltsville | 17,842 | Columbia | 24,635 | |
| Olney | 25,980 | South Laurel | 17,386 | Severn | 19,940 | |
| North Bethesda | 22,264 | Laurel | 16,636 | Frederick City | 18,886 | |
| Fairland | 19,215 | Greenbelt | 15,422 | St. Charles | 17,736 | |
| Germantown | 18,269 | Riverdale Park | 14,098 | Baltimore City | 15,170 | |
| Rockville | 17,755 | Hyattsville | 12,958 | Annapolis | 13,720 | |
| Kemp Mill | 17,487 | Adelphi | 12,941 | | | |
| Takoma Park | 16,755 | Chillum | 11,378 | | | |
| Redland | 16,407 | College Park | 10,675 | | | |
| Montgomery Village | 15,531 | Bladensburg | 10,610 | | | |
| Wheaton-Glenmont | 14,359 | Mount Rainier | 10,519 | | | |
| White Oak | 14,287 | Langley Park | 10,430 | | | |
| Aspen Hill | 14,260 | East Riverdale | 9,732 | | | |
| North Kensington | 14,095 | | | | | |
| Gaithersburg | 13,479 | | | | | |
| Silver Spring | 13,068 | | | | | |
| Forest Glen | 12,555 | | | | | |

Source: U.S. Census Bureau

African Americans Are the Nation's Second Largest Minority Group

- African Americans became the nation's second largest minority group in 2001.
- African Americans account for 12% of the nation's population and around 15% of the nation's population growth since 2000.
- Mississippi leads the nation in the African American share of state population.
- Maryland ranks 4thin terms of African American share of state population.

Leading States for African Americans Percent of State Population

- 1. Mississippi37.0%2. Louisiono31.6%
- 2. Louisiana31.6%
- 3. Georgia 29.6%
- 4. Maryland 28.9%
- 5. South Carolina 28.4%
- 6. Alabama 26.3%
- 7. North Carolina 21.4%
- 8. Delaware 20.4%
- 9. Virginia 19.5%
- 10. Tennessee 16.7%

African American Community in Maryland Is Relatively Large

- Over 1.6 million African Americans live in Maryland.
- African Americans are the largest minority group in the State.
- African Americans account for 28.9% of the State's population.
- Prince George's County and Baltimore City are home to a majority of the State's African Americans.

Leading Counties for African Americans Share of State Total

| 1. Prince George's | 32.7% |
|--------------------|-------|
| 2. Baltimore City | 24.9% |
| 3. Baltimore | 12.0% |
| 4. Montgomery | 9.2% |
| 5. Anne Arundel | 4.8% |
| 6. Charles | 3.2% |
| 7. Howard | 2.8% |
| 8. Harford | 1.8% |
| 9. Wicomico | 1.3% |
| 10. Frederick | 1.2% |

African American Community in Maryland

African American Total Percent Ranking by Ranking by Population Population African American Percent African American Share of State Total County Allegany 4.433 72.594 6.1% 1. Prince George's 64.1% 1. Prince George's 32.7% Anne Arundel 77,394 512,154 15.1% 2. Baltimore City 63.5% 2. Baltimore City 24.9% Baltimore City 404,859 637,455 63.5% 3. Somerset 40.9% 3. Baltimore 12.0% 37.5% Baltimore 194,192 788,994 24.6% 4. Charles 4. Montgomery 9.2% Calvert 12,508 88,223 14.2% 5. Dorchester 27.4% 5. Anne Arundel 4.8% Caroline 4.688 32.910 14.2% 6. Baltimore 24.6% 6. Charles 3.2% Carroll 6.321 169.220 3.7% 7. Wicomico 23.3% 7. Howard 2.8% Cecil 5.590 99,695 5.6% 8. Howard 16.8% 8. Harford 1.8% Charles 52.695 140,444 37.5% 9. Montgomery 16.0% 9. Wicomico 1.3% 27.4% 10. Frederick 1.2% 8,734 31,846 10. Kent 15.8% Dorchester 19,049 224,705 8.5% 11. Anne Arundel 15.1% 11. St. Mary's 0.9% Frederick 29,627 Garrett 209 0.7% 12. St. Mary's 14.5% 12. Washington 0.8% Harford 28,778 239,993 12.0% 13. Worcester 14.4% 13. Calvert 0.8% 46,039 273,669 16.8% 14.2% 0.7% Howard 14. Caroline 14. Somerset 19,987 15.8% 14.2% 0.5% Kent 3,157 15. Calvert 15. Dorchester 148,772 930,813 16.0% 16. Talbot 13.6% 16. Worcester 0.4% Montgomery 828,770 64.1% 12.0% 0.4% Prince George's 530,837 17. Harford 17. Carroll Queen Anne's 3,747 46,571 8.0% 18. Washington 9.3% 18. Cecil 0.3% 14,595 100,378 14.5% 0.3% St. Mary's 19. Frederick 8.5% 19. Talbot 10,631 26,016 40.9% 8.0% 0.3% Somerset 20. Queen Anne's 20. Caroline 4,935 36,193 13.6% 21. Allegany 6.1% 0.3% Talbot 21. Allegany 13,496 145,113 9.3% 22. Cecil 5.6% 22. Queen Anne's 0.2% Washington Wicomico 21,793 93,600 23.3% 23. Carroll 3.7% 23. Kent 0.2% 7,088 49,374 Worcester 14.4% 24. Garrett 0.7% 24. Garrett 0.0% Maryland 1,624,540 5,618,344 28.9%

African American Community in Maryland

Source: U.S. Census Bureau, Maryland Department of Planning

African American Presence Is Strongest in Prince George's County and Baltimore City

- Almost 60% of African Americans live in Prince George's County and Baltimore City.
- African Americans account for 64% of residents in both Prince George's County and Baltimore City.
- Somerset, Charles, Dorchester, Baltimore, and Wicomico counties also have a considerable number of African Americans.
- Garrett and Carroll counties have the fewest African Americans.

Leading Counties for African Americans Percent of County Population

| 1. Prince George's | 64.1% |
|--------------------|-------|
| 2. Baltimore City | 63.5% |
| 3. Somerset | 40.9% |
| 4. Charles | 37.5% |
| 5. Dorchester | 27.4% |
| 6. Baltimore | 24.6% |
| 7. Wicomico | 23.3% |
| 8. Howard | 16.8% |
| 9. Montgomery | 16.0% |
| 10. Kent | 15.8% |

Major Locations for African Americans in Maryland

Number of African American Residents Living within Jurisdiction in 1999

| Anne Arundel County | | | | | | |
|---------------------|--------|--|--|--|--|--|
| Severn | 12,385 | | | | | |
| Annapolis | 11,177 | | | | | |
| Baltimore Cou | ntv | | | | | |
| | - | | | | | |
| Randallstown | 21,968 | | | | | |
| Milford Mill | 20,838 | | | | | |
| Lochearn | 19,682 | | | | | |
| Woodlawn | 18,463 | | | | | |
| Howard County | | | | | | |
| Columbia | 18,776 | | | | | |
| Montgomery County | | | | | | |
| Silver Spring | 21,078 | | | | | |
| Wheaton-Glenmont | 10,622 | | | | | |
| Germantown | 10,620 | | | | | |
| Aspen Hill | 10,457 | | | | | |

| Prince George's | County |
|----------------------|---------|
| Suitland-Silver Hill | 31,181 |
| Oxon Hill | 30,682 |
| Chillum | 21,137 |
| Landover | 21,057 |
| Clinton | 18,891 |
| Fort Washington | 16,037 |
| Bowie | 15,394 |
| Hillcrest Heights | 15,284 |
| Camp Springs | 13,450 |
| Upper Marlboro | 13,087 |
| Lanham-Seabrook | 11,541 |
| Forestville | 10,798 |
| Walker Mill | 10,478 |
| South Laurel | 10,119 |
| Coral Hills | 10,011 |
| Baltimore City | 403,797 |

Source: U.S. Census Bureau

Income Levels for African Americans Vary Across Maryland

Per Capita Income for the African American Community in Maryland

| Anne Arundel (| County | Prince George's | County |
|------------------|----------|----------------------|----------|
| Severn | \$20,831 | Bowie | \$31,132 |
| Annapolis | 13,647 | Fort Washington | 29,823 |
| | | Upper Marlboro | 28,323 |
| Baltimore Co | ounty | Camp Springs | 26,471 |
| Randallstown | \$23,248 | Clinton | 25,383 |
| Lochearn | 21,161 | Lanham-Seabrook | 23,955 |
| Milford Mill | 19,957 | Hillcrest Heights | 22,387 |
| Woodlawn | 19,655 | Forestville | 21,857 |
| | | South Laurel | 21,001 |
| Howard Cou | unty | Oxon Hill | 20,950 |
| Columbia | \$25,810 | Walker Mill | 19,217 |
| | | Suitland-Silver Hill | 19,007 |
| Montgomery C | county | Chillum | 18,935 |
| Silver Spring | \$23,369 | Coral Hills | 17,818 |
| Aspen Hill | 23,076 | Landover | 15,202 |
| Wheaton-Glenmont | 22,206 | | |
| Germantown | 20,734 | Baltimore City | \$13,132 |

Source: U.S. Census Bureau

Asian Americans Are a Small but Fast Growing Segment of U.S. Population

- Asians represent the nation's third largest minority group.
- Asians account for 4% of the nation's population and around 14% of the nation's population growth.
- Hawaii leads the nation in the Asian share of state population.
- Maryland ranks 7th in terms of Asian share of state population.

Leading States for Asians Percent of State Population

1. Hawaii 39.1% 2. California 12.1% 3. New Jersey 7.4% 4. New York 6.8% 5. Washington 6.5% 6. Nevada 6.0% 7. Maryland 5.0% 8. Massachusetts 4.8% 9. Virginia 4.8% 10. Alaska 4.4%

Asian Community in Maryland Is Relatively Small

- Nearly 280,000 Asians live in Maryland.
- Asians are the 3rd largest minority group in the State.
- Asians account for 5.0% of the State's population.
- Montgomery County is the main destination for the State's Asian community.

Leading Counties for Asians Share of State Total

| 1. Montgomery | 44.6% |
|--------------------|-------|
| 2. Prince George's | 11.6% |
| 3. Baltimore | 11.6% |
| 4. Howard | 11.3% |
| 5. Anne Arundel | 5.6% |
| 6. Baltimore City | 4.6% |
| 7. Frederick | 2.9% |
| 8. Harford | 1.8% |
| 9. Charles | 1.3% |
| 10. Carroll | 0.9% |

Asian Community in Maryland

| County | Asian Population | Total Population | Percent Asian | Ranking b Percent As | | Ranking b Share of State | |
|-----------------|---------------------|---------------------|------------------|-------------------------|-------|-----------------------------|-------|
| Allegany | 472 | 72,594 | 0.7% | 1. Montgomery | 13.3% | 1. Montgomery | 44.6% |
| Anne Arundel | 15,592 | 512,154 | 3.0% | 2. Howard | 11.5% | 2. Prince George's | 11.6% |
| Baltimore City | 12,704 | 637,455 | 2.0% | 3. Baltimore | 4.1% | 3. Baltimore | 11.6% |
| Baltimore | 32,332 | 788,994 | 4.1% | 4. Prince George's | 3.9% | 4. Howard | 11.3% |
| Calvert | 1,077 | 88,223 | 1.2% | 5. Frederick | 3.6% | 5. Anne Arundel | 5.6% |
| Caroline | 241 | 32,910 | 0.7% | 6. Anne Arundel | 3.0% | 6. Baltimore City | 4.6% |
| Carroll | 2,626 | 169,220 | 1.6% | 7. Charles | 2.5% | 7. Frederick | 2.9% |
| Cecil | 1,024 | 99,695 | 1.0% | 8. St. Mary's | 2.2% | 8. Harford | 1.8% |
| Charles | 3,528 | 140,444 | 2.5% | 9. Harford | 2.1% | 9. Charles | 1.3% |
| Dorchester | 314 | 31,846 | 1.0% | 10. Baltimore City | 2.0% | 10. Carroll | 0.9% |
| Frederick | 7,987 | 224,705 | 3.6% | 11. Wicomico | 1.7% | 11. St. Mary's | 0.8% |
| Garrett | 68 | 29,627 | 0.2% | 12. Carroll | 1.6% | 12. Washington | 0.7% |
| Harford | 5,034 | 239,993 | 2.1% | 13. Washington | 1.4% | 13. Wicomico | 0.6% |
| Howard | 31,536 | 273,669 | 11.5% | 14. Calvert | 1.2% | 14. Calvert | 0.4% |
| Kent | 165 | 19,987 | 0.8% | 15. Cecil | 1.0% | 15. Cecil | 0.4% |
| Montgomery | 124,144 | 930,813 | 13.3% | 16. Worcester | 1.0% | 16. Worcester | 0.2% |
| Prince George's | 32,404 | 828,770 | 3.9% | 17. Somerset | 1.0% | 17. Allegany | 0.2% |
| Queen Anne's | 437 | 46,571 | 0.9% | 18. Dorchester | 1.0% | 18. Queen Anne's | 0.2% |
| St. Mary's | 2,207 | 100,378 | 2.2% | 19. Queen Anne's | 0.9% | 19. Talbot | 0.1% |
| Somerset | 258 | 26,016 | 1.0% | 20. Talbot | 0.9% | 20. Dorchester | 0.1% |
| Talbot | 330 | 36,193 | 0.9% | 21. Kent | 0.8% | 21. Somerset | 0.1% |
| Washington | 1,966 | 145,113 | 1.4% | 22. Caroline | 0.7% | 22. Caroline | 0.1% |
| Wicomico | 1,592 | 93,600 | 1.7% | 23. Allegany | 0.7% | 23. Kent | 0.1% |
| Worcester | 495 | 49,374 | 1.0% | 24. Garrett | 0.2% | 24. Garrett | 0.0% |
| Maryland | 278,533 | 5,618,344 | 5.0% | | | | |

Source: U.S. Census Bureau, Maryland Department of Planning

Asian Presence Is Strongest in Montgomery and Howard Counties

- Asians account for 13.3% of residents in Montgomery County and 11.5% of residents in Howard County.
- In Montgomery County, the Asian community is dispersed throughout the county.
- In Howard County, major locations for Asians include Ellicott City and Columbia.
- Western Maryland counties of Allegany and Garret have the smallest Asian presence.

Leading Counties for Asians Percent of County Population

| 1. Montgomery | 13.3% |
|--------------------|-------|
| 2. Howard | 11.5% |
| 3. Baltimore | 4.1% |
| 4. Prince George's | 3.9% |
| 5. Frederick | 3.6% |
| 6. Anne Arundel | 3.0% |
| 7. Charles | 2.5% |
| 8. St. Mary's | 2.2% |
| 9. Harford | 2.1% |
| 10. Baltimore City | 2.0% |

Major Locations for Asians in Maryland

| Anne Arundel C | ounty | Montgomery Co | unty | Prince George's | County |
|----------------|-------|--------------------|-------|-----------------|--------|
| South Gate | 1,462 | Gaithersburg | 7,157 | Greenbelt | 2,522 |
| Severn | 1,261 | Wheaton-Glenmont | 6,896 | Fort Washington | 2,383 |
| | | Rockville | 6,833 | Beltsville | 1,642 |
| Baltimore Cou | inty | North Potomac | 6,310 | College Park | 1,545 |
| Woodlawn | 2,211 | Silver Spring | 6,134 | Adelphi | 1,457 |
| Cockeysville | 1,884 | Potomac | 5,833 | Bowie | 1,392 |
| Towson | 1,686 | Aspen Hill | 5,740 | Laurel | 1,309 |
| Carney | 1,588 | Germantown | 5,343 | South Laurel | 1,122 |
| Perry Hall | 1,407 | North Bethesda | 4,432 | | |
| Arbutus | 1,181 | Montgomery Village | 4,431 | Other Jurisdic | tions |
| | | Bethesda | 4,032 | Baltimore City | 8,570 |
| Howard Cour | nty | Colesville | 3,461 | Frederick City | 1,546 |
| Ellicott City | 6,656 | Fairland | 3,113 | | |
| Columbia | 6,247 | Redland | 2,633 | | |
| Elkridge | 1,409 | Olney | 2,431 | | |
| North Laurel | 1,403 | White Oak | 2,303 | | |
| | | Calverton | 2,040 | | |
| | | Burtonsville | 1,275 | | |
| | | Cloverly | 1,094 | | |

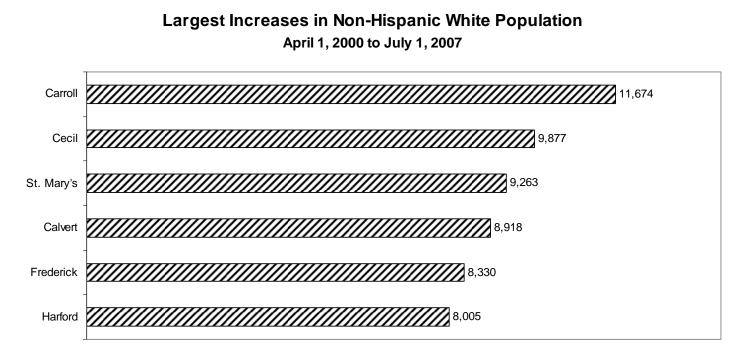
Number of Asian Residents Living within Jurisdiction in 1999

Income Levels for Asians Vary Across Maryland

Per Capita Income by Major Locations for Asian Community in Maryland

| Anne Arunde | el County | Montgomery C | ounty | Prince George's | s County |
|---------------|-----------|--------------------|----------|-----------------|----------|
| Severn | \$19,301 | Potomac | \$49,146 | Bowie | \$24,894 |
| South Gate | 19,054 | Bethesda | 34,802 | South Laurel | 22,426 |
| | | North Potomac | 33,281 | Fort Washington | 22,322 |
| Baltimore | County | North Bethesda | 30,602 | Greenbelt | 20,890 |
| Towson | \$23,261 | Olney | 29,917 | Laurel | 19,702 |
| Cockeysville | 21,303 | Colesville | 26,407 | Beltsville | 18,848 |
| Woodlawn | 21,056 | Gaithersburg | 25,326 | Adelphi | 17,463 |
| Carney | 18,768 | Germantown | 24,112 | College Park | 12,363 |
| Perry Hall | 18,607 | Montgomery Village | 24,106 | | |
| Arbutus | 17,207 | Burtonsville | 22,732 | Other Jurisdi | ctions |
| | | Redland | 22,725 | Frederick City | \$17,214 |
| Howard C | ounty | Rockville | 22,348 | Baltimore City | 15,737 |
| Columbia | \$27,082 | Aspen Hill | 22,219 | | |
| Ellicott City | 25,803 | Cloverly | 21,466 | | |
| North Laurel | 24,117 | Fairland | 20,589 | | |
| Elkridge | 23,444 | Wheaton-Glenmont | 20,540 | | |
| | | White Oak | 20,333 | | |
| | | Calverton | 20,098 | | |
| | | Silver Spring | 17,096 | | |

Increase in White Population Occurs Mostly in Suburban Counties



Source: Maryland Department of Planning, Planning Data Services, from the U.S. Census Bureau population estimates, August 2008

Current Demographics

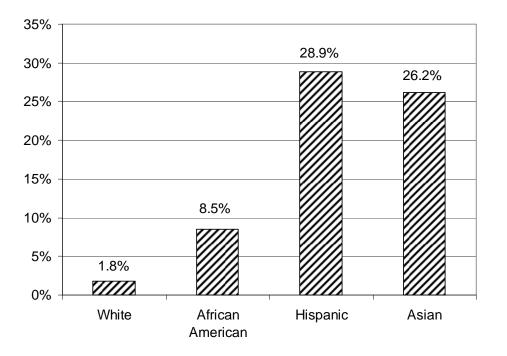
Western Maryland and Upper Eastern Shore Remain Primarily White

| County | White Population | Total Population | Percent White | Ranking b Percent WI | | Ranking b Share of State | |
|-----------------|---------------------|---------------------|------------------|-------------------------|-------|-----------------------------|-------|
| Allegany | 66,244 | 72,594 | 91.3% | 1. Garrett | 98.0% | 1. Baltimore | 16.1% |
| Anne Arundel | 387,994 | 512,154 | 75.8% | 2. Carroll | 91.8% | 2. Montgomery | 15.5% |
| Baltimore City | 195,261 | 637,455 | 30.6% | 3. Allegany | 91.3% | 3. Anne Arundel | 11.9% |
| Baltimore | 526,811 | 788,994 | 66.8% | 4. Cecil | 89.8% | 4. Harford | 6.0% |
| Calvert | 70,894 | 88,223 | 80.4% | 5. Queen Anne's | 87.8% | 5. Baltimore City | 6.0% |
| Caroline | 26,056 | 32,910 | 79.2% | 6. Washington | 85.4% | 6. Frederick | 5.5% |
| Carroll | 155,328 | 169,220 | 91.8% | 7. Harford | 81.6% | 7. Howard | 5.4% |
| Cecil | 89,563 | 99,695 | 89.8% | 8. Talbot | 81.4% | 8. Carroll | 4.8% |
| Charles | 75,104 | 140,444 | 53.5% | 9. Worcester | 81.3% | 9. Prince George's | 4.6% |
| Dorchester | 21,829 | 31,846 | 68.5% | 10. Frederick | 80.4% | 10. Washington | 3.8% |
| Frederick | 180,671 | 224,705 | 80.4% | 11. Calvert | 80.4% | 11. Cecil | 2.7% |
| Garrett | 29,021 | 29,627 | 98.0% | 12. Caroline | 79.2% | 12. St. Mary's | 2.4% |
| Harford | 195,932 | 239,993 | 81.6% | 13. Kent | 78.9% | 13. Charles | 2.3% |
| Howard | 176,824 | 273,669 | 64.6% | 14. St. Mary's | 78.5% | 14. Calvert | 2.2% |
| Kent | 15,762 | 19,987 | 78.9% | 15. Anne Arundel | 75.8% | 15. Allegany | 2.0% |
| Montgomery | 506,315 | 930,813 | 54.4% | 16. Wicomico | 70.3% | 16. Wicomico | 2.0% |
| Prince George's | 149,818 | 828,770 | 18.1% | 17. Dorchester | 68.5% | 17. Queen Anne's | 1.3% |
| Queen Anne's | 40,867 | 46,571 | 87.8% | 18. Baltimore | 66.8% | 18. Worcester | 1.2% |
| St. Mary's | 78,756 | 100,378 | 78.5% | 19. Howard | 64.6% | 19. Talbot | 0.9% |
| Somerset | 14,171 | 26,016 | 54.5% | 20. Somerset | 54.5% | 20. Garrett | 0.9% |
| Talbot | 29,472 | 36,193 | 81.4% | 21. Montgomery | 54.4% | 21. Caroline | 0.8% |
| Washington | 123,905 | 145,113 | 85.4% | 22. Charles | 53.5% | 22. Dorchester | 0.7% |
| Wicomico | 65,826 | 93,600 | 70.3% | 23. Baltimore City | 30.6% | 23. Kent | 0.5% |
| Worcester | 40,157 | 49,374 | 81.3% | 24. Prince George's | 18.1% | 24. Somerset | 0.4% |
| Maryland | 3,262,581 | 5,618,344 | 58.1% | | | | |

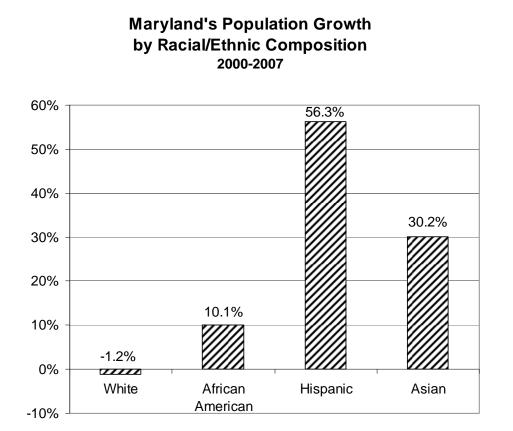
Source: U.S. Census Bureau, Maryland Department of Planning

Hispanics Lead the Nation in Population Growth





Hispanics and Asians Lead the State in Population Growth



30

Growth in State Population Due to Immigration

Components of Maryland's Population Change 2000-2007

| Total Increase | 321,836 | 100.0% |
|--|-------------------------------------|---------------------------------|
| Residual | 12,541 | 3.9% |
| Net Migration Domestic Migration International Immigration Subtotal | -54,415 <u>135,800</u> 81,385 | -16.9% <u>42.2%</u> 25.3% |
| Net Natural Increase | 227,910 | 70.8% |

Source: U.S. Census Bureau

Growth in Population Also Due to Additional Children

Family Characteristics for Maryland Residents

. . .

| | Statewide | <u>Hispanic</u> | <u>White</u> | African <u>American</u> | <u>Asian</u> |
|-------------------------------|-----------|-----------------|--------------|----------------------------|--------------|
| Average Family Size | 3.2 | 3.8 | 3.1 | 3.4 | 3.4 |
| Average Household Size | 2.6 | 3.6 | 2.5 | 2.7 | 3.0 |
| Median Age | 37.3 | 28.3 | 41.0 | 33.9 | 35.7 |
| Population Under Age 5 | 6.6% | 10.5% | 5.5% | 7.3% | 6.5% |
| Population Under Age 18 | 24.3% | 31.4% | 21.4% | 27.3% | 22.0% |
| Population Between Ages 25-54 | 43.8% | 48.1% | 42.7% | 44.5% | 51.0% |
| Population Age 65 and over | 11.5% | 3.9% | 14.5% | 8.2% | 8.3% |
| | | | | | |

Source: U. S. Census Bureau

Suburban Counties Lead Maryland in Population Growth

- Almost 322,000 additional residents in the last seven years.
- Montgomery County realized the largest increase in county population followed by Baltimore, Frederick, and Prince George's counties.
- Southern Maryland counties of Calvert, Charles, and St. Mary's had the highest growth rate on a percentage basis.
- 11 counties had a growth rate of over 10% during the last seven years.
- 3 jurisdictions Baltimore City, Allegany County and Garrett County realized a reduction in population over the seven-year period.

Maryland Population Growth by County

| | | | Population | Percent | Highest to Lo | west | Highest to Lov | vest | |
|-----------------|-----------|-----------|------------|---------|--------------------|---------|---------------------|-------|--|
| County | 2000 | 2007 | Change | Change | Population Change | | Percent Change | | |
| Allegany | 74,930 | 72,594 | -2,336 | -3.1% | 1. Montgomery | 57,472 | 1. Calvert | 18.39 | |
| Anne Arundel | 489,658 | 512,154 | 22,496 | 4.6% | 2. Baltimore | 34,702 | 2. Charles | 16.5% | |
| Baltimore City | 651,154 | 637,455 | -13,699 | -2.1% | 3. Frederick | 29,429 | 3. St. Mary's | 16.49 | |
| Baltimore | 754,292 | 788,994 | 34,702 | 4.6% | 4. Prince George's | 27,255 | 4. Cecil | 16.0% | |
| Calvert | 74,563 | 88,223 | 13,660 | 18.3% | 5. Howard | 25,827 | 5. Frederick | 15.1% | |
| Caroline | 29,772 | 32,910 | 3,138 | 10.5% | 6. Anne Arundel | 22,496 | 6. Queen Anne's | 14.8% | |
| Carroll | 150,897 | 169,220 | 18,323 | 12.1% | 7. Harford | 21,403 | 7. Carroll | 12.1% | |
| Cecil | 85,951 | 99,695 | 13,744 | 16.0% | 8. Charles | 19,898 | 8. Wicomico | 10.6% | |
| Charles | 120,546 | 140,444 | 19,898 | 16.5% | 9. Carroll | 18,323 | 9. Caroline | 10.5% | |
| Dorchester | 30,674 | 31,846 | 1,172 | 3.8% | 10. St. Mary's | 14,146 | 10. Howard | 10.49 | |
| Frederick | 195,276 | 224,705 | 29,429 | 15.1% | 11. Cecil | 13,744 | 11. Washington | 10.09 | |
| Garrett | 29,846 | 29,627 | -219 | -0.7% | 12. Calvert | 13,660 | 12. Harford | 9.89 | |
| Harford | 218,590 | 239,993 | 21,403 | 9.8% | 13. Washington | 13,190 | 13. Talbot | 7.0% | |
| Howard | 247,842 | 273,669 | 25,827 | 10.4% | 14. Wicomico | 8,956 | 14. Montgomery | 6.6% | |
| Kent | 19,197 | 19,987 | 790 | 4.1% | 15. Queen Anne's | 6,008 | 15. Worcester | 6.19 | |
| Montgomery | 873,341 | 930,813 | 57,472 | 6.6% | 16. Caroline | 3,138 | 16. Somerset | 5.19 | |
| Prince George's | 801,515 | 828,770 | 27,255 | 3.4% | 17. Worcester | 2,831 | 17. Baltimore | 4.69 | |
| Queen Anne's | 40,563 | 46,571 | 6,008 | 14.8% | 18. Talbot | 2,381 | 18. Anne Arundel | 4.69 | |
| St. Mary's | 86,232 | 100,378 | 14,146 | 16.4% | 19. Somerset | 1,269 | 19. Kent | 4.19 | |
| Somerset | 24,747 | 26,016 | 1,269 | 5.1% | 20. Dorchester | 1,172 | 20. Dorchester | 3.89 | |
| Talbot | 33,812 | 36,193 | 2,381 | 7.0% | 21. Kent | 790 | 21. Prince George's | 3.49 | |
| Washington | 131,923 | 145,113 | 13,190 | 10.0% | 22. Garrett | -219 | 22. Garrett | -0.79 | |
| Wicomico | 84,644 | 93,600 | 8,956 | 10.6% | 23. Allegany | -2,336 | 23. Baltimore City | -2.19 | |
| Worcester | 46,543 | 49,374 | 2,831 | 6.1% | 24. Baltimore City | -13,699 | 24. Allegany | -3.19 | |
| Maryland | 5,296,508 | 5,618,344 | 321,836 | 6.1% | | | | | |

Source: Maryland Department of Planning; U.S. Census Bureau

Maryland's Non-Hispanic White Population Continues to Decline

- The State's white population decreased by 38,000 residents in the last seven years.
- Nine counties realized a decrease in their white population, with the largest decreases occurring in Prince George's and Charles counties.
- The largest increases in the white population occurred in Central Maryland, Southern Maryland, and the Eastern Shore.
- Carroll County had the largest increase in white population followed by Cecil and St. Mary's counties.
- Calvert and Queen Anne's counties had the largest increase in white population on a percentage basis.

Change in White Population by County

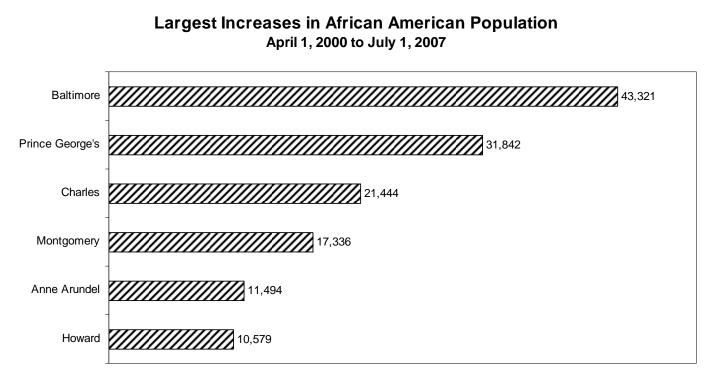
| | | | Population | Percent | Highest to Lo | west | Highest to Lo | west |
|------------------------|-----------|-----------|------------|---------|---------------------|--------------|---------------------|--------|
| County | 2000 | 2007 | Change | Change | Population C | <u>hange</u> | Percent Cha | ange |
| Allegany | 69,402 | 66,244 | -3,158 | -4.6% | 1. Carroll | 11,674 | 1. Calvert | 14.4% |
| Anne Arundel | 391,551 | 387,994 | -3,557 | -0.9% | 2. Cecil | 9,877 | 2. Queen Anne's | 13.8% |
| Baltimore City | 203,333 | 195,261 | -8,072 | -4.0% | 3. St. Mary's | 9,263 | 3. St. Mary's | 13.3% |
| Baltimore | 555,626 | 526,811 | -28,815 | -5.2% | 4. Calvert | 8,918 | 4. Cecil | 12.4% |
| Calvert | 61,976 | 70,894 | 8,918 | 14.4% | 5. Frederick | 8,330 | 5. Wicomico | 8.5% |
| Caroline | 24,079 | 26,056 | 1,977 | 8.2% | 6. Harford | 8,005 | 6. Caroline | 8.2% |
| Carroll | 143,654 | 155,328 | 11,674 | 8.1% | 7. Washington | 6,209 | 7. Carroll | 8.1% |
| Cecil | 79,686 | 89,563 | 9,877 | 12.4% | 8. Wicomico | 5,163 | 8. Talbot | 7.2% |
| Charles | 81,354 | 75,104 | -6,250 | -7.7% | 9. Queen Anne's | 4,941 | 9. Worcester | 7.1% |
| Dorchester | 21,129 | 21,829 | 700 | 3.3% | 10. Worcester | 2,670 | 10. Washington | 5.3% |
| Frederick | 172,341 | 180,671 | 8,330 | 4.8% | 11. Talbot | 1,983 | 11. Frederick | 4.8% |
| Garrett | 29,402 | 29,021 | -381 | -1.3% | 12. Caroline | 1,977 | 12. Kent | 4.6% |
| Harford | 187,927 | 195,932 | 8,005 | 4.3% | 13. Dorchester | 700 | 13. Harford | 4.3% |
| Howard | 180,800 | 176,824 | -3,976 | -2.2% | 14. Kent | 692 | 14. Dorchester | 3.3% |
| Kent | 15,070 | 15,762 | 692 | 4.6% | 15. Somerset | 330 | 15. Somerset | 2.4% |
| Montgomery | 524,251 | 506,315 | -17,936 | -3.4% | 16. Garrett | -381 | 16. Anne Arundel | -0.9% |
| Prince George's | 196,413 | 149,818 | -46,595 | -23.7% | 17. Allegany | -3,158 | 17. Garrett | -1.3% |
| Queen Anne's | 35,926 | 40,867 | 4,941 | 13.8% | 18. Anne Arundel | -3,557 | 18. Howard | -2.2% |
| St. Mary's | 69,493 | 78,756 | 9,263 | 13.3% | 19. Howard | -3,976 | 19. Montgomery | -3.4% |
| Somerset | 13,841 | 14,171 | 330 | 2.4% | 20. Charles | -6,250 | 20. Baltimore City | -4.0% |
| Talbot | 27,489 | 29,472 | 1,983 | 7.2% | 21. Baltimore City | -8,072 | 21. Allegany | -4.6% |
| Washington | 117,696 | 123,905 | 6,209 | 5.3% | 22. Montgomery | -17,936 | 22. Baltimore | -5.2% |
| Wicomico | 60,663 | 65,826 | 5,163 | 8.5% | 23. Baltimore | -28,815 | 23. Charles | -7.7% |
| Worcester | 37,487 | 40,157 | 2,670 | 7.1% | 24. Prince George's | -46,595 | 24. Prince George's | -23.7% |
| Maryland | 3,300,589 | 3,262,581 | -38,008 | -1.2% | | | | |
| Source: U.S. Census Bu | reau | | | | | | | |

Source: Maryland Department of Planning; U.S. Census Bureau

Most Counties Realize Increases in African American Population

- The State's African American community increased by almost 150,000 residents in the last seven years.
- 20 counties realized an increase in its African American population, with the largest increases occurring in Baltimore, Prince George's and Charles counties.
- Baltimore City and three counties on the Eastern Shore (Kent, Talbot, and Worcester) realized a decrease in their African American population.
- Carroll County had the largest increase in African Americans on a percentage basis, followed by Charles, Cecil, and Garrett counties.

Growth in the African American Community



Source: Maryland Department of Planning, Planning Data Services, from the U.S. Census Bureau population estimates, August 2008

Source: Maryland Department of Planning; U.S. Census Bureau

Population Trends Change in the African American Population by County

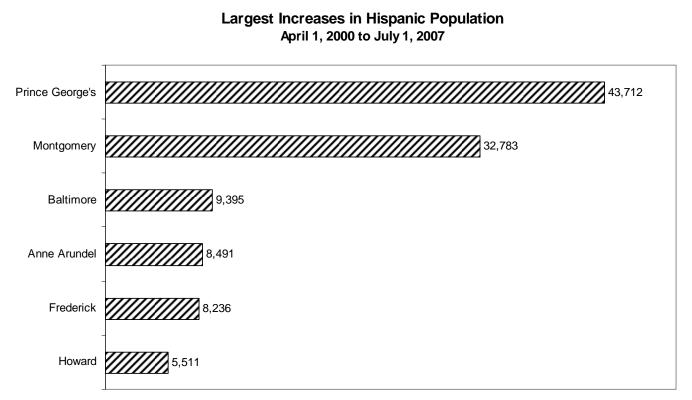
| County Allegany Anne Arundel Baltimore City Baltimore Calvert | 2000 3,972 66,116 418,282 151,409 | 2007 4,433 77,394 404,859 | Change 461 11,278 | Change 11.6% 17.1% | Population Cl 1. Baltimore | <u>nange</u> 42,783 | Percent Cha 1. Carroll | nge 84.8% |
|---|---|---|-------------------------|--------------------------|-------------------------------|------------------------|---------------------------|--------------|
| Anne Arundel Baltimore City Baltimore | 66,116 418,282 151,409 | 77,394 | 11,278 | | 1. Baltimore | 42,783 | 1 Carroll | 0/ 00/ |
| Baltimore City Baltimore | 418,282 151,409 | , | , | 17.1% | | | 1. Ourron | 04.0% |
| Baltimore | 151,409 | 404,859 | 40,400 | ,. | 2. Prince George's | 28,504 | 2. Charles | 68.2% |
| | | | -13,423 | -3.2% | 3. Charles | 21,372 | 3. Cecil | 67.4% |
| Calvert | 0.745 | 194,192 | 42,783 | 28.3% | 4. Montgomery | 16,097 | 4. Garrett | 64.6% |
| Carron | 9,745 | 12,508 | 2,763 | 28.4% | 5. Anne Arundel | 11,278 | 5. Frederick | 54.2% |
| Caroline | 4,418 | 4,688 | 270 | 6.1% | 6. Howard | 10,260 | 6. Harford | 42.9% |
| Carroll | 3,420 | 6,321 | 2,901 | 84.8% | 7. Harford | 8,646 | 7. Washington | 32.1% |
| Cecil | 3,340 | 5,590 | 2,250 | 67.4% | 8. Frederick | 6,695 | 8. Howard | 28.7% |
| Charles | 31,323 | 52,695 | 21,372 | 68.2% | 9. Washington | 3,282 | 9. Calvert | 28.4% |
| Dorchester | 8,690 | 8,734 | 44 | 0.5% | 10. Carroll | 2,901 | 10. Baltimore | 28.3% |
| Frederick | 12,354 | 19,049 | 6,695 | 54.2% | 11. Calvert | 2,763 | 11. St. Mary's | 22.2% |
| Garrett | 127 | 209 | 82 | 64.6% | 12. St. Mary's | 2,650 | 12. Anne Arundel | 17.1% |
| Harford | 20,132 | 28,778 | 8,646 | 42.9% | 13. Cecil | 2,250 | 13. Montgomery | 12.1% |
| Howard | 35,779 | 46,039 | 10,260 | 28.7% | 14. Wicomico | 2,087 | 14. Allegany | 11.6% |
| Kent | 3,327 | 3,157 | -170 | -5.1% | 15. Somerset | 492 | 15. Wicomico | 10.6% |
| Montgomery | 132,675 | 148,772 | 16,097 | 12.1% | 16. Allegany | 461 | 16. Caroline | 6.1% |
| Prince George's | 502,333 | 530,837 | 28,504 | 5.7% | 17. Caroline | 270 | 17. Prince George's | 5.7% |
| Queen Anne's | 3,552 | 3,747 | 195 | 5.5% | 18. Queen Anne's | 195 | 18. Queen Anne's | 5.5% |
| St. Mary's | 11,945 | 14,595 | 2,650 | 22.2% | 19. Garrett | 82 | 19. Somerset | 4.9% |
| Somerset | 10,139 | 10,631 | 492 | 4.9% | 20. Dorchester | 44 | 20. Dorchester | 0.5% |
| Talbot | 5,171 | 4,935 | -236 | -4.6% | 21. Kent | -170 | 21. Baltimore City | -3.2% |
| Washington | 10,214 | 13,496 | 3,282 | 32.1% | 22. Talbot | -236 | 22. Talbot | -4.6% |
| Wicomico | 19,706 | 21,793 | 2,087 | 10.6% | 23. Worcester | -645 | 23. Kent | -5.1% |
| Worcester | 7,733 | 7,088 | -645 | -8.3% | 24. Baltimore City | -13,423 | 24. Worcester | -8.3% |
| Maryland | 1,475,902 | 1,624,540 | 148,638 | 10.1% | | | | |

Source: Maryland Department of Planning; U.S. Census Bureau

Growth in Hispanic Community Centered in Prince George's and Montgomery Counties

- Over 128,000 additional Hispanic residents in the last seven years.
- Number of Hispanic residents increased by 44,000 in Prince George's County and by 33,000 in Montgomery County.
- Frederick County had the highest growth rate on a percentage basis followed by Washington and Queen Anne's counties.
- 18 counties had a growth rate of over 50% during the last seven years.
- Garret, Allegany, and Kent counties had the lowest increase in Hispanic residents.

Growth in the Hispanic Community



Source: Maryland Department of Planning, Planning Data Services, from the U.S. Census Bureau population estimates, August 2008

Source: Maryland Department of Planning; U.S. Census Bureau

Change in the Hispanic Population by County

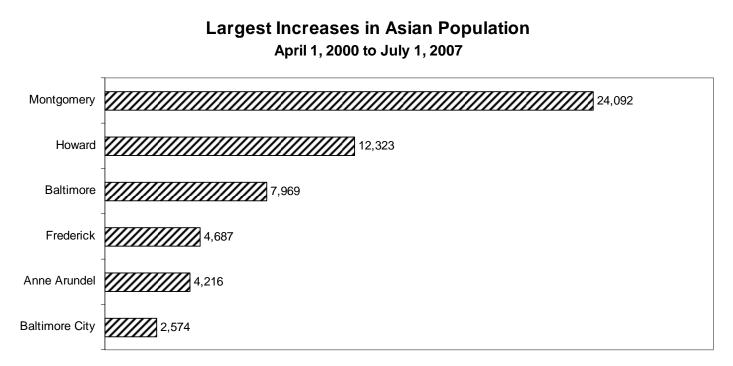
| | | | Population | Percent | Highest to Lo | west | Highest to Lo | west |
|-----------------|---------|---------|------------|---------|--------------------|--------|---------------------|--------|
| County | 2000 | 2007 | Change | Change | Population Change | | Percent Change | |
| Allegany | 571 | 725 | 154 | 27.0% | 1. Prince George's | 43,712 | 1. Frederick | 176.69 |
| Anne Arundel | 12,902 | 21,393 | 8,491 | 65.8% | 2. Montgomery | 32,783 | 2. Washington | 135.69 |
| Baltimore City | 11,061 | 15,853 | 4,792 | 43.3% | 3. Baltimore | 9,395 | 3. Queen Anne's | 107.99 |
| Baltimore | 13,774 | 23,169 | 9,395 | 68.2% | 4. Anne Arundel | 8,491 | 4. Carroll | 104.89 |
| Calvert | 1,135 | 2,187 | 1,052 | 92.7% | 5. Frederick | 8,236 | 5. Calvert | 92.79 |
| Caroline | 789 | 1,478 | 689 | 87.3% | 6. Howard | 5,511 | 6. Charles | 87.79 |
| Carroll | 1,489 | 3,050 | 1,561 | 104.8% | 7. Baltimore City | 4,792 | 7. Caroline | 87.39 |
| Cecil | 1,306 | 2,202 | 896 | 68.6% | 8. Charles | 2,387 | 8. Worcester | 81.09 |
| Charles | 2,722 | 5,109 | 2,387 | 87.7% | 9. Washington | 2,129 | 9. Talbot | 80.79 |
| Dorchester | 385 | 654 | 269 | 69.9% | 10. Harford | 2,035 | 10. Prince George's | 76.69 |
| Frederick | 4,664 | 12,900 | 8,236 | 176.6% | 11. Carroll | 1,561 | 11. Howard | 73.69 |
| Garrett | 131 | 180 | 49 | 37.4% | 12. Wicomico | 1,251 | 12. Somerset | 71.99 |
| Harford | 4,169 | 6,204 | 2,035 | 48.8% | 13. St. Mary's | 1,060 | 13. Dorchester | 69.99 |
| Howard | 7,490 | 13,001 | 5,511 | 73.6% | 14. Calvert | 1,052 | 14. Cecil | 68.69 |
| Kent | 546 | 707 | 161 | 29.5% | 15. Cecil | 896 | 15. Baltimore | 68.29 |
| Montgomery | 100,604 | 133,387 | 32,783 | 32.6% | 16. Caroline | 689 | 16. Wicomico | 67.99 |
| Prince George's | 57,057 | 100,769 | 43,712 | 76.6% | 17. Talbot | 496 | 17. Anne Arundel | 65.89 |
| Queen Anne's | 444 | 923 | 479 | 107.9% | 18. Worcester | 483 | 18. St. Mary's | 61.69 |
| St. Mary's | 1,720 | 2,780 | 1,060 | 61.6% | 19. Queen Anne's | 479 | 19. Harford | 48.89 |
| Somerset | 334 | 574 | 240 | 71.9% | 20. Dorchester | 269 | 20. Baltimore City | 43.3 |
| Talbot | 615 | 1,111 | 496 | 80.7% | 21. Somerset | 240 | 21. Garrett | 37.49 |
| Washington | 1,570 | 3,699 | 2,129 | 135.6% | 22. Kent | 161 | 22. Montgomery | 32.69 |
| Wicomico | 1,842 | 3,093 | 1,251 | 67.9% | 23. Allegany | 154 | 23. Kent | 29.5 |
| Worcester | 596 | 1,079 | 483 | 81.0% | 24. Garrett | 49 | 24. Allegany | 27.0 |
| Maryland | 227,916 | 356,227 | 128,311 | 56.3% | | | | |

Source: Maryland Department of Planning; U.S. Census Bureau

Growth in Asian Community Centered in Montgomery and Howard Counties

- Almost 65,000 additional Asian residents in the last seven years.
- Number of Asian residents increased by 24,000 in Montgomery County and by 12,000 in Howard County.
- Frederick County had the highest growth rate on a percentage basis followed by Carroll and Somerset counties.
- 13 counties had a growth rate of over 50% during the last seven years.
- Prince George's and Wicomico counties had the lowest percentage increase in Asian residents.

Growth in Asian American Community



Source: Maryland Department of Planning, Planning Data Services, from the U.S. Census Bureau population estimates, August 2008

Source: Maryland Department of Planning; U.S. Census Bureau

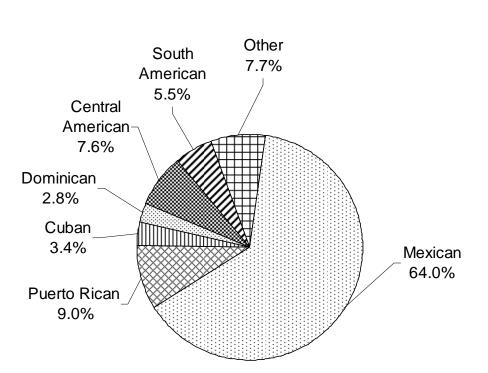
Change in the Asian Population by County

| | | | Population | Percent | Highest to Lo | west | Highest to Lo | west |
|-----------------|---------|---------|------------|---------|---------------------|--------|---------------------|--------|
| County | 2000 | 2007 | Change | Change | Population C | nange | Percent Cha | ange |
| Allegany | 385 | 472 | 87 | 22.6% | 1. Montgomery | 24,092 | 1. Frederick | 142.0% |
| Anne Arundel | 11,376 | 15,592 | 4,216 | 37.1% | 2. Howard | 12,323 | 2. Carroll | 129.3% |
| Baltimore City | 10,130 | 12,704 | 2,574 | 25.4% | 3. Baltimore | 7,969 | 3. Somerset | 111.59 |
| Baltimore | 24,363 | 32,332 | 7,969 | 32.7% | 4. Frederick | 4,687 | 4. Washington | 85.3% |
| Calvert | 655 | 1,077 | 422 | 64.4% | 5. Anne Arundel | 4,216 | 5. Queen Anne's | 85.2% |
| Caroline | 163 | 241 | 78 | 47.9% | 6. Baltimore City | 2,574 | 6. Cecil | 71.5% |
| Carroll | 1,145 | 2,626 | 1,481 | 129.3% | 7. Harford | 1,701 | 7. Worcester | 70.1% |
| Cecil | 597 | 1,024 | 427 | 71.5% | 8. Carroll | 1,481 | 8. Calvert | 64.4% |
| Charles | 2,190 | 3,528 | 1,338 | 61.1% | 9. Charles | 1,338 | 9. Howard | 64.1% |
| Dorchester | 209 | 314 | 105 | 50.2% | 10. Washington | 905 | 10. Charles | 61.19 |
| Frederick | 3,300 | 7,987 | 4,687 | 142.0% | 11. Prince George's | 831 | 11. Kent | 54.29 |
| Garrett | 57 | 68 | 11 | 19.3% | 12. St. Mary's | 639 | 12. Harford | 51.09 |
| Harford | 3,333 | 5,034 | 1,701 | 51.0% | 13. Cecil | 427 | 13. Dorchester | 50.29 |
| Howard | 19,213 | 31,536 | 12,323 | 64.1% | 14. Calvert | 422 | 14. Caroline | 47.9% |
| Kent | 107 | 165 | 58 | 54.2% | 15. Worcester | 204 | 15. St. Mary's | 40.89 |
| Montgomery | 100,052 | 124,144 | 24,092 | 24.1% | 16. Queen Anne's | 201 | 16. Anne Arundel | 37.19 |
| Prince George's | 31,573 | 32,404 | 831 | 2.6% | 17. Somerset | 136 | 17. Baltimore | 32.79 |
| Queen Anne's | 236 | 437 | 201 | 85.2% | 18. Dorchester | 105 | 18. Baltimore City | 25.49 |
| St. Mary's | 1,568 | 2,207 | 639 | 40.8% | 19. Wicomico | 92 | 19. Montgomery | 24.19 |
| Somerset | 122 | 258 | 136 | 111.5% | 20. Allegany | 87 | 20. Allegany | 22.69 |
| Talbot | 274 | 330 | 56 | 20.4% | 21. Caroline | 78 | 21. Talbot | 20.49 |
| Washington | 1,061 | 1,966 | 905 | 85.3% | 22. Kent | 58 | 22. Garrett | 19.39 |
| Wicomico | 1,500 | 1,592 | 92 | 6.1% | 23. Talbot | 56 | 23. Wicomico | 6.19 |
| Worcester | 291 | 495 | 204 | 70.1% | 24. Garrett | 11 | 24. Prince George's | 2.69 |
| Maryland | 213,900 | 278,533 | 64,633 | 30.2% | | | - | |

Source: Maryland Department of Planning; U.S. Census Bureau

Considerable Diversity Among Hispanics

- Hispanics represent cultures from many nations and regions including Mexico, Central America, South America, and the Caribbean.
- Nationally, Mexican Americans comprise the largest segment of the Hispanic community.
- In Maryland, Salvadorans represent the largest segment of the State's Hispanic community followed by Mexicans and Puerto Ricans.



Hispanic Community - National Origin

United States

National Origin for Hispanics Varies Across the Nation

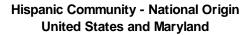
Top 10 States for Hispanic Residents

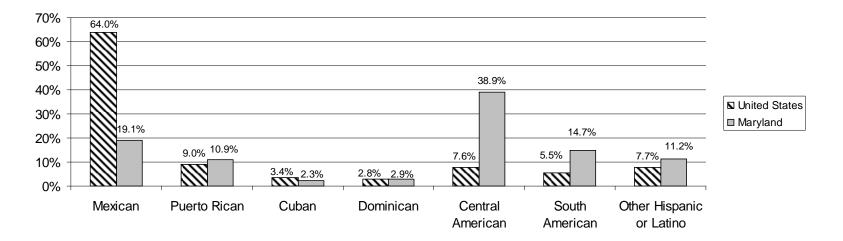
| | <u>State</u> | Hispanic <u>Population</u> | Percent <u>Hispanic</u> | Primary National Origin |
|-----|---------------|-------------------------------|----------------------------|--|
| 1. | California | 13,074,000 | 35.9% | Mexican (83%) |
| 2. | Texas | 8,385,000 | 35.7% | Mexican (84%) |
| 3. | Florida | 3,646,000 | 20.2% | Cuban (29%), Puerto Rican (19%) |
| 4. | New York | 3,139,000 | 16.3% | Puerto Rican (34%), Dominican (21%) |
| 5. | Illinois | 1,887,000 | 14.7% | Mexican (79%) |
| 6. | Arizona | 1,803,000 | 29.2% | Mexican (89%) |
| 7. | New Jersey | 1,365,000 | 15.6% | Puerto Rican (29%), South American (22%) |
| 8. | Colorado | 934,000 | 19.7% | Mexican (72%) |
| 9. | New Mexico | 861,000 | 44.0% | Mexican (52%) |
| 10. | Georgia | 703,000 | 7.5% | Mexican (65%) |
| 20. | Maryland | 337,000 | 6.0% | Central American (39%), Mexican (19%) |
| | United States | 44,321,000 | 14.8% | Mexican (64%), Puerto Rican (9%) |

Source: U. S. Census Bureau

Maryland's Hispanic Community

Maryland's Hispanic Community Is More Diverse Than Many Other States



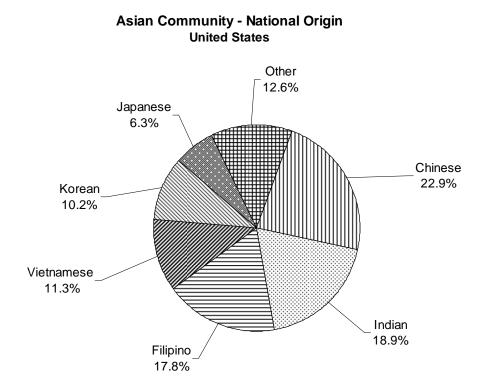


Majority of Hispanics in Maryland Were Born in Another Country

- Foreign born residents account for 53.6% of the State's Hispanic community, with 39.1% being non-U.S. citizens.
- Over 85% of Hispanics under the age of 18 were born within the United States and are U.S. citizens.
- Only 12% of Hispanics under the age of 18 are not U.S. citizens; whereas, 51.5% of Hispanics age 18 and older are not U.S. citizens.

Considerable Diversity Among Asians

- Asian Americans represent cultures from many nations and regions including China, India, the Philippines, Vietnam, and Korea.
- Nationally, Chinese comprise the largest segment of the Asian community, followed by Indians and Filipinos.
- In Maryland, Chinese represent the largest segment of the State's Asian community followed by Indians and Koreans.



National Origin for Asians Varies Across the Nation

Top 10 States for Asian Residents

| | <u>State</u> | Asian <u>Population</u> | Percent <u>Asian</u> | Primary National Origin |
|-----|---------------|----------------------------|-------------------------|--------------------------------|
| 1. | California | 4,433,000 | 12.1% | Chinese (25%), Filipino (25%) |
| 2. | New York | 1,318,000 | 6.8% | Chinese (39%), Indian (26%) |
| 3. | Texas | 788,000 | 3.3% | Indian (25%), Vietnamese (23%) |
| 4. | New Jersey | 644,000 | 7.4% | Indian (39%), Chinese (19%) |
| 5. | Illinois | 541,000 | 4.2% | Indian (31%), Filipino (21%) |
| 6. | Hawaii | 502,000 | 39.1% | Japanese (38%), Filipino (36%) |
| 7. | Washington | 424,000 | 6.5% | Filipino (19%), Chinese (19%) |
| 8. | Florida | 397,000 | 2.2% | Indian (30%), Filipino (19%) |
| 9. | Virginia | 367,000 | 4.8% | Indian (21%), Filipino (18%) |
| 10. | Massachusetts | 312,000 | 4.8% | Chinese (36%), Indian (20%) |
| | Maryland | 276,000 | 5.0% | Chinese (24%), Indian (23%) |
| | United States | 13,100,000 | 4.3% | Chinese (23%), Indian (19%) |

Source: U.S. Census Bureau

Diversity within Maryland's Asian Community

| | United Sta | tes | Maryland | | |
|--------------|------------|---------|----------|---------|--|
| | Number | Percent | Number | Percent | |
| Total Asians | 13,100,095 | | 276,362 | | |
| Chinese | 2,998,518 | 22.9% | 65,737 | 23.8% | |
| Indian | 2,482,141 | 18.9% | 64,142 | 23.2% | |
| Filipino | 2,328,097 | 17.8% | 33,812 | 12.2% | |
| Vietnamese | 1,475,798 | 11.3% | 22,736 | 8.2% | |
| Korean | 1,335,075 | 10.2% | 48,516 | 17.6% | |
| Japanese | 829,767 | 6.3% | 8,876 | 3.2% | |
| Cambodian | 212,157 | 1.6% | 2,827 | 1.0% | |
| Hmong | 205,101 | 1.6% | 0 | 0.0% | |
| Pakistani | 194,462 | 1.5% | 7,700 | 2.8% | |
| Laotian | 194,320 | 1.5% | 1,303 | 0.5% | |
| Thai | 150,414 | 1.1% | 4,106 | 1.5% | |
| Taiwanese | 91,935 | 0.7% | 1,614 | 0.6% | |
| Indonesian | 66,431 | 0.5% | 1,769 | 0.6% | |
| Bangladeshi | 64,198 | 0.5% | 2,325 | 0.8% | |
| Sri Lankan | 31,291 | 0.2% | 1,330 | 0.5% | |
| Malaysian | 12,377 | 0.1% | 107 | 0.0% | |
| Other Asian | 428,013 | 3.3% | 9,462 | 3.4% | |

Asian Population - National Origin

Source: U.S. Census Bureau, 2006 American Community Survey

Majority of Asians in Maryland Were Born in Another Country

- Foreign born residents account for 72.5% of the State's Asian community, with 45.5% being non-U.S. citizens.
- About 75% of Asians under the age of 18 were born within the United States and are U.S. citizens.
- Only 16.7% of Asians under the age of 18 are not U.S. citizens; whereas, 37.6% of Asians age 18 and older are not U.S. citizens.

Economic Conditions

Maryland Is Among the Nation's Most Prosperous States

- Maryland has the nation's highest median household income and the lowest poverty rate.
- Median household income is \$65,144 in Maryland compared to \$48,451 nationally and \$34,473 in Mississippi, the nation's lowest.
- The poverty rate is 7.8% in Maryland compared to 13.3% nationally and 21.1% in Mississippi, the nation's highest.

Median Household Income Top Five States - Highest Income

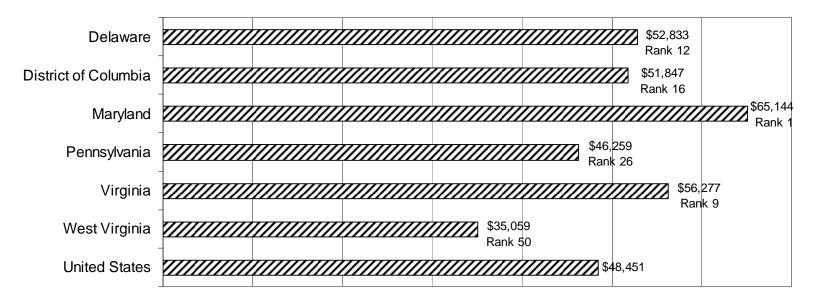
All Residents1. Maryland\$65,1442. New Jersey64,4703. Connecticut63,4224. Hawaii61,1605. Massachsetts59,963National Average48,451

Poverty Rates Top Five States - Lowest Rates

| | All Residents |
|------------------|---------------|
| 1. Maryland | 7.8% |
| 2. New Hampshire | 8.0% |
| 3. Connecticut | 8.3% |
| 4. New Jersey | 8.7% |
| 5. Hawaii | 9.3% |
| National Average | 13.3% |

Median Household Income in Maryland Is Nation's Highest





Source: U.S. Census Bureau

Economic Indicators for African Americans and Hispanics Illustrate Two Different Stories

- Within Maryland, income and educational levels for African Americans and Hispanics are lower than that for certain racial and ethnic groups, primarily whites and Asians.
- African Americans and Hispanics in Maryland, however, are better educated and have higher incomes than their counterparts in other states.
- For Hispanics, employment opportunities are higher in Maryland than in most other states, particularly when compared to states in the North East.

Economic Characteristics in Maryland

| | <u>Statewide</u> | <u>Hispanic</u> | <u>White</u> | African <u>American</u> | <u>Asian</u> |
|-----------------------------|------------------|-----------------|--------------|----------------------------|--------------|
| Median Household Income | \$65,144 | \$58,093 | \$71,536 | \$51,728 | \$82,609 |
| Per Capita Income | \$31,888 | \$20,702 | \$37,473 | \$23,744 | \$32,401 |
| Workers Per Household | 1.4 | 2.0 | 1.3 | 1.3 | 1.7 |
| In Civilian Labor Force | 68.7% | 76.4% | 67.9% | 68.9% | 69.9% |
| In Armed Forces | 0.5% | 0.8% | 0.6% | 0.4% | 0.2% |
| Unemployment Rate | 3.6% | 4.7% | 2.4% | 6.2% | 2.9% |
| Poverty Rate | 7.8% | 10.0% | 5.3% | 12.9% | 5.9% |
| Receiving Public Assistance | 2.0% | 1.5% | 1.3% | 3.7% | 0.9% |
| Receiving Food Stamps | 4.8% | 4.5% | 2.9% | 9.7% | 2.3% |

Source: U. S. Census Bureau

Types of Occupations for Maryland Residents

| | <u>Statewide</u> | <u>Hispanic</u> | <u>White</u> | African <u>American</u> | <u>Asian</u> |
|---------------------------|------------------|-----------------|--------------|----------------------------|--------------|
| Management/Professional | 42.6% | 23.9% | 46.5% | 35.3% | 57.1% |
| Service | 15.2% | 27.1% | 11.9% | 20.2% | 13.4% |
| Sales and Office | 25.0% | 16.2% | 24.9% | 28.1% | 19.6% |
| Farming/Fishing/Forestry | 0.2% | 1.0% | 0.2% | 0.0% | 0.0% |
| Construction/Maintenance | 8.9% | 23.2% | 9.5% | 5.5% | 3.9% |
| Production/Transportation | 8.1% | 8.5% | 7.1% | 10.8% | 6.0% |

Source: U. S. Census Bureau

White Population in Maryland Is Relatively Affluent Compared to Other States

- The white population in Maryland has a relatively high income level.
- The rates of unemployment and poverty are low compared to other states.
- Only the District of Columbia and New Jersey have higher income levels.
- Connecticut and New Jersey have lower poverty rates.

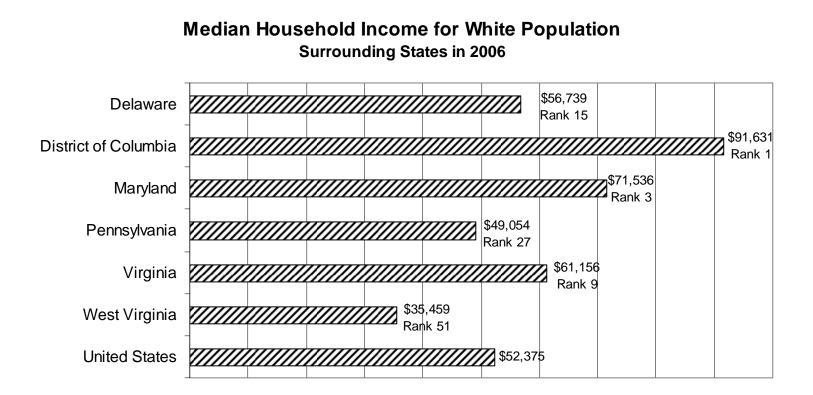
Median Household Income Top Five States - Highest Income

| | White Residents | All Residents |
|---------------------------------|-----------------|---------------|
| 1. District of Columbia | \$91,631 | \$51,847 |
| 2. New Jersey | 71,966 | 64,470 |
| 3. Maryland | 71,536 | 65,144 |
| Connecticut | 70,069 | 63,422 |
| 5. Alaska | 65,765 | 59,393 |
| National Average | 52,375 | 48,451 |
| West Virginia | 35,459 | 35,059 |

Poverty Rates Top Five States - Lowest Rates

| | White Residents | All Residents |
|------------------|---|--|
| Connecticut | 5.1% | 8.3% |
| New Jersey | 5.2% | 8.7% |
| Maryland | 5.3% | 7.8% |
| Alaska | 6.7% | 10.9% |
| Massachusetts | 6.8% | 9.9% |
| National Average | 9.3% | 13.3% |
| West Virginia | 16.8% | 17.3% |
| | New Jersey Maryland Alaska Massachusetts National Average | Connecticut5.1%New Jersey5.2%Maryland5.3%Alaska6.7%Massachusetts6.8%National Average9.3% |

Median Household Incomes for White Population



African Americans in Maryland Are Among the Nation's Most Affluent

- Compared to other states, the African American community in Maryland have higher incomes and are less likely to be in poverty.
- Maryland has the nation's highest median household income and the lowest poverty rate for African Americans.
- Maryland also has the 6th lowest unemployment rate for African Americans at 6.2%.
- The median household income for African Americans in Maryland is higher than the statewide median for all races in 34 states.

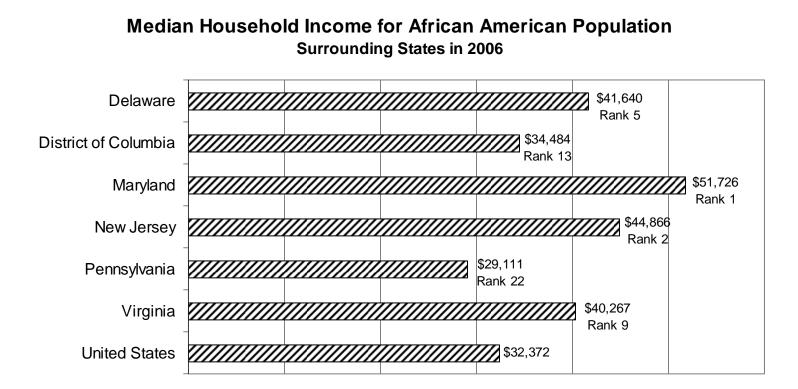
Median Household Income Top Five States - Highest Income

| | Black Residents | All Residents |
|------------------|-----------------|---------------|
| 1. Maryland | \$51,726 | \$65,144 |
| 2. New Jersey | 44,866 | 64,470 |
| 3. Nevada | 43,027 | 52,998 |
| 4. Connecticut | 41,648 | 63,422 |
| 5. Delaware | 41,640 | 52,833 |
| National Average | 32,372 | 48,451 |
| Mississippi | 21,969 | 34,473 |

Poverty Rates Top Five States - Lowest Rates

| | | Black Residents | All Residents |
|----|------------------|-----------------|---------------|
| 1. | Maryland | 12.9% | 7.8% |
| 2. | Nevada | 15.0% | 10.3% |
| 3. | Connecticut | 16.3% | 8.3% |
| 4. | Virginia | 17.1% | 9.6% |
| 5. | New Jersey | 17.4% | 8.7% |
| | National Average | 25.3% | 13.3% |
| | Mississippi | 35.2% | 21.1% |

Median Household Income for African American Community



Source: U.S. Census Bureau

Hispanics in Maryland Outperform Their Counterparts in Other States

- Compared to other states, Hispanics in Maryland have higher incomes and are less likely to be in poverty.
- Maryland has the highest median household income for Hispanics in the nation.
- A smaller proportion of Hispanics in Maryland have lower incomes, with 31% of Hispanic households nationally having incomes below \$25,000 compared to 15% in Maryland.
- Higher incomes for Hispanics in Maryland may result from the ability to obtain better employment due to increased educational opportunities and a strong State economy.

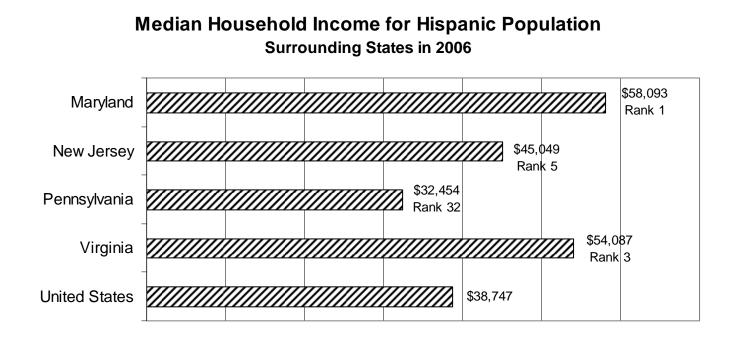
Median Household Income Top Five States - Highest Income

| | Hispanic Residents | All Residents |
|------------------|--------------------|---------------|
| 1. Maryland | \$58,093 | \$65,144 |
| 2. Hawaii | 55,909 | 61,160 |
| 3. Virginia | 54,087 | 56,277 |
| 4. Nevada | 45,392 | 52,998 |
| 5. New Jersey | 45,049 | 64,470 |
| National Average | 38,747 | 48,451 |

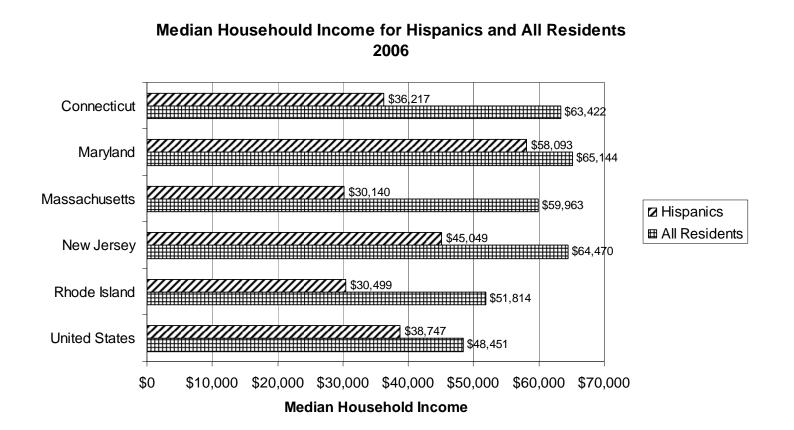
Poverty Rates Top Five States - Lowest Rates

| | Hispanic Residents | All Residents |
|------------------|--------------------|---------------|
| 1. Maryland | 10.0% | 7.8% |
| 2. Hawaii | 11.2% | 9.3% |
| 3. Virginia | 13.4% | 9.6% |
| 4. Nevada | 15.4% | 10.3% |
| 5. Florida | 16.5% | 12.6% |
| National Average | 21.5% | 13.3% |

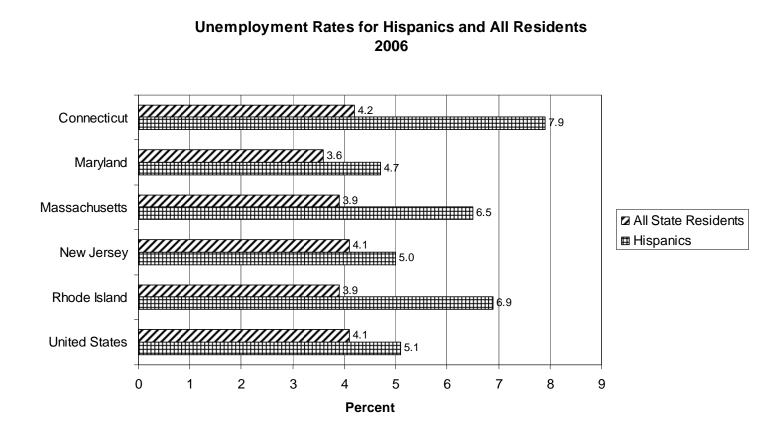
Hispanics in Maryland Lead Surrounding States in Income



Hispanics in Maryland Have Higher Median Household Incomes

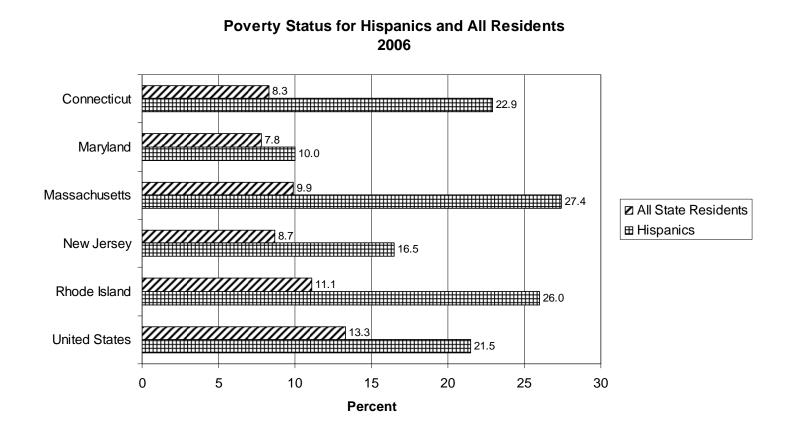


Hispanics in Maryland Have Lower Unemployment Rates



Source: U.S. Census Bureau

Hispanics in Maryland Have Lower Poverty Rates



Source: U.S. Census Bureau

Economic Conditions

Asians in Maryland Are A Leader in Economic Indicators

- Asians in Maryland have the 2nd highest median household income in the nation and the 2nd lowest poverty rate.
- The Asian community in New Jersey is the nation's most affluent.
- Asians in Maryland have the 6th lowest unemployment rate at 2.9%.

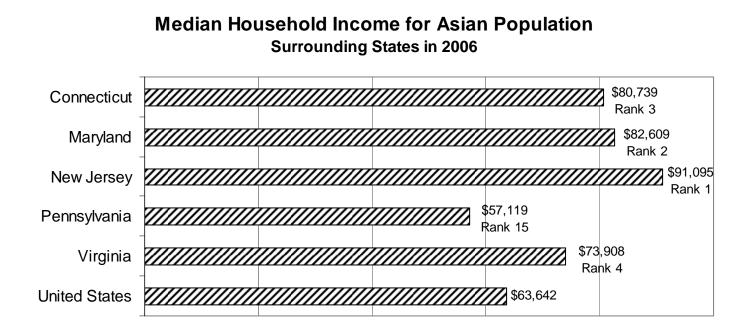
Median Household Income Top Five States - Highest Income

| | Asian Residents | All Residents |
|------------------|-----------------|---------------|
| 1. New Jersey | \$91,095 | \$64,470 |
| 2. Maryland | 82,609 | 65,144 |
| 3. Connecticut | 80,739 | 63,422 |
| 4. Virginia | 73,908 | 56,277 |
| 5. California | 70,067 | 56,645 |
| National Average | 63,642 | 48,451 |

Poverty Rates Top Five States - Lowest Rates

| | Asian Residents | All Residents |
|------------------|-----------------|---------------|
| 1. New Jersey | 5.7% | 8.7% |
| 2. Maryland | 5.9% | 7.8% |
| 3. Hawaii | 6.8% | 9.3% |
| 4. Virginia | 7.0% | 9.6% |
| 5. Nevada | 7.8% | 10.3% |
| National Average | 10.7% | 13.3% |

Median Household Income for Asian American Community



Source: U.S. Census Bureau

Marylanders Among the Nation's Best Educated

- Maryland is ranked 2nd for residents with a graduate or professional degree.
- Maryland is ranked 3rd for residents with at least a bachelor's degree.
- In Ohio, only 23% of residents have at least a bachelor's degree while 8.3% have a graduate degree.

Graduate/Professional Degree Top Five States

| | All Residents |
|-------------------------|---------------|
| 1. District of Columbia | 25.4% |
| 2. Maryland | 15.7% |
| 3. Massachusetts | 15.6% |
| 4. Connecticut | 14.4% |
| 5. New York | 13.3% |
| National Average | 9.9% |

Bachelor's Degree or Higher Top Five States

| | All Kesidents |
|-------------------------|---------------|
| 1. District of Columbia | 45.9% |
| 2. Massachusetts | 37.0% |
| 3. Maryland | 35.1% |
| 4. Colorado | 34.3% |
| 5. Connecticut | 33.7% |
| National Average | 27.0% |

All Residents

Educational Attainment for White Residents Exceed Most States

- Educational levels among white residents are relatively high in Maryland.
- Maryland is ranked 2nd for the percent of white residents with a graduate degree and 4th for the percent of white residents with at least a bachelor's degree.
- Maryland is below average in terms of the percent of white residents without a high school diploma.

Graduate/Professional Degree Top Five States

| | White Residents | All Residents |
|-------------------------|-----------------|---------------|
| 1. District of Columbia | 50.7% | 25.4% |
| 2. Maryland | 17.7% | 15.7% |
| 3. New Mexico | 16.7% | 10.9% |
| 4. Hawaii | 16.6% | 9.8% |
| 5. New York | 16.2% | 13.3% |
| National Average | 11.0% | 9.9% |

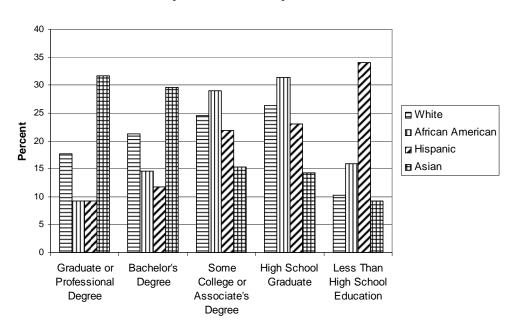
Bachelor's Degree or Higher Top Five States

| | White Residents | All Residents |
|-------------------------|-----------------|---------------|
| 1. District of Columbia | 85.1% | 45.9% |
| 2. Hawaii | 42.2% | 29.7% |
| 3. Colorado | 39.7% | 34.3% |
| 4. Maryland | 39.0% | 35.1% |
| 5. Massachusetts | 38.7% | 37.0% |
| National Average | 29.9% | 27.0% |

Source: U.S. Census Bureau

Educational Attainments for African Americans and Hispanics Illustrate Two Different Stories

- Educational attainments for African Americans and Hispanics are relatively high compared to other states.
- Within Maryland, educational attainments for African Americans and Hispanics continue to lag behind other State residents.



Educational Attainment for Maryland Residents by Race/Ethnicity in 2006

Source: U.S. Census Bureau

Educational Attainment for African Americans in Maryland Among the Nation's Highest

- African Americans in Maryland are among the best educated in the nation.
- Maryland is ranked 1st for the percent of African Americans with a graduate degree and 2nd for the percent of African Americans with at least a bachelor's degree.
- Maryland is also ranked 8th for the lowest percentage of African Americans without a high school education.

Graduate/Professional Degree Top Five States

| | | Black Residents | All Residents |
|--------|--------------------|-----------------|---------------|
| 1. Ma | aryland | 9.2% | 15.7% |
| 2. Ari | zona | 8.7% | 9.2% |
| 3. Dis | strict of Columbia | 8.7% | 25.4% |
| 4. Ne | braska | 7.8% | 8.4% |
| 5. Ka | nsas | 7.4% | 9.8% |
| Na | tional Average | 5.7% | 9.9% |

Bachelor's Degree or Higher Top Five States

| | Black Residents | All Residents |
|------------------|-----------------|---------------|
| 1. Arizona | 24.4% | 25.5% |
| 2. Maryland | 23.7% | 35.1% |
| 3. Washington | 21.5% | 30.5% |
| 4. California | 20.8% | 29.0% |
| 5. Massachusetts | 20.6% | 37.0% |
| National Average | 16.9% | 27.0% |

Source: U.S. Census Bureau

Educational Attainment for Hispanics Is Relatively High Compared to Other States

- Maryland is ranked 2nd for residents with a graduate or professional degree.
- Maryland is ranked 3rd for residents with at least a bachelor's degree.
- In California, only 9% of residents have at least a bachelor's degree while 44% have less than a high school education.

Graduate/Professional Degree Top Five States

| | | <u>Hispanics</u> | All Residents |
|--------------|------|------------------|---------------|
| 1. Virginia | | 9.4% | 13.2% |
| 2. Maryland | | 9.2% | 15.7% |
| 3. Louisiana | | 7.5% | 6.8% |
| 4. Ohio | | 7.1% | 8.3% |
| 5. Florida | | 7.0% | 8.9% |
| National Ave | rage | 3.9% | 9.9% |

Bachelor's Degree or Higher Top Five States

| | <u>Hispanics</u> | All Residents |
|------------------|------------------|---------------|
| 1. Virginia | 23.3% | 32.7% |
| 2. Florida | 21.5% | 25.3% |
| 3. Maryland | 21.0% | 35.1% |
| 4. Louisiana | 18.8% | 20.3% |
| 5. Missouri | 18.7% | 24.3% |
| National Average | 12.3% | 27.0% |

Educational Attainment

Most Asians in Maryland Have a College Degree

- Over 60% of Asians in Maryland have at least a bachelor's degree, the 3rd highest percentage in the nation.
- Over 30% of Asians in Maryland have a graduate degree, also the 3rd highest percentage in the nation.
- Only 9% of Asians in Maryland have less than a high school education, the 2nd lowest percentage in the nation.

Graduate/Professional Degree Top Five States

| | | Asian Residents | All Residents |
|----|------------------|-----------------|---------------|
| 1. | Ohio | 34.2% | 8.3% |
| 2. | Indiana | 32.9% | 8.0% |
| 3. | Maryland | 31.6% | 15.7% |
| 4. | Michigan | 31.5% | 9.2% |
| 5. | Connecticut | 30.7% | 14.4% |
| | National Average | 19.6% | 9.9% |

Bachelor's Degree or Higher Top Five States

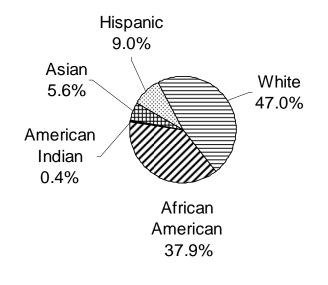
| | Asian Residents | All Residents |
|------------------|-----------------|---------------|
| 1. New Jersey | 65.9% | 33.4% |
| 2. Michigan | 62.7% | 24.5% |
| 3. Maryland | 61.2% | 35.1% |
| 4. Illinois | 60.9% | 28.9% |
| 5. Ohio | 60.9% | 23.0% |
| National Average | 49.2% | 27.0% |

Source: U.S. Census Bureau

Increased Minority Presence In Maryland's Public Schools

- Approximately 450,000 minority students are enrolled in Maryland's public schools.
- Minorities account for 53% of total student enrollment.
- Minority students comprise the majority in six local school systems – Baltimore City and Baltimore, Charles, Montgomery, Prince George's, and Somerset counties.

Enrollment in Maryland Public Schools September 30, 2007



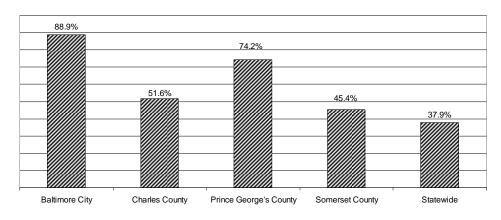
Enrollment in Maryland Public Schools

African Asian/ American Indian/ Total **Pacific Islander** White American Alaskan Native Hispanic Students Number % Number % Number % Number % Number % County 9,436 Allegany 8,731 92.5 514 5.4 65 0.7 78 0.8 48 0.5 73.400 49.226 16.671 4.388 6.0 3.8 0.5 Anne Arundel 67.1 22.7 2.778 337 Baltimore Citv 81,284 6.217 0.3 7.6 72.295 88.9 1.995 2.5 568 0.7 209 5.4 Baltimore 104,283 51,998 49.9 41.721 4.3 5.582 0.5 40.0 4,451 531 1.7 17,394 13,745 2.0 0.3 Calvert 79.0 2.955 17.0 349 289 56 5,658 0.9 Caroline 4.202 74.3 1.051 18.6 331 5.9 50 24 0.4 25,933 2.3 1.8 0.4 Carroll 28,320 91.6 1,124 662 496 105 4.0 1.2 16,290 13,943 85.6 1,599 9.8 499 3.1 200 49 0.3 Cecil 3.3 26,676 10,905 13,754 51.6 3.5 225 0.8 Charles 924 868 40.9 4,654 2,593 55.7 1,824 39.2 163 3.5 1.3 0.3 14 Dorchester 60 Frederick 40,487 30,504 75.3 4,841 12.0 3,217 7.9 1,799 4.4 126 0.3 0.4 Garrett 4.510 4.451 98.7 26 0.6 13 0.3 18 2 0.0 Harford 39.172 28.682 73.2 7.777 19.9 1.339 3.4 1.147 2.9 227 0.6 Howard 49,542 29.035 58.6 10,355 20.9 2,643 5.3 7,381 14.9 128 0.3 Kent 2,274 1,564 68.8 567 24.9 121 5.3 13 0.6 9 0.4 Montgomery 137,717 55,223 40.1 31,577 22.9 29,586 21.5 20,926 15.2 405 0.3 Prince George's 129,752 6,615 5.1 96,230 74.2 22,553 17.4 3,804 2.9 550 0.4 8.3 2.5 1.2 Queen Anne's 7,808 6,836 87.6 650 194 96 32 0.4 2.8 0.6 St. Mary's 16,890 12,348 73.1 3,476 20.6 496 2.9 477 93 5.2 25 0.9 2,910 48.4 1,322 45.4 0.2 Somerset 1,407 151 5 84 918 273 6.2 1.9 7 0.2 Talbot 4.396 3.114 70.8 20.9 21,703 Washington 17,544 80.8 2.803 12.9 928 4.3 372 1.7 56 0.3 55.2 Wicomico 14,399 7,946 5,279 36.7 659 4.6 495 3.4 20 0.1 Worcester 6,745 4,797 71.1 1,564 23.2 251 3.7 103 1.5 30 0.4 845,700 47,709 5.6 0.4 Total 397,559 47.0 320,893 37.9 76,251 9.0 3,288

Enrollment in Maryland Public Schools by Race/Ethnicity September 30, 2007

African American Students Are the Majority In Three Local School Systems

- Over 320,000 African Americans enrolled in Maryland's public schools.
- African Americans account for 38% of total enrollment.
- African Americans are the majority in three local school systems – Baltimore City, Charles County, and Prince George's County.

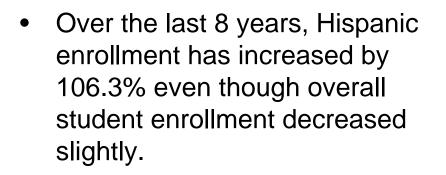


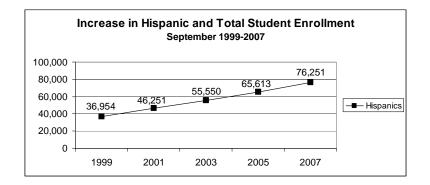
African American Share of Student Enrollment September 30, 2007

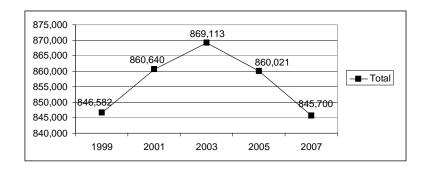
Educational Attainment

Enrollment of Hispanic Students Has Doubled in Recent Years

- 76,000 Hispanic students enrolled in Maryland's public schools.
- Hispanics account for 9% of total enrollment.



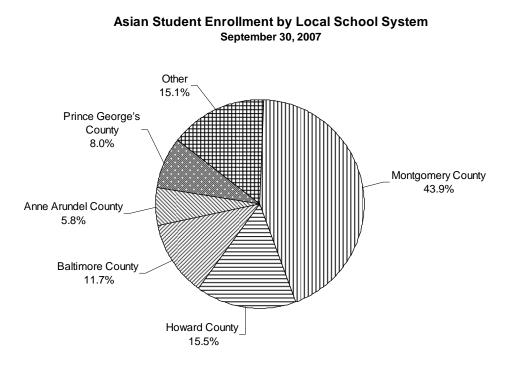




Educational Attainment

Majority of Asian Students Attend Three Local School Systems

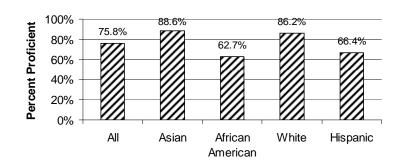
- 48,000 Asian students enrolled in Maryland's public schools.
- Asians account for 6% of total enrollment.
- Highest concentration of Asian students are in Baltimore, Howard, and Montgomery counties.



Gaps Remain in Academic Performance

- Hispanic students met adequate yearly progress (AYP) in both reading and mathematics.
- Gaps remain in academic performance among Hispanics students when compared to white and Asian students.
- Hispanic students are performing at a higher level than African American students.

100% 90.7% 84.0% Percent Proficient 80% 71.9% 64.6% 55.5% 60% 40% 20% 0% All Asian African White Hispanic American



2007 AYP Proficiency

Source: Maryland State Department of Education

2007 AYP Mathematics Proficiency

Minority Students Affected by Lower Graduation Rate and Higher Dropout Rate

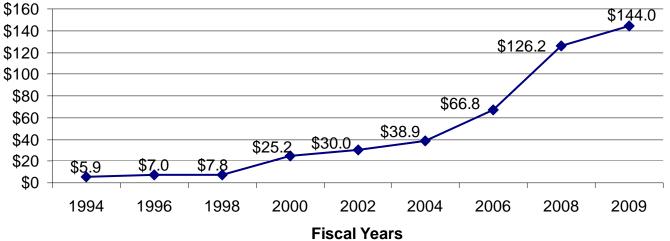
Student Graduation and Dropout Rates

| Race/Ethnicity | Graduation Rate <u>Grade 12</u> | Dropout Rate Grade 9-12 |
|------------------|------------------------------------|----------------------------|
| All Students | 85.2% | 3.5% |
| Hispanic | 79.7% | 5.1% |
| White | 89.8% | 2.3% |
| African American | 78.6% | 5.1% |
| Asian | 94.5% | 1.2% |

Source: Maryland State Department of Education

Increased State Funding for Public Schools Benefits Students

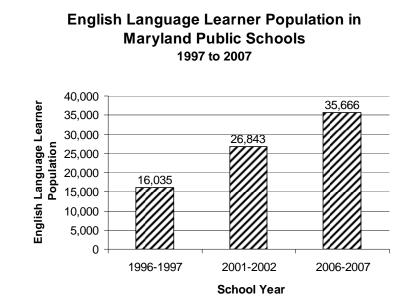




Source: Department of Legislative Services

Increase in English Language Learner Population Affects Public Schools

- Number of Limited English Proficient (LEP) students has more than doubled in the last 10 years.
- Most LEP students attend schools in Montgomery and Prince George's counties.
- According to the U.S. Census Bureau, Spanish speakers account for over 50% of LEP children in Maryland.





LEP Students Increase in Most Jurisdictions

| | Number | of LEP St | udents | | | | Ranking b Number of LEP S | • | | Ranking b Percent of Enro | • |
|-----------------|--------|-----------|--------|-----------------------|-----------------------|-----|------------------------------|--------|-----|------------------------------|-------|
| County | 2000 | 2005 | 2006 | % Change 2005-2006 | % Change 2000-2006 | | County | 2006 | _ | County | 2006 |
| Allegany | 12 | 7 | 14 | 100.0% | 16.7% | 1. | Montgomery | 14,342 | 1. | Montgomery | 10.6% |
| Anne Arundel | 896 | 1,330 | 1,485 | 11.7% | 65.7% | 2. | Prince George's | 10,374 | 2. | Prince George's | 8.3% |
| Baltimore City | 877 | 1,358 | 1,321 | -2.7% | 50.6% | 3. | Baltimore | 2,962 | 3. | Talbot | 3.9% |
| Baltimore | 1,848 | 2,514 | 2,962 | 17.8% | 60.3% | 4. | Howard | 1,595 | 4. | Howard | 3.3% |
| Calvert | 31 | 121 | 135 | 11.6% | 335.5% | 5. | Anne Arundel | 1,485 | 5. | Baltimore | 2.9% |
| Caroline | 109 | 107 | 118 | 10.3% | 8.3% | 6. | Baltimore City | 1,321 | 6. | Kent | 2.8% |
| Carroll | 97 | 128 | 158 | 23.4% | 62.9% | 7. | Frederick | 1,108 | 7. | Frederick | 2.8% |
| Cecil | 96 | 110 | 102 | -7.3% | 6.3% | 8. | Harford | 395 | 8. | Somerset | 2.7% |
| Charles | 97 | 133 | 161 | 21.1% | 66.0% | 9. | Washington | 357 | 9. | Worcester | 2.7% |
| Dorchester | 54 | 80 | 81 | 1.3% | 50.0% | 10. | Wicomico | 274 | 10. | Caroline | 2.2% |
| Frederick | 496 | 893 | 1,108 | 24.1% | 123.4% | 11. | Worcester | 175 | 11. | Anne Arundel | 2.1% |
| Garrett | 0 | 0 | 0 | n/a | n/a | 12. | Talbot | 165 | 12. | Wicomico | 1.9% |
| Harford | 277 | 376 | 395 | 5.1% | 42.6% | 13. | Charles | 161 | 13. | Dorchester | 1.8% |
| Howard | 1,408 | 1,499 | 1,595 | 6.4% | 13.3% | 14. | Carroll | 158 | 14. | Washington | 1.7% |
| Kent | 33 | 75 | 63 | -16.0% | 90.9% | 15. | Calvert | 135 | 15. | Baltimore City | 1.6% |
| Montgomery | 10,290 | 13,228 | 14,342 | 8.4% | 39.4% | 16. | Caroline | 118 | 16. | Queen Anne's | 1.3% |
| Prince George's | 6,542 | 8,303 | 10,374 | 24.9% | 58.6% | 17. | St. Mary's | 106 | 17. | Harford | 1.0% |
| Queen Anne's | 26 | 91 | 99 | 8.8% | 280.8% | 18. | Cecil | 102 | 18. | Calvert | 0.8% |
| St. Mary's | 134 | 101 | 106 | 5.0% | -20.9% | 19. | Queen Anne's | 99 | 19. | St. Mary's | 0.7% |
| Somerset | 54 | 60 | 76 | 26.7% | 40.7% | 20. | Dorchester | 81 | 20. | Cecil | 0.6% |
| Talbot | 88 | 153 | 165 | 7.8% | 87.5% | 21. | Somerset | 76 | 21. | Charles | 0.6% |
| Washington | 139 | 270 | 357 | 32.2% | 156.8% | 22. | Kent | 63 | 22. | Carroll | 0.6% |
| Wicomico | 247 | 311 | 274 | -11.9% | 10.9% | 23. | Allegany | 14 | 23. | Allegany | 0.2% |
| Worcester | 64 | 181 | 175 | -3.3% | 173.4% | 24. | Garrett | 0 | 24. | Garrett | 0.0% |
| Maryland | 23,915 | 31,429 | 35,666 | 13.5% | 49.1% | | | | | State Average | 4.3% |

Student Enrollment – Limited English Proficient Students

Source: Maryland State Department of Education

85

Changing Demographics in State Capital

| | | Septen | nber 1996 | | September 2007 | | | | |
|----------------------------|---------------------------|--------------|----------------------------|----------------------------|---------------------------|-------------------------|--------------|----------------------------|----------------------------|
| <u>School</u> | Limited <u>English</u> | <u>White</u> | African <u>American</u> | Latino- <u>Hispanic</u> | Limited <u>English</u> | Meals <u>Program</u> | <u>White</u> | African <u>American</u> | Latino- <u>Hispanic</u> |
| Annapolis High School | 1.3% | 50.7% | 46.3% | 1.3% | 10.6% | 27.0% | 41.3% | 42.1% | 13.5% |
| Annapolis Middle School | 0.6% | 32.2% | 65.6% | 1.2% | 5.2% | 47.2% | 27.8% | 54.7% | 13.9% |
| Eastport Elementary | 1.7% | 69.3% | 28.9% | 0.4% | 10.9% | 74.8% | 14.4% | 65.1% | 19.0% |
| Georgetown East Elementary | 0.2% | 42.9% | 54.0% | 1.6% | 5.7% | 62.9% | 12.4% | 74.8% | 11.1% |
| Hillsmere Elementary | 0.6% | 55.0% | 40.3% | 2.4% | 1.9% | 24.3% | 61.6% | 32.2% | 3.5% |
| Tyler Heights Elementary | 3.6% | 16.8% | 78.1% | 3.8% | 17.2% | 70.0% | 4.6% | 56.0% | 38.3% |
| Bates Middle School | 2.8% | 52.3% | 43.0% | 2.2% | 7.5% | 45.1% | 30.2% | 51.1% | 15.3% |
| Annapolis Elementary | 5.5% | 46.0% | 48.4% | 3.5% | 6.0% | 54.7% | 38.7% | 45.4% | 13.9% |
| Germantown Elementary | 0.5% | 33.2% | 64.6% | 1.1% | 17.1% | 60.4% | 20.2% | 43.8% | 34.1% |
| Mills-Parole Elementary | 7.2% | 13.7% | 78.4% | 6.2% | 17.3% | 70.2% | 3.0% | 65.9% | 29.1% |
| Rolling Knolls Elementary | 0.0% | 53.7% | 43.8% | 0.3% | 5.0% | 20.7% | 69.7% | 17.1% | 9.1% |
| West Annapolis Elementary | 0.4% | 68.0% | 31.2% | 0.0% | 0.0% | 11.6% | 74.3% | 16.2% | 4.5% |
| Annapolis Feeder System | 1.8% | 44.5% | 52.0% | 1.8% | 9.9% | 44.2% | 34.7% | 46.1% | 16.4% |
| Anne Arundel County | 0.6% | 78.7% | 17.5% | 1.4% | 2.1% | 19.2% | 68.4% | 22.2% | 5.4% |

Student Enrollment – Annapolis Area Public Schools Change in Demographic Composition

Source: Maryland State Department of Education

Minorities Account for Most of the Nation's Population Growth

Change in U.S. Population

| | <u> April 1, 2000</u> | <u>July 1, 2007</u> | Difference | Percent Difference | Share of Increase |
|------------------|-----------------------|---------------------|-------------------|-----------------------|----------------------|
| White | 195,576,996 | 199,091,567 | 3,514,571 | 1.8% | 17.4% |
| African American | 35,704,871 | 38,756,452 | 3,051,581 | 8.5% | 15.1% |
| Hispanic | 35,306,378 | 45,504,311 | 10,197,933 | 28.9% | 50.5% |
| Asian | 10,589,122 | 13,366,154 | 2,777,032 | 26.2% | 13.8% |
| Total | 281,424,602 | 301,621,157 | 20,196,555 | 7.2% | 100.0% |

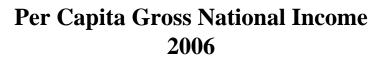
Immigration Accounts for Significant Portion of U.S. Population Growth

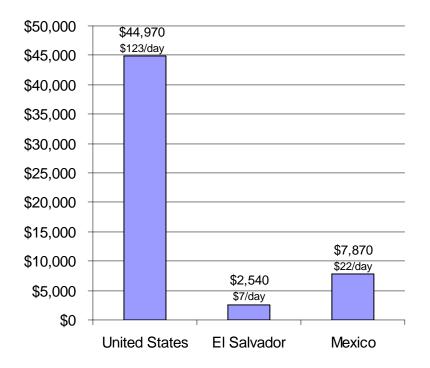
Reasons for Change in U.S. Population

| | <u>2000-2007</u> | Natural Increase | International <u>Migration</u> | Percent Natural Increase | Percent International |
|------------------|------------------|---------------------|-----------------------------------|-----------------------------|--------------------------|
| White | 3,514,571 | 2,113,447 | 1,401,061 | 60.1% | 39.9% |
| African American | 3,051,581 | 2,459,851 | 591,609 | 80.6% | 19.4% |
| Hispanic | 10,197,933 | 5,980,907 | 4,216,935 | 58.6% | 41.4% |
| Asian | 2,777,032 | 967,770 | 1,809,154 | 34.8% | 65.1% |
| Total | 20,196,555 | 12,212,284 | 7,984,271 | 60.5% | 39.5% |

Inequities in Resources and Civil Strife Lead to Immigration

- Lack of Employment Opportunities
- Family Unification
- Civil Strife and Violence
- Political Persecution
- Natural Disaster
- National Policy





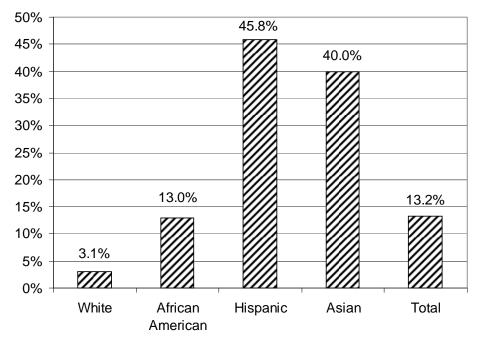
Low Incomes in Developing Nations Fuel Waves of Immigrants

| Indicator | El Salvador | <u>Mexico</u> |
|--|-------------|---------------|
| Population | 7.0 million | 104.2 million |
| Population Growth (yearly) | 1.6% | 1.1% |
| Per Capita Gross National Income (GNI) | \$2,540 | \$7,870 |
| Per Capita GNI (% of U.S. amount) | 5.6% | 17.5% |
| Life Expectancy | 71 years | 75 years |
| School Enrollment (primary) | 92.7% | 98.0% |
| Child Malnutrition (children under 5) | 10.3% | n/a |
| Population Living Below \$1 a Day | 19.0% | 3.0% |

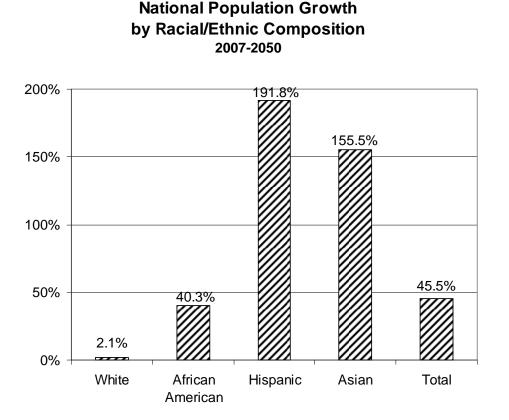
Source: The World Bank

Number of Hispanics and Asians Will Increase Significantly over the Next Thirteen Years





Sizeable Increase in Hispanic and Asian Population Continues through the Mid-century



Significant Increase in National Hispanic Population by Mid-century

U.S. Population Projections

(in Thousands)

| | <u>2000</u> | <u>2007</u> | <u>2020</u> | <u>2050</u> |
|------------------|-------------|-------------|-------------|-------------|
| White | 195,771 | 199,092 | 205,255 | 203,347 |
| African American | 34,414 | 37,037 | 41,847 | 51,949 |
| Hispanic | 35,629 | 45,504 | 66,365 | 132,792 |
| Asian | 10,436 | 13,080 | 18,308 | 33,418 |
| American Indian | 2,104 | 2,287 | 2,697 | 3,358 |
| Native Hawaiian | 369 | 417 | 541 | 803 |
| Multi-Racial | 3,436 | 4,205 | 6,374 | 13,342 |
| Total | 282,159 | 301,621 | 341,387 | 439,009 |

Nation's Non-Hispanic White Population Will Become a Minority by 2050

U.S. Population Projections Percent of Total Population

| | <u>2000</u> | <u>2007</u> | <u>2020</u> | <u>2050</u> |
|------------------|-------------|-------------|-------------|-------------|
| White | 69.4% | 66.0% | 60.1% | 46.3% |
| African American | 12.2% | 12.3% | 12.3% | 11.8% |
| Hispanic | 12.6% | 15.1% | 19.4% | 30.2% |
| Asian | 3.7% | 4.3% | 5.4% | 7.6% |
| American Indian | 0.7% | 0.8% | 0.8% | 0.8% |
| Native Hawaiian | 0.1% | 0.1% | 0.2% | 0.2% |
| Multi-Racial | 1.2% | 1.4% | 1.9% | 3.0% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Hispanic Community Accounts for Most of the Population Growth Over the Next Five Decades

U.S. Population Projections Change in Population

| | 2000-2050 | Percent of Total | Average Annual Percent Increase |
|------------------|-----------|---------------------|------------------------------------|
| | | | |
| White | 7,576 | 4.8% | 0.1% |
| African American | 17,535 | 11.2% | 0.8% |
| Hispanic | 97,163 | 61.9% | 2.7% |
| Asian | 22,982 | 14.7% | 2.4% |
| American Indian | 1,254 | 0.8% | 0.9% |
| Native Hawaiian | 434 | 0.3% | 1.6% |
| Multi-Racial | 9,906 | 6.3% | 2.8% |
| Total | 156,850 | 100.0% | 0.9% |

Hispanic Children Will Become the Largest Group by 2050 Exceeding the Number of White Children

_ _ _

| U.S. Population Projections - Under 5 Years (in Thousands) | | | | | | | |
|---|-------------|-------------|-------------|-------------|--|--|--|
| | <u>2000</u> | <u>2007</u> | <u>2020</u> | <u>2050</u> | | | |
| White | 11,288 | 11,175 | 11,426 | 10,449 | | | |
| African American | 2,925 | 3,153 | 3,245 | 3,580 | | | |
| Hispanic | 3,718 | 4,916 | 6,266 | 11,084 | | | |
| Asian | 708 | 914 | 1,074 | 1,771 | | | |
| American Indian | 233 | 209 | 324 | 422 | | | |
| Native Hawaiian | 41 | 40 | 59 | 88 | | | |
| Multi-Racial | 613 | 691 | 1,064 | 1,916 | | | |
| Total | 19,525 | 21,099 | 23,458 | 29,310 | | | |

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U.S. Population Projections - Under 5 Years Percent of Total Population

| | <u>2000</u> | <u>2007</u> | <u>2020</u> | <u>2050</u> |
|------------------|-------------|-------------|-------------|-------------|
| White | 57.8% | 53.0% | 48.7% | 35.6% |
| African American | 15.0% | 14.9% | 13.8% | 12.2% |
| Hispanic | 19.0% | 23.3% | 26.7% | 37.8% |
| Asian | 3.6% | 4.3% | 4.6% | 6.0% |
| American Indian | 1.2% | 1.0% | 1.4% | 1.4% |
| Native Hawaiian | 0.2% | 0.2% | 0.3% | 0.3% |
| Multi-Racial | 3.1% | 3.3% | 4.5% | 6.5% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Hispanic School-aged Children Will Also Become the Largest Population Group by Mid-century

| U.S. Population Projections - Age 5 to 19 (in Thousands) | | | | | | | | |
|---|-------------|-------------|-------------|-------------|--|--|--|--|
| | <u>2000</u> | <u>2007</u> | <u>2020</u> | <u>2050</u> | | | | |
| White | 38,190 | 36,127 | 34,778 | 32,572 | | | | |
| African American | 9,565 | 9,552 | 9,576 | 10,874 | | | | |
| Hispanic | 9,959 | 11,935 | 18,078 | 32,707 | | | | |
| Asian | 2,207 | 2,465 | 3,391 | 5,405 | | | | |
| American Indian | 774 | 738 | 898 | 1,208 | | | | |
| Native Hawaiian | 129 | 129 | 171 | 255 | | | | |
| Multi-Racial | 1,347 | 1,686 | 2,573 | 4,897 | | | | |
| Total | 62,171 | 62,632 | 69,465 | 87,918 | | | | |

U.S. Population Projections - Age 5 to 19 Percent of Total Population

| | 2000 | <u>2007</u> | <u>2020</u> | <u>2050</u> |
|------------------|--------|-------------|-------------|-------------|
| White | 61.4% | 57.7% | 50.1% | 37.0% |
| African American | 15.4% | 15.3% | 13.8% | 12.4% |
| Hispanic | 16.0% | 19.1% | 26.0% | 37.2% |
| Asian | 3.6% | 3.9% | 4.9% | 6.1% |
| American Indian | 1.2% | 1.2% | 1.3% | 1.4% |
| Native Hawaiian | 0.2% | 0.2% | 0.2% | 0.3% |
| Multi-Racial | 2.2% | 2.7% | 3.7% | 5.6% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Population Shift Occurring Over Next Five Decades – With Rapid Increase Among Minorities and Decline in White Population

U.S. Population Projections - Under 5 Years Change in Population

| | 2000-2050 | Percent of Total | Average Annual Percent Increase |
|------------------|-----------|---------------------|------------------------------------|
| White | -839 | -8.6% | -0.2% |
| African American | 655 | 6.7% | 0.4% |
| Hispanic | 7,366 | 75.3% | 2.2% |
| Asian | 1,063 | 10.9% | 1.9% |
| American Indian | 189 | 1.9% | 1.2% |
| Native Hawaiian | 47 | 0.5% | 1.5% |
| Multi-Racial | 1,303 | 13.3% | 2.3% |
| Total | 9,785 | 100.0% | 0.8% |

U.S. Population Projections - Age 5 to 19 Change in Population

| | | Percent | Average Annual |
|------------------|------------------|----------|------------------|
| | <u>2000-2050</u> | of Total | Percent Increase |
| White | -5,618 | -21.8% | -0.3% |
| African American | 1,309 | 5.1% | 0.3% |
| Hispanic | 22,748 | 88.4% | 2.4% |
| Asian | 3,198 | 12.4% | 1.8% |
| American Indian | 434 | 1.7% | 0.9% |
| Native Hawaiian | 126 | 0.5% | 1.4% |
| Multi-Racial | 3,550 | 13.8% | 2.6% |
| Total | 25,747 | 100.0% | 0.7% |

Maryland: Year 2020 and Beyond

Baltimore and National Capital Regions Are Two Main Population Centers in Maryland

Maryland Population

| Region | <u>1970</u> | <u>1980</u> | <u>1990</u> | <u>2000</u> | <u>2010</u> | <u>2020</u> | <u>2030</u> |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Baltimore | 2,071,016 | 2,173,989 | 2,348,219 | 2,512,431 | 2,721,950 | 2,863,750 | 2,932,100 |
| National Capital | 1,269,455 | 1,358,916 | 1,635,788 | 1,870,133 | 2,113,950 | 2,313,150 | 2,466,250 |
| Southern Maryland | 115,748 | 167,284 | 228,500 | 281,320 | 350,550 | 409,700 | 461,750 |
| Western Maryland | 209,349 | 220,124 | 224,477 | 236,699 | 254,850 | 276,750 | 295,100 |
| Eastern Shore | 258,329 | 296,620 | 343,769 | 395,903 | 456,300 | 522,875 | 582,550 |
| Total | 3,923,897 | 4,216,933 | 4,780,753 | 5,296,486 | 5,897,600 | 6,386,225 | 6,737,750 |
| Percent of Total | | | | | | | |
| Region | <u>1970</u> | <u>1980</u> | <u>1990</u> | <u>2000</u> | <u>2010</u> | <u>2020</u> | <u>2030</u> |
| Baltimore | 52.8% | 51.6% | 49.1% | 47.4% | 46.2% | 44.8% | 43.5% |
| National Capital | 32.4% | 32.2% | 34.2% | 35.3% | 35.8% | 36.2% | 36.6% |
| Southern Maryland | 2.9% | 4.0% | 4.8% | 5.3% | 5.9% | 6.4% | 6.9% |
| Western Maryland | 5.3% | 5.2% | 4.7% | 4.5% | 4.3% | 4.3% | 4.4% |
| Eastern Shore | 6.6% | 7.0% | 7.2% | 7.5% | 7.7% | 8.2% | 8.6% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

Changing Demographics Continue to Affect State's Population

| | <u>1970</u> | <u>1980</u> | <u>1990</u> | <u>2000</u> | <u>2010</u> | <u>2020</u> | <u>2030</u> |
|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| White | 3,193,021 | 3,158,838 | 3,430,055 | 3,493,504 | 3,696,090 | 3,853,980 | 3,929,040 |
| Nonwhite | 729,378 | 1,058,137 | 1,350,698 | 1,802,982 | 2,201,510 | 2,532,260 | 2,808,710 |
| Total | 3,922,399 | 4,216,975 | 4,780,753 | 5,296,486 | 5,897,600 | 6,386,240 | 6,737,750 |
| | | | | | | | |
| % White | 81.4% | 74.9% | 71.7% | 66.0% | 62.7% | 60.3% | 58.3% |
| % Nonwhite | 18.6% | 25.1% | 28.3% | 34.0% | 37.3% | 39.7% | 41.7% |

Nonwhite Population Will Become the Majority in the National Capital Region by 2020

Baltimore Region Population

| | <u>1970</u> | <u>1980</u> | <u>1990</u> | <u>2000</u> | <u>2010</u> | <u>2020</u> | <u>2030</u> |
|-----------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| White | 1,569,099 | 1,582,118 | 1,685,497 | 1,703,570 | 1,763,730 | 1,794,690 | 1,775,470 |
| Nonwhite | 501,571 | 591,905 | 662,722 | 808,861 | 958,210 | 1,069,070 | 1,156,630 |
| Total | 2,070,670 | 2,174,023 | 2,348,219 | 2,512,431 | 2,721,940 | 2,863,760 | 2,932,100 |
| | | | | | | | |
| % White | 75.8% | 72.8% | 71.8% | 67.8% | 64.8% | 62.7% | 60.6% |
| %Nonwhite | 24.2% | 27.2% | 28.2% | 32.2% | 35.2% | 37.3% | 39.4% |

National Capital Region Population

| | <u>1970</u> | <u>1980</u> | <u>1990</u> | <u>2000</u> | <u>2010</u> | <u>2020</u> | <u>2030</u> |
|-----------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| White | 1,134,175 | 994,423 | 1,063,347 | 1,033,093 | 1,074,670 | 1,096,500 | 1,101,900 |
| Nonwhite | 134,128 | 364,493 | 572,441 | 837,040 | 1,039,290 | 1,216,650 | 1,364,350 |
| Total | 1,268,303 | 1,358,916 | 1,635,788 | 1,870,133 | 2,113,960 | 2,313,150 | 2,466,250 |
| | | | | | | | |
| % White | 89.4% | 73.2% | 65.0% | 55.2% | 50.8% | 47.4% | 44.7% |
| %Nonwhite | 10.6% | 26.8% | 35.0% | 44.8% | 49.2% | 52.6% | 55.3% |

Racial Minorities Will Continue to Shape Maryland's Future

- Hispanics are the State's fastest growing population group followed by Asians.
- The growing Hispanic and Asian presence is depicted each day in the State's public schools, neighborhoods, and work sites.
- The growth in the State's Hispanic and Asian community has generated many opportunities, particularly in the area of economic development through the creation of small businesses and a strong and dedicated work force.
- With opportunities come unique challenges educational and health disparities, affordable housing, and access to public services.

Improving Educational Levels Is Key to Ensuring a Strong State

- Disparities exist in the educational attainment of many ethnic groups in Maryland, particularly among Hispanics.
- Since Hispanics are the fastest growing population group in both the United States and Maryland, it is critical that the educational levels of this group improve as we move forward as a state and nation.
- Unless disparities in education are reduced, the employment and income potential for Hispanics and other ethnic groups will most likely be diminished.
- Ultimately, education is the key that can unlock the potential that exists within each individual thus transforming both families and entire communities.

Montgomery County Best Illustrates the Educational Divide in Maryland

- Significant disparities in educational levels exist between the white and the Hispanic communities.
- In 2006, less than 4% of white residents in Montgomery County had less than a high school education compared to over 30% within the Hispanic community.
- In addition, over 66% of white residents had at least a bachelor's degree compared to less than 26% of Hispanics.
- Such disparities may significantly impact the county as its population continues to change.
- Over the last seven years, the county white population has decreased by almost 18,000 people while the Hispanic population increased by almost 33,000 people.

Closing Remarks

Task Force on the Preservation of Heritage Language

- Task force must study methods for advancing and preserving heritage language skills.
- The primary object of the task force is to identify innovative and costeffective ways to facilitate heritage language learning while encouraging new U.S. citizens to learn and master English.
- Task force report and recommendations are due by January 1, 2009.
- Maryland State Department of Education must provide staff support for the task force.

Commission to Study the Impact of Immigrants in Maryland

- Commission must study the fiscal and economic impact of immigration.
- In developing its findings, the commission must distinguish between persons of lawful immigration status and those who are not in lawful immigration status.
- Commission report and recommendations are due by January 1, 2011.
- The University of Maryland, College Park must provide staff support for the commission, in consultation with the Department of Legislative Services, the Department of Budget and Management, and the Governor's Office.